



CIN: L67120PB1993PLC013169

Regency Fincorp Limited

(Formerly Known as: Regency Investments Limited)

Corp & Regd Office: SCO 6, Upper Ground Floor LA MER, PR-7, Airport Road,
Zirakpur140603, Punjab.

Contact No: +91 7717593645, Web: www.regencyfincorp.co.in

E-mail: regencyinvestmentsltd@gmail.com

Date: 19th June, 2026

To
The Listing Department
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street Mumbai, Maharashtra - 400001

Sub: Outcome of Allotment Committee Meeting held today i.e. 19th June 2026

Ref: Regency Fincorp Limited (Scrip Code: 540175)

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we would like to inform you that the meeting of the Allotment Committee of the Company held today i.e. Friday, 19th June, 2026, commenced at 10:30 A.M. and concluded at 11:00 A.M., inter alia, considered and approved the allotment of 15,000 (Fifteen Thousand) 13% Listed, Secured, Rated, Redeemable Non-Convertible Debentures ("NCDs") on a private placement basis, having a face value of INR 10,000/- (Indian Rupees Ten Thousand Only) each, aggregating to INR 15,00,00,000/- (Indian Rupees Fifteen Crores Only), to identified investors.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as **Annexure-I**.

This is for your kind information and record.

Thanking You

For Regency Fincorp Limited

Abhimanyu
Company Secretary & Compliance officer
M No. 49176



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Annexure-I.

Details as required under Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 on the issuance of Non-Convertible Debentures.

Particulars Terms of Debentures	Particulars Terms of Debentures				
Issuer	Regency Fincorp Limited				
Type of securities	13% Listed, Secured, Rated, Redeemable Non-Convertible Debentures				
Type of Issuance	Private Placement				
Issue Size	INR 15,00,00,000 (Indian Rupees Fifteen Crores Only)				
Allotted Issue Size	INR 15,00,00,000 (Indian Rupees Fifteen Crores Only)				
Total number of securities allotted	15000 (Fifteen Thousand)				
Name of Allottees	1. INFIXIN TECHNOLOGIES PRIVATE LIMITED 2. ESHIRUSS FINANCIAL CONSULTANTS PRIVATE LIMITED (FORMERLY KNOWN AS ASVANTA FINANCIAL CONSULTANTS PRIVATE LIMITED)				
Listing If yes, name of the stock exchange (s)	Yes, BSE Limited				
Tenor	30 Months				
Date of Allotment	19 th June 2026				
Date of Redemption / Maturity	19 th December 2028				
Coupon Rate	13%				
Schedule of payment of Coupon and Schedule of payment of Principal	Cash Flow	Date	No of Days in Coupon Period	Interest Amount in Rs per Debenture of Rs 10,000/- (Rupees Ten Thousand Only)	Principal Amount in Rs per Debenture of Rs 10,000/- (Rupees Ten thousand Only)
	Principal Inflow	19-06-2026			10,000
	1St Coupon	19-07-2026	30	106.85	
	2 Nd Coupon	19-08-2026	31	110.41	
	3 Rd Coupon	19-09-2026	31	110.41	
	4 Th Coupon	19-10-2026	30	106.85	
	5 Th Coupon	19-11-2026	31	110.41	
	6 Th Coupon	19-12-2026	30	106.85	
	7 Th Coupon	19-01-2027	31	110.41	



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	8 Th Coupon	19-02-2027	31	110.41	
	9 Th Coupon	19-03-2027	28	99.73	
	10 Th Coupon	19-04-2027	31	110.41	
	11Th Coupon	19-05-2027	30	106.85	
	12 Th Coupon	19-06-2027	31	110.41	
	13 Th Coupon	19-07-2027	30	106.85	
	14 Th Coupon	19-08-2027	31	110.41	
	15 Th Coupon	19-09-2027	31	110.41	
	16 Th Coupon	19-10-2027	30	106.85	
	17 Th Coupon	19-11-2027	31	110.41	
	18 Th Coupon and Principal	19-12-2027	30	106.85	3,000
	19 Th Coupon	19-01-2028	31	77.08	
	20 Th Coupon	19-02-2028	31	77.08	
	21 St Coupon	19-03-2028	29	72.10	
	22 Nd Coupon	19-04-2028	31	77.08	
	23 Rd Coupon	19-05-2028	30	74.59	
	24 Th Coupon and Principal	19-06-2028	31	77.08	3,000
	25 Th Coupon	19-07-2028	30	42.62	
	26 Th Coupon	19-08-2028	31	44.04	
	27 Th Coupon	19-09-2028	31	44.04	
	28 Th Coupon	19-10-2028	30	42.62	
	29 Th Coupon	19-11-2028	31	44.04	
	30 Th Coupon and Principal	19-12-2028	30	42.62	4,000
	Total		914		10,000
Charge/ Security, if any created over the assets	Yes, the proposed NCDs will be secured: 1.35x Exclusive charge by way of hypothecation over receivables (performing loans). First ranking pari-passu charge over current and fixed assets, both present and future, if the security cover through exclusive charge on receivables as defined above drops below 1.35x of the outstanding Facility.				
Special right / interest / privileges attached to the instrument and changes thereof	None				



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Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest/ principal	3.00% per month shall be payable on the overdue amount from the due date until the actual date of payment, over and above the Interest Rate.
Details of any letter or comments regarding payment/nonpayment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	NA
Details of redemption of debentures	<p>To be repaid in 30 months on following basis</p> <ol style="list-style-type: none"> 1. Interest Payment: Monthly 2. Principal Payment: <ul style="list-style-type: none"> • 30% Repayment at the end of 18th Month. • 30% Repayment at the end of 24th Month. • 40% Repayment at the end of 30th Month.