Date: 24th July 2026

To,

National Stock Exchange of India Limited	BSE Limited
Exchange Plaza, Block G, C/1, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 Symbol: SAPPHIRE	Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 Scrip Code: 543397

Dear Sir/Madam,

Subject: Press (Investor) Release and Earnings Presentation

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Press (Investor) Release and Earnings Presentation for the quarter ended 30th June 2026.

The said documents are also being made available on the Company's website https://www.sapphirefoods.in/investors-relation/financials.

Request you to kindly take the same on record.

Thanking you,

For Sapphire Foods India Limited

SACHIN TUKARAM DUDAM

Digitally signed by SACHIN TUKARAM DUDAM
Date: 2026.07.24 13:09:50 +05'30'

SAPPHIRE FOODS INDIA LIMITED MUMBAI

Sachin Dudam
Company Secretary and Compliance Officer

Encl.: As above

KFC

SapphireFoods

Investor Release

Pizza Hut

Q1FY27 was our 2nd consecutive quarter of strong performance

15% Revenue growth (best in last 11 quarters)

37% Adj. EBITDA growth (best in last 15 quarters)

Positive SSSG across all verticals (KFC, Pizza Hut India and Sri Lanka)

22 Stores	₹Mn 8,882	8.4%	15.8%
New Stores	Revenue	Adj.* EBITDA%	EBITDA%
1074 Total Stores	↑15% YoY%	↑37% YoY%	↑24% YoY%

Q1 FY27

- Q1FY27 was our 2nd consecutive quarter of strong performance with 15% revenue growth (best in last 11 quarters) and 37% Adj. EBITDA growth (best in last 15 quarters), led by positive SSSG across all brand verticals (KFC & Pizza Hut India and Sri Lanka).
- Q1FY27 Revenue was ₹8,882 Mn up by 15% YoY
- We added 16 KFC restaurants, 5 Pizza Hut in India and 1 Pizza Hut in Sri Lanka. Sapphire Foods total restaurant count was 1,074 as on 30th Jun 2026.
- Consol Rest. EBITDA up by 23% YoY, and margin was at 13.0% (↑80 bps)
- Consol Adj. EBITDA was ₹ 749 Mn, up by 37% YoY and Consol Adj. EBITDA Margin of 8.4% (↑ 130 bps). Consol EBITDA (₹ 1,406 Mn, 15.8%) grew by 24% YoY (↑120 bps)
- Consol Adj. PBT (₹ 273 Mn, 3.1%) | Consol PBT ₹ 162 Mn, 1.8% (↑ 200 bps).

Note: Adj. EBITDA & Restaurant EBITDA is before Ind-AS 116 adjustments

- Sapphire KFC delivered very strong revenue growth of 17% with SSSG at 5%. Rest. EBITDA margin came in at 16.9% (↑ 120 bps YoY) despite high energy cost inflation (majorly Gas cost). On the positive side, we had gross margin improvement, increase in Dine-In & Take Away mix and operating leverage because of +ve SSSG. Dine-In & Take Away transaction growth has been enabled through continuation of the 2 pronged consumer recruitment strategy of disruptive Every Day Value (₹99 Chicken Krisper Burger Meal) and Abundant Value on select days (BOGO on Chicken Buckets) backed by marketing investments.

- Sapphire Pizza Hut delivered positive SSSG (+1%) after 5 quarters, with Dine-In SSSG also positive. Sapphire exclusive territory Tamil Nadu continues to do well basis additional marketing investments and aggressive value Dine-In offers to drive transaction growth. Revenue grew by 3% and Rest. EBITDA was negative at 3.6% (↓ 110 bps YoY) impacted significantly by higher energy costs (majorly Gas cost).

- Sri Lanka business revenue grew by 14% in LKR with SSSG of 9% in LKR and Rest. EBITDA came at 12.0% (↓ 70 bps YoY). Operating leverage out of positive SSSG has been impacted by minimum wage revision and high energy & food cost inflation arising out of the geopolitical conflict.

About Sapphire Foods:

Sapphire Foods started operations in September 2015, by the acquisition of about 270 KFC and Pizza Hut Stores in India and Sri Lanka, by a group of leading Private Equity firms and is managed by a team of professionals.

Sapphire Foods is a leading YUM franchisee operator in the Indian subcontinent with presence in India and Sri Lanka. We are the largest international QSR chain in Sri Lanka in terms of revenue and number of restaurants operated as of March 31, 2021. *(Source: Technopak Report*). As of June 30, 2026, we own and operate 591 KFC and 346 Pizza Hut restaurants in India, 126 Pizza Hut and 11 Taco Bell restaurants in Sri Lanka.

We aspire to be India's best restaurant operator by serving customers great food with great experience at great value. We operate our restaurants in high traffic and high visibility locations in key metropolitan areas and cities across India and develop new restaurants in new trade areas in existing and new cities as part of our brand and food category expansion.

Contact Details

Company	Investor Relations: Vogabe Advisors
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CIN: L55204HR2009PLC145722	Tel : + 91 9569926021
www.sapphirefoods.in	www.vogabe.com

Safe Harbor Statement

SapphireFoods

Q1 FY27 Business Performance

July’2026

Safe **Harbor**

This presentation and the accompanying slides (the “Presentation”), which have been prepared by **Sapphire Foods India Limited** (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment what so ever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded

Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in Restaurant Sales, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks. The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.

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Financial Overview

Key Highlights Q1 FY27

Q1 FY27

- Q1FY27 was our 2nd consecutive quarter of strong performance with 15% revenue growth (best in last 11 quarters) and 37% Adj. EBITDA growth (best in last 15 quarters), led by positive SSSG across all brand verticals (KFC & Pizza Hut India and Sri Lanka).

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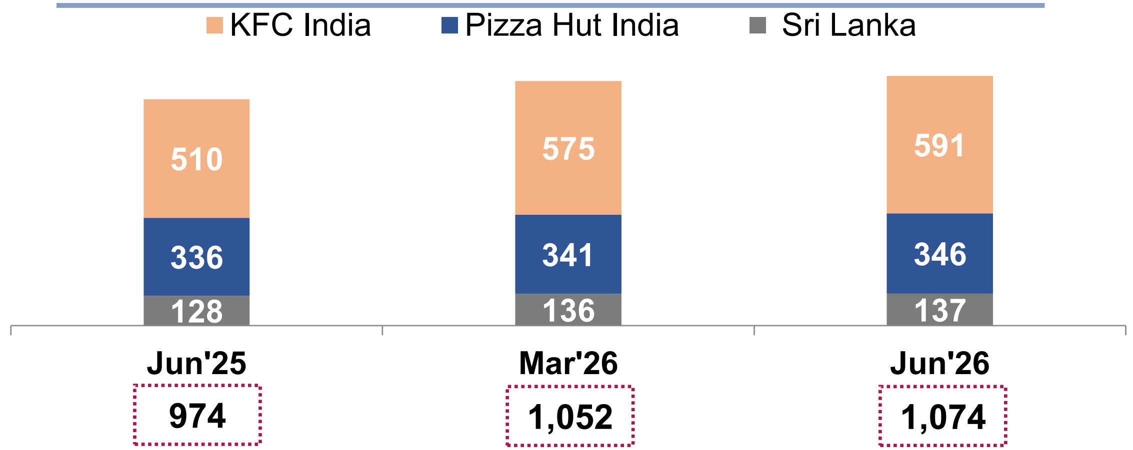
Summary Consolidated Financials Q1 FY27

Particulars	Q1 FY27	Q1 FY26	▲/▼ YoY	FY26
Restaurant Sales Mn	8,882	7,748	▲15%	31,159
Adj. EBITDA ₹ Mn	749	548	▲37%	2,382
%	8.4%	7.1%	▲130 bps	7.6%
EBITDA Mn	1,406	1,134	▲24%	4,804
%	15.8%	14.6%	▲120 bps	15.4%
Adj. PBT Mn before exceptional items*	273	83	▲229%	361
%	3.1%	1.1%	▲200 bps	1.2%
PBT Mn before exceptional items*	162	-18	NA	-133
%	1.8%	-0.2%	▲200 bps	-0.4%
Restaurant Additions(Net)	22	11		89

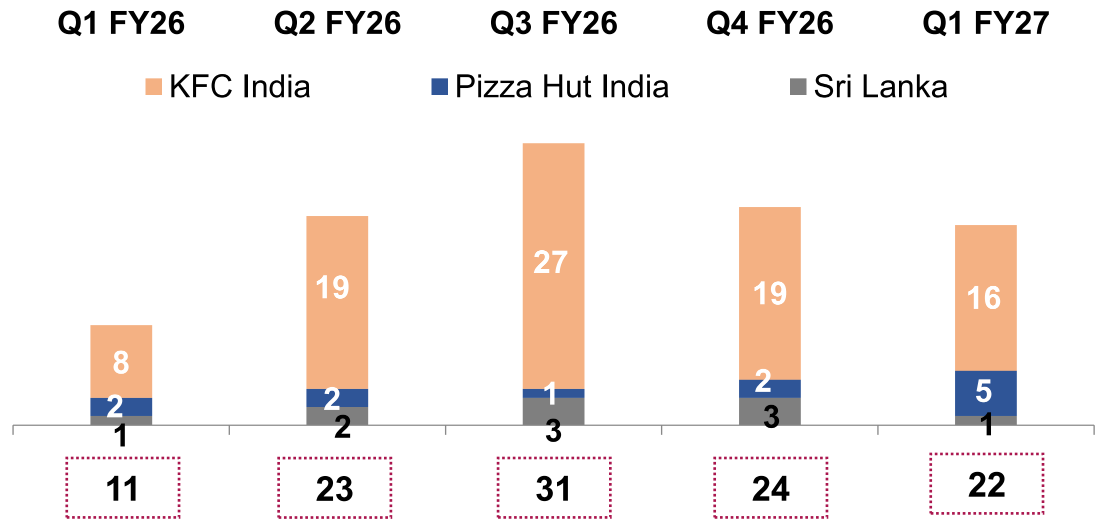
#Adj. EBITDA and Adj. PBT is before Ind-AS 116 adjustments
**Adj. PBT & PBT of FY26 are before exceptional items of ₹240 Mn*

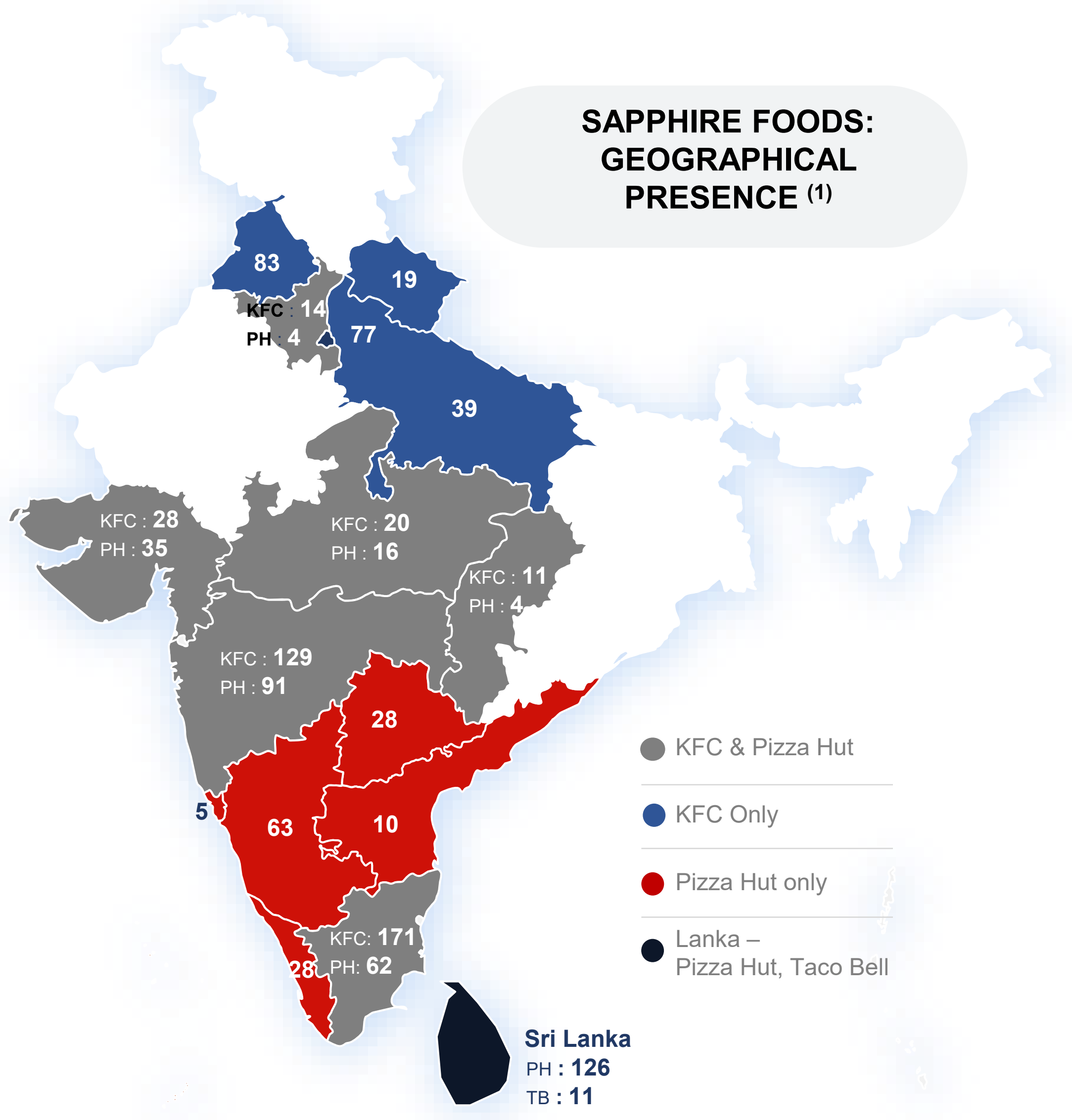
Journey Of Sapphire Foods Built A Platform Of 1,074 Outlets (1)

RESTAURANT COUNT



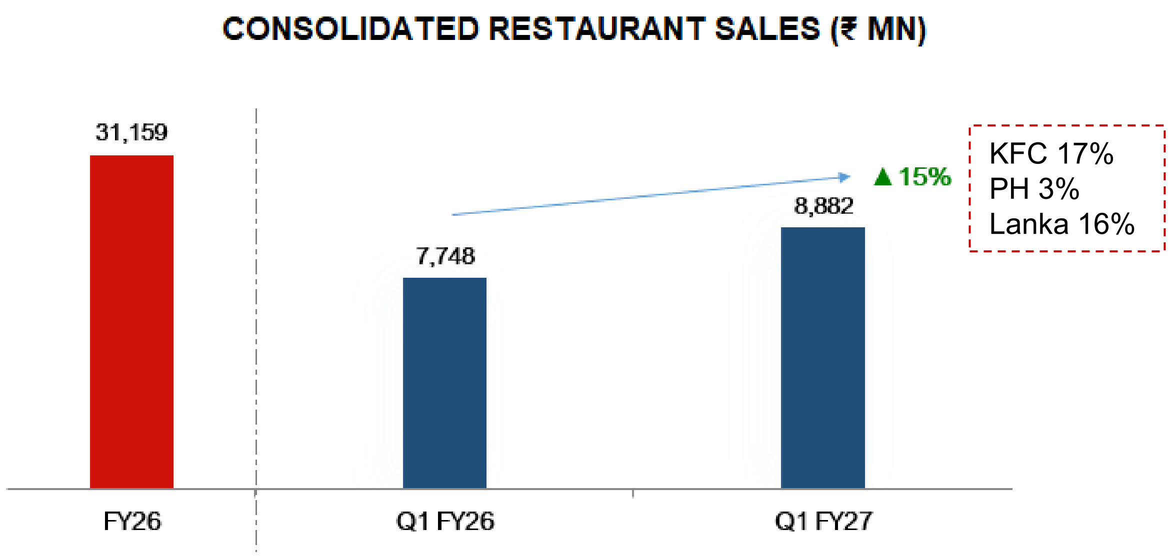
RESTAURANT ADDITION

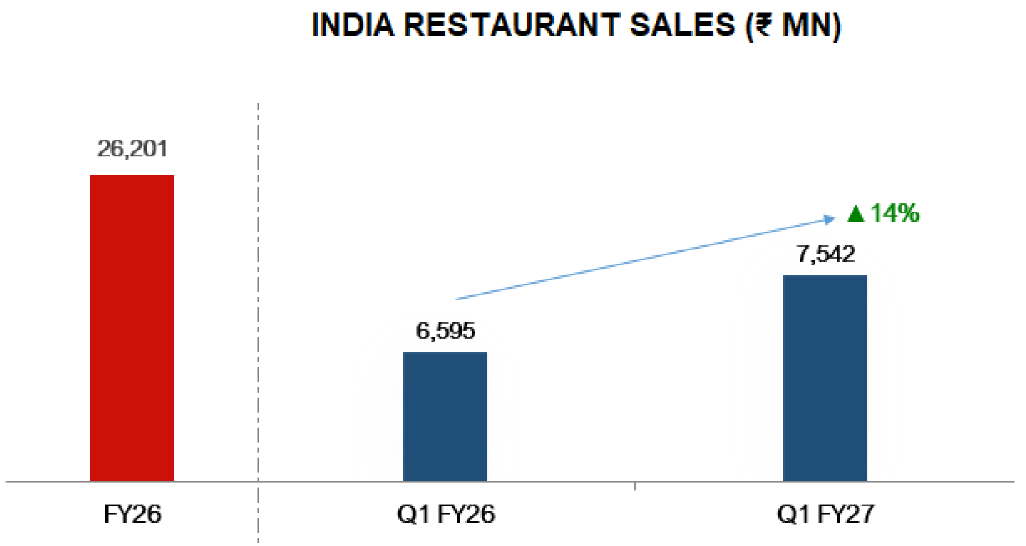




(1) As on 30th Jun 26

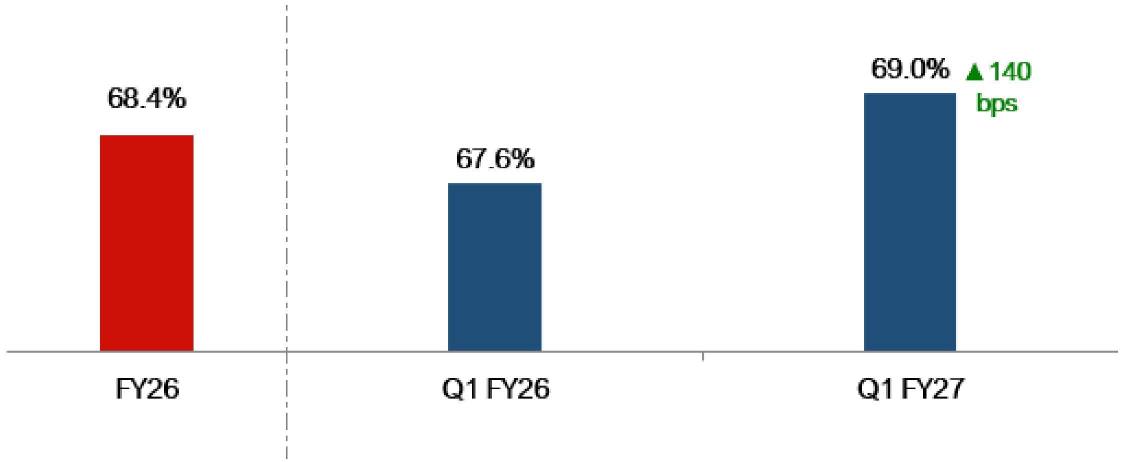
Financial Highlights Q1 FY27



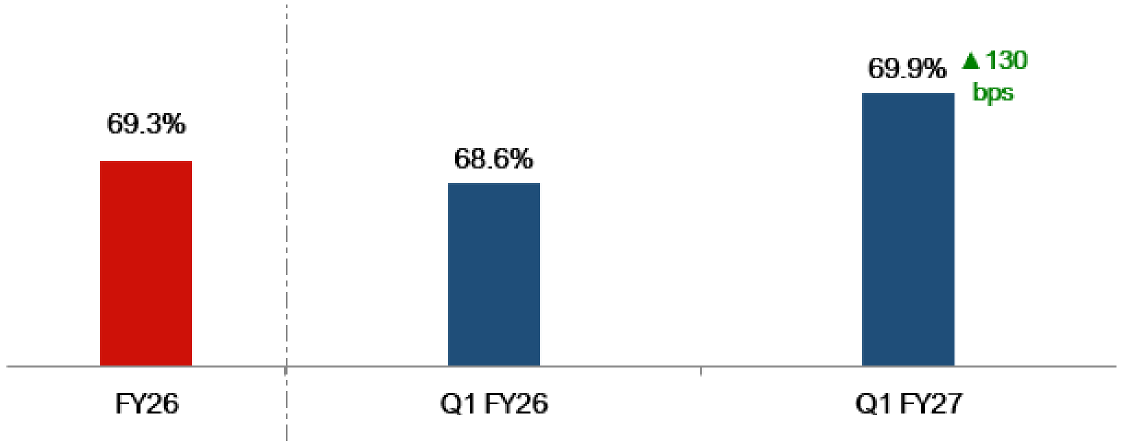


Financial Highlights Q1 FY27

CONSOLIDATED GROSS MARGIN (%)

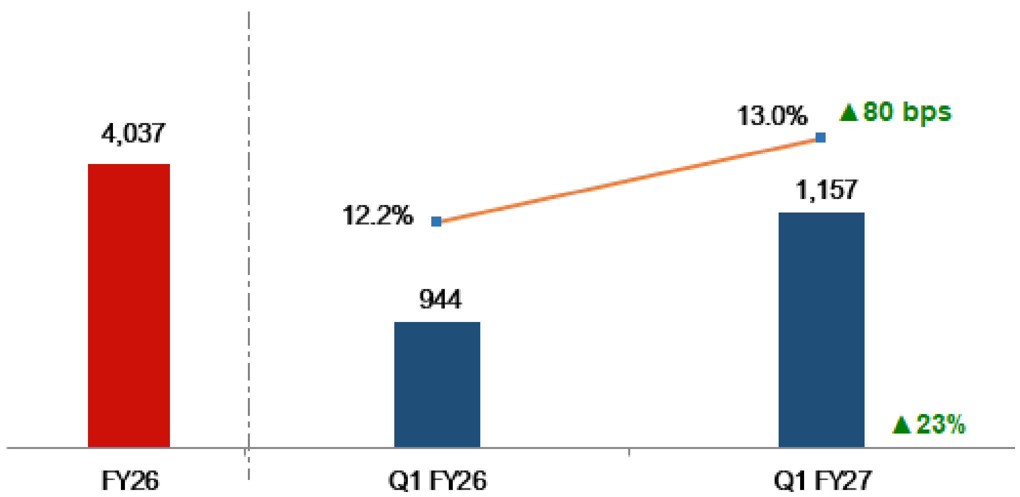


INDIA GROSS MARGIN (%)

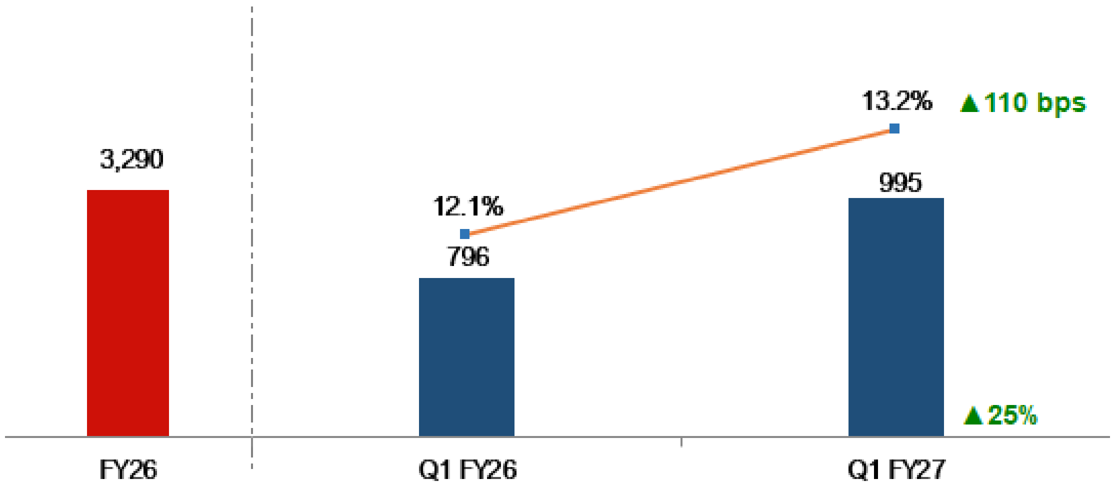


Financial Highlights Q1 FY27

CONSOLIDATED RESTAURANT EBITDA (₹ MN / %)#



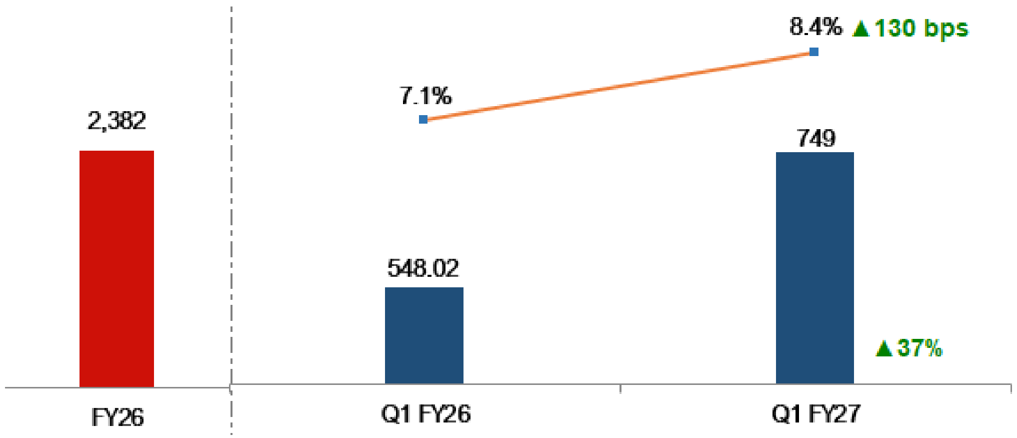
INDIA RESTAURANT EBITDA (₹ MN / %)#



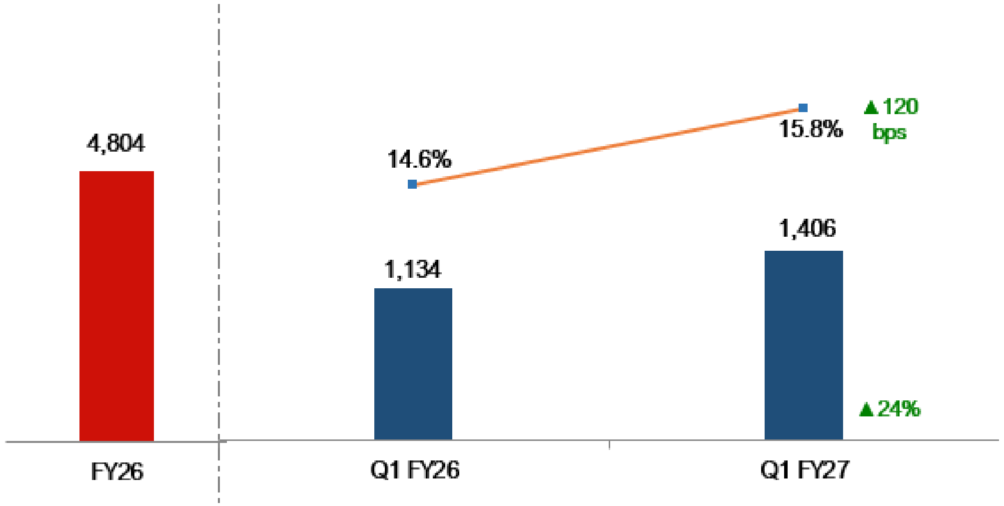
 # Restaurant EBITDA is before Ind-AS 116 adjustments

Financial Highlights Q1 FY27

Adj. EBITDA (₹ MN / %)#



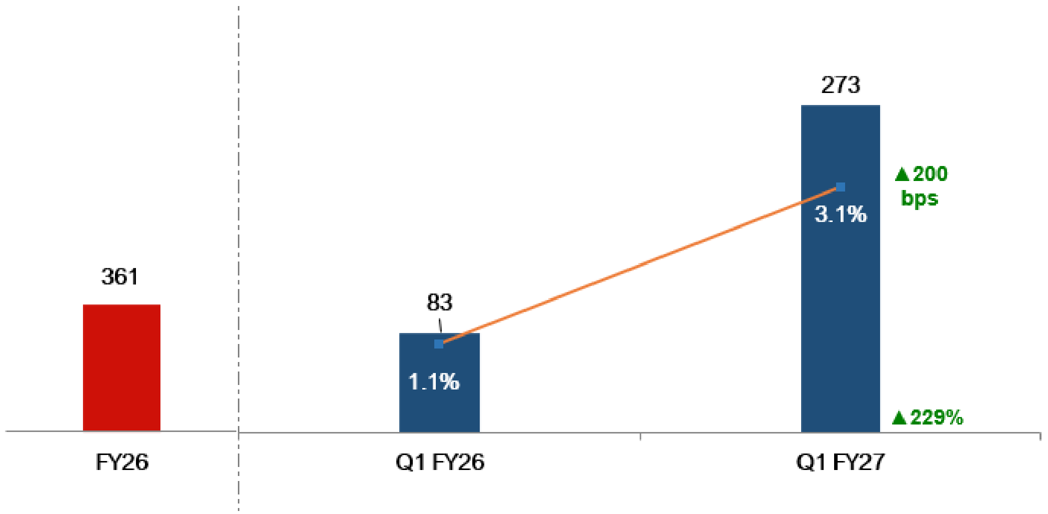
EBITDA (₹ MN / %)



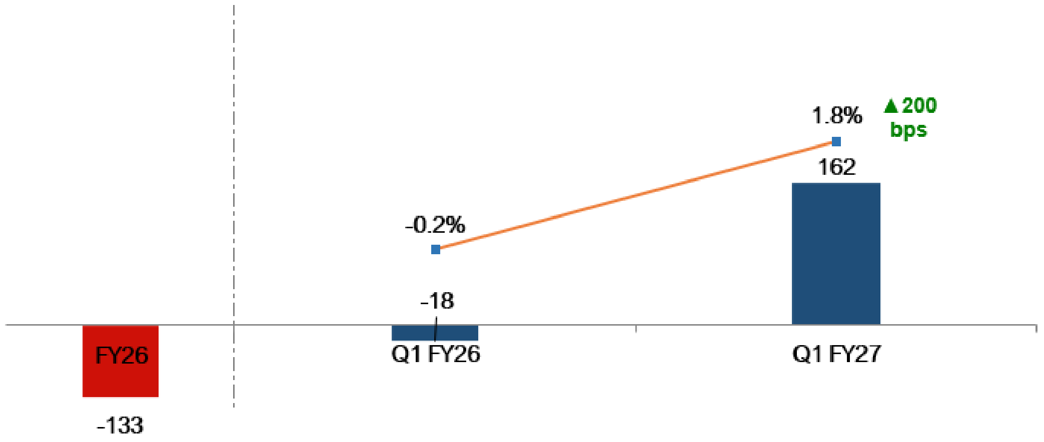
 # Adj. EBITDA is before Ind-AS 116 adjustments

