

**June 18, 2026**

To,  
**BSE Limited**  
SCRIP CODE: 540725/ 976824/ 976825/977430

To,  
**National Stock Exchange of India Limited**  
SYMBOL: SHAREINDIA

**Sub: Disclosure under Regulations 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Issuance of Non-Convertible Debentures (NCDs) of the Company on private placement basis.**

Dear Sir,

In continuation of our disclosure dated July 30, 2025 intimating, enter-alia, about the proposal of raising funds up to INR 3,00,00,00,000 (Indian Rupees Three Hundred Crore Only) through issuance of debt securities on a private placement basis (including but not limited to Non-Convertible Debentures and Commercial Papers), and in compliance with Regulations 30, 51, and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), read with Part A and B of Schedule III of the Listing Regulations, and pursuant to the authority granted by the Board of Directors to the Finance Committee vide resolution dated July 30, 2025, we wish to inform that the Finance Committee, at its meeting held today, i.e., June 18, 2026, has approved the issuance of up to 50,000 secured, rated, senior, listed, taxable, transferable, redeemable Non-Convertible Debentures (NCDs) of face value INR 10,000/- each, aggregating up to INR 50,00,00,000/- on a private placement basis.

The detailed disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended, is enclosed as Annexure - 1.

The Meeting of the Finance Committee of the Board of Directors commenced at 03:30 p.m. and concluded at 03:50 p.m.

You are requested to take the same on record.

Thanking you,

Yours faithfully,  
**For Share India Securities Limited**

**Vikas Aggarwal**  
**Company Secretary and Compliance Officer**  
**M. No. F5512**

## Annexure - 1

### Disclosure in terms of Regulation 30 of Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Secured, listed, rated, senior, taxable, transferable, redeemable Non-Convertible Debentures (“NCDs/Debentures”).
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Issue of NCDs on a private placement basis.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued;	Up to 50,000 (Fifty Thousand) secured, rated, listed, senior, taxable, transferable, redeemable non-convertible debentures (NCDs) denominated in INR, having a face value of INR 10,000 (Indian Rupees Ten Thousand Only) each aggregating up to INR 50,00,00,000/- (Indian Rupees Fifty Crores).
4	Size of the issue;	The proposed issue comprises upto 50,000 NCDs of INR 10,000 each aggregating up to INR 50,00,00,000/-
5	Whether proposed to be listed? If yes, name of the stock exchange(s);	The NCDs are proposed to be listed on the wholesale debt market (WDM) segment of the BSE Limited.
6	Tenure of the instrument - date of allotment and date of maturity;	Up to 15 months from the Deemed Date of Allotment.
7	Coupon/interest offered, schedule of payment of coupon/interest and principal;	Coupon/interest offered: 10.50% per annum.  Schedule of payment of coupon/interest: Monthly  Schedule of payment of principal: Lump sum payment at maturity.
8	Charge/security, if any, created over the assets;	Pari-passu charge by way of hypothecation over entire current assets and receivables (including MTF receivables), both present and future, (excluding already exclusively encumbered cash collateral on date of signing of the Transaction Documents as detailed out in relevant Transaction Documents), with a minimum cover of 1.35 times the entire Outstanding Amounts under this Issue at any given point in time, along with Personal guarantee of promoters.
9	Special right/ interest/ privileges attached to the instrument and changes thereof;	Not Applicable
10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Additional coupon rate of 2% p.a. (two percent per annum) over the Coupon Rate will be payable by the Issuer from the date of default till such default is not rectified.
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any	Not Applicable

	other matter concerning the security and /or the assets along with its comments thereon, if any;	
12	Details of redemption of <del>preference shares</del> indicating the manner of redemption (whether out of profits or out of fresh issue) <del>and</del> debentures.	The debentures will be redeemed through a lump sum payment of principal at the maturity of tenure.