

Date: May 21, 2026

To,  
The Manager  
**The Department of Corporate Services/Listing  
BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400001  
**Scrip Code: 541358**

## Our Values



Innovation

Dear Sir / Madam,

**Sub: Intimation under Regulations 30 & 51 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "SEBI Listing Regulations")**



Trust

Dear Sir(s),

With reference to our letter dated 18<sup>th</sup> May, 2026 and in terms of Regulations 30 & 51 read with Schedule III of the SEBI Listing Regulations, we wish to inform you that the Finance Committee of the Board of Directors of Unifinz Capital India Limited (the "**Company**"), in its meeting held today, on Thursday, May 21, 2026, has *inter alia* considered and approved the issuance of up to 20,000 (twenty thousand) listed, rated, senior, secured, taxable, transferable, redeemable, non-convertible debentures denominated in Indian Rupees ("**INR**"), having a face value of INR 10,000 (Indian Rupees Ten Thousand) each and an aggregate nominal value of INR 20,00,00,000 (Indian Rupees Twenty Crore) including a green shoe option of up to 10,000 (ten thousand) listed, rated, senior, secured, taxable, transferable, redeemable non-convertible debentures denominated in Indian Rupees, having a face value of INR 10,000 (Indian Rupees Ten Thousand) each and an aggregate nominal value of INR 10,00,00,000 (Indian Rupees Ten Crore) or such other number of non-convertible debentures and amount as may be agreed ("**Debentures**" or "**NCDs**") on a private placement basis (the "**Issue**") under the existing International Securities Identification Number ("**ISIN**") INE926R07035, with an issue price of INR 10,032.06 (Indian Rupees Ten Thousand and Thirty Two and Six Paise) per Debenture (which has been determined with reference to the accrued interest of INR 32.06 (Indian Rupees Thirty Two and Six Paise) per Debenture taking into account the record date and the interest payment dates of the non-convertible debentures issued under the Existing ISIN).



Growth



Integrity



**Unifinz Capital India Limited**

Registered Office : Rajlok Building (Floor-5), 24, Nehru Place, New Delhi - 110 019

Corporate Office : MCT House (Floor-1), New Friends Colony, Near Sukhdev Vihar Metro Station, New Delhi - 110 025

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Further, the details required to be disclosed as per the master circular issued by the Securities and Exchange Board of India ("**SEBI**") bearing reference number SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 on "*Master circular for compliance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 by listed entities*" read with the master circular issued by SEBI bearing reference number SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated July 11, 2025 on "*Master Circular for listing obligations and disclosure requirements for Non-convertible Securities, Securitised Debt Instruments and/ or Commercial Paper*" read with the circular issued by the SEBI bearing the reference number SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 on "*Disclosure of material events / information by listed entities under Regulations 30 and 30A of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015*" are annexed herewith as **Annexure-A**.

The meeting commenced at 3:30 P.M. and concluded at 4:00 P.M.

Kindly take the above information on record, which will also be available on the Company's website <https://www.unifinz.in>.