Financial Highlights Q1 FY27

Adj. PROFIT BEFORE TAX BEFORE EXCEPTIONAL ITEMS (₹ MN / %)#

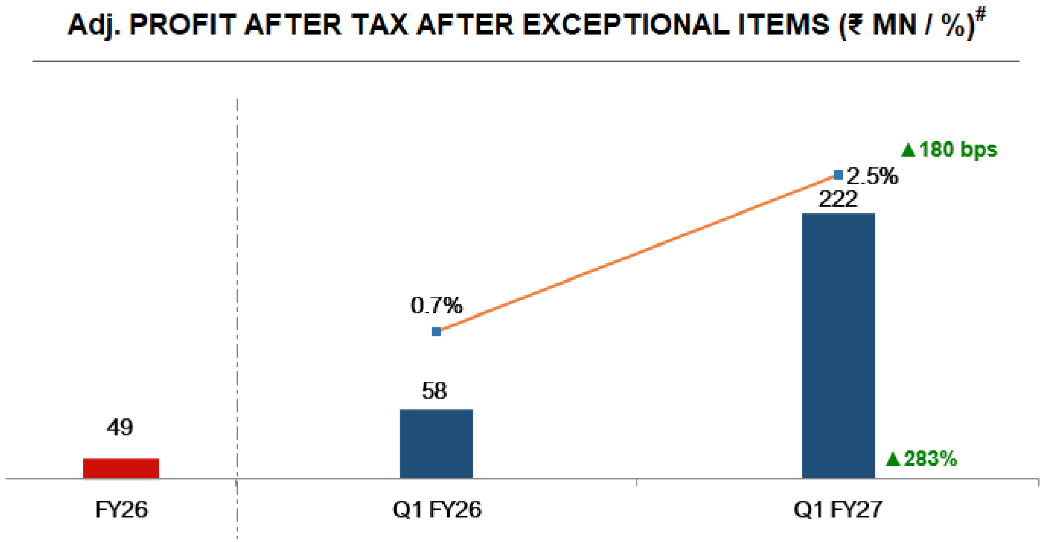


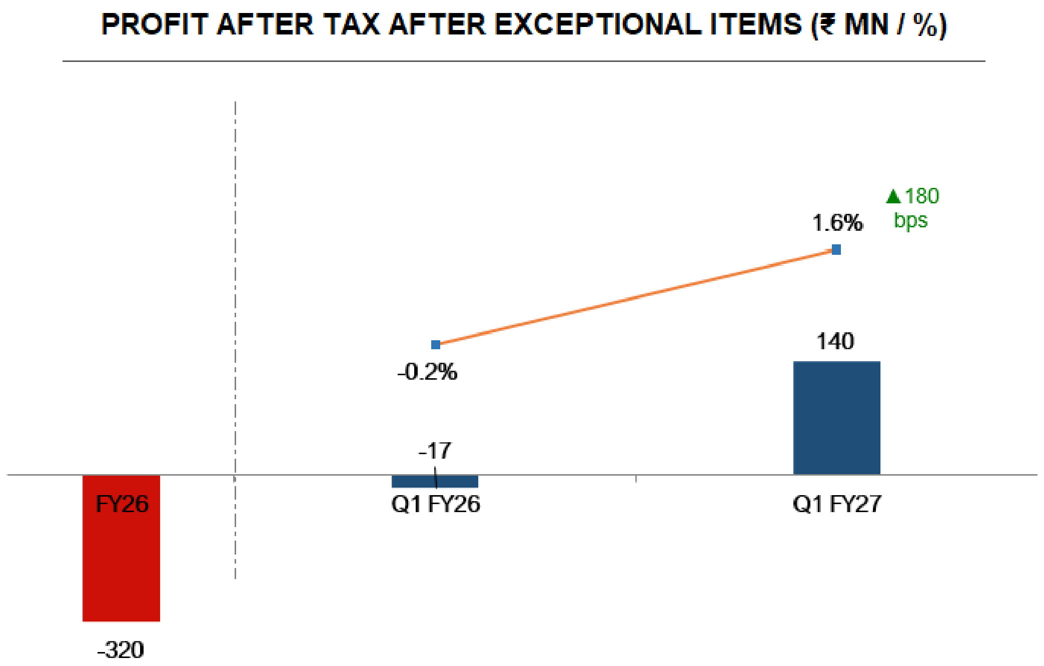
PROFIT BEFORE TAX BEFORE EXCEPTIONAL ITEMS (₹ MN / %)



#Adj. EBITDA and Adj. PBT is before Ind-AS 116 adjustments
**Adj. PBT & PBT of FY26 is before the exceptional items 240 Mn*