Thanking you,

Yours faithfully,

**FOR UNIFINZ CAPITAL INDIA LIMITED**

**RITU TOMAR**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**

### Annexure-A

<b>Type of securities proposed to be issued (viz. equity shares, convertibles etc.)</b>	Listed, rated, senior, secured, taxable, transferable, redeemable, non-convertible debentures
<b>Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)</b>	The Debentures are being issued by the Company on a private placement basis, under the existing ISIN INE926R07035 (" <b>Existing ISIN</b> ").
<b>Size of the issue</b>	INR 20,00,00,000 (Indian Rupees Twenty Crore) including a green shoe option of up to INR 10,00,00,000 (Indian Rupees Ten Crore), or such other amounts as may be agreed.
<b>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</b>	Up to 20,000 (twenty thousand) listed, rated, senior, secured, taxable, transferable, redeemable, non-convertible debentures denominated in Indian Rupees (" <b>INR</b> "), having a face value of INR 10,000 (Indian Rupees Ten Thousand) each and an aggregate nominal value of INR 20,00,00,000 (Indian Rupees Twenty Crore) including a green shoe option of up to 10,000 (ten thousand) listed, rated, senior, secured, taxable, transferable, redeemable non-convertible debentures denominated in Indian Rupees, having a face value of INR 10,000 (Indian Rupees Ten Thousand) each and an aggregate nominal value of INR 10,00,00,000 (Indian Rupees Ten Crore) or such other number of non-convertible debentures and amount as may be agreed (" <b>Debentures</b> " or " <b>NCDs</b> "), with an issue price of INR 10,032.06 (Indian Rupees Ten Thousand and Thirty Two and Six Paise) per Debenture (which has been determined with reference to the accrued interest of INR 32.06 (Indian Rupees Thirty Two and Six Paise) per Debenture taking into account the record date and the interest payment dates of the non-convertible debentures issued under the Existing ISIN).
<b>Whether proposed to be listed? If yes, name of the stock exchange(s)</b>	Yes. The Debentures are proposed to be listed on the Wholesale Debt Market segment of BSE Limited.
<b>Tenure of Instrument – Date of Allotment and Date of Maturity</b>	<b>Date of allotment:</b> May 29, 2026 (" <b>Deemed Date of Allotment</b> ")

	<p><b>Date of maturity:</b> May 20, 2028 ("<b>Final Redemption Date</b>")</p> <p><b>Tenure:</b> 23 (twenty three) months and 21 (twenty one) days from the Deemed Date of Allotment</p>
<p><b>Coupon/interest offered, schedule of payment of coupon/interest and principal</b></p>	<p><b>Coupon/interest offered:</b> 13% (thirteen percent) per annum payable monthly ("<b>Interest Rate</b>").</p> <p><b>Interest Payment Dates:</b> The interest/coupon in respect of the Debentures is payable by the Company on a monthly basis in accordance with the Transaction Documents (as defined below).</p> <p><b>Principal Payment Date:</b> The principal amounts in respect of the Debentures are payable by the Company on the Final Redemption Date in accordance with the Transaction Documents.</p>
<p><b>Charge/security, if any, created over the assets</b></p>	<p>The Debentures and the outstanding amounts in respect of the Debentures shall be secured on or prior to the Deemed Date of Allotment by way of (a) a first ranking exclusive and continuing charge to be created in favour of the debenture trustee ("<b>Debenture Trustee</b>") pursuant to an unattested deed of hypothecation executed or to be executed and delivered by the Company in a form acceptable to the Debenture Trustee over certain identified book debts/receivables of the Company as described therein (the "<b>Hypothecated Assets</b>"), and (b) such other security interest as may be agreed between the Company and the holders of the Debentures.</p> <p>The value of the Hypothecated Assets shall at all times, commencing from the Deemed Date of Allotment and until the Debentures are fully redeemed, be at least 1.20 (one decimal two zero) times the value of the outstanding amounts in respect of the Debentures.</p>
<p><b>Special right/interest/privileges attached to the instrument and changes thereof;</b></p>	<p>None. All rights/interests/privileges of the holders of the Debentures are set out in the debenture trust deed ("<b>DTD</b>") executed/to be executed between the Company and the Debenture Trustee and the other transaction documents executed/to be executed in respect of the Debentures (together with the DTD, the "<b>Transaction Documents</b>").</p>

<p><b>Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;</b></p>	<p>On the occurrence of a payment default, additional interest at 4% (four percent) per annum over the Interest Rate will be payable on the outstanding principal amounts in respect of the Debentures from the date of the occurrence of such payment default until such payment default is cured or the Debentures are redeemed (whichever is earlier).</p>
<p><b>Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;</b></p>	<p>Not Applicable</p>
<p><b>Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures</b></p>	<p>The Debentures shall be redeemed on a <i>pari passu</i> basis by the Company by making the payment of the outstanding principal amounts on the Final Redemption Date in accordance with the DTD and the other Transaction Documents.</p>
<p><b>Any cancellation or termination of proposal for issuance of securities including reasons thereof</b></p>	<p>Not Applicable</p>