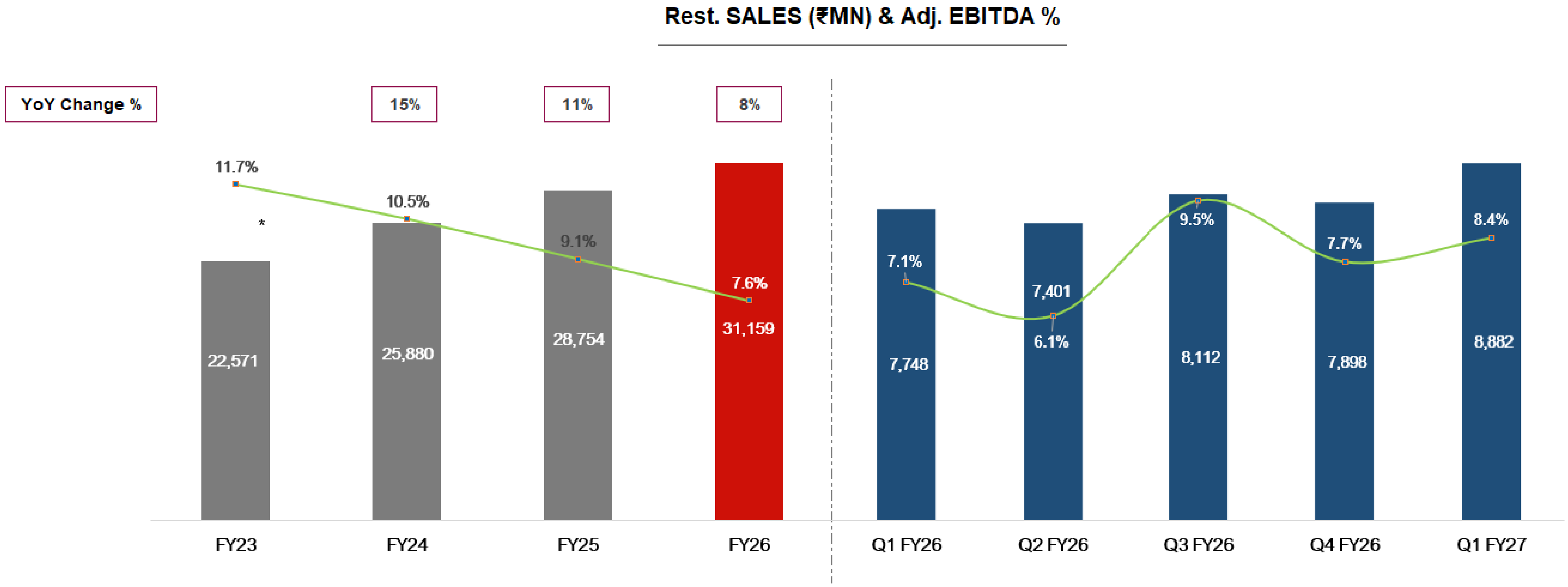
Financial Highlights Q1 FY27





 # Adj. PAT is before Ind-AS 116 adjustments

Financial Highlights: Consol Restaurant Sales & Adj. EBITDA trend



Note *Adj. EBITDA is before Ind-AS 116 adjustments*

Financial Highlights: Consolidated Profit & Loss Statement

Particulars (In ₹ mn)	Q1 FY27	Q1 FY26	YoY %	FY26
Restaurant Sales	**8,882.39**	**7,748.05**	**15%**	**31,159.02**
Other operating income	27.21	20.23		94.15
COGS	2,780.57	2,533.42		9,951.38
Gross Profit	**6,129.03**	**5,234.86**	**17%**	**21,301.79**
Gross Margin%	***69.0%***	***67.6%***		***68.4%***
Employee Expenses	1,153.45	1,023.27	2%	4,279.29
Other Expenses	3,569.28	3,077.73		12,218.52
EBITDA	**1,406.30**	**1,133.86**	**24%**	**4,803.98**
EBITDA Margin %	***15.8%***	***14.6%***		***15.4%***
Depreciation	973.62	919.52		3,921.48
Finance Cost	319.31	295.25		1,228.05
Other Income	48.30	62.47		212.54
PBT before exceptional items	**161.67**	**-18.44**	**NA**	**-133.01**
PBT Margin %	***1.8%***	***-0.2%***		***-0.4%***
Exceptional items	-	-		239.59
PBT after exceptional items	**161.67**	**-18.44**	**NA**	**-372.60**
Tax Expenses/(credit)	21.45	-1.06		-53.06
PAT	**140.2**	**-17.38**	**NA**	**-319.54**
PAT Margin%	***1.6%***	***-0.2%***		***-1.0%***

Brand Wise Performance

KFC India Business Performance

KFC Brand Priorities

2-pronged approach to drive consumer recruitment

- Strong Every Day Value ₹99/- Krisper Chicken Burger Meal accompanied by new consumer recruitment advertising on mass media
- Disruptive Abundant Value on select days backed by localized advertising

Craveable taste innovations to drive consumer frequency

- Double Chicken Dynamite
- Launch of "KFC Shawowrma" innovation

Value

- ₹99/- Krisper Chicken Burger Meal in N/W

- Hot & Crispy BOGO on select days across markets

Frictionless Consumer Experience

Digital Kiosks rolled across 75%+ estate

Own Delivery continues to deliver healthy growth

Improve Accessibility

Continue current pace of expansion (60-80 stores per year)

Operational Excellence

> 4.0 ratings across Swiggy, Zomato & Google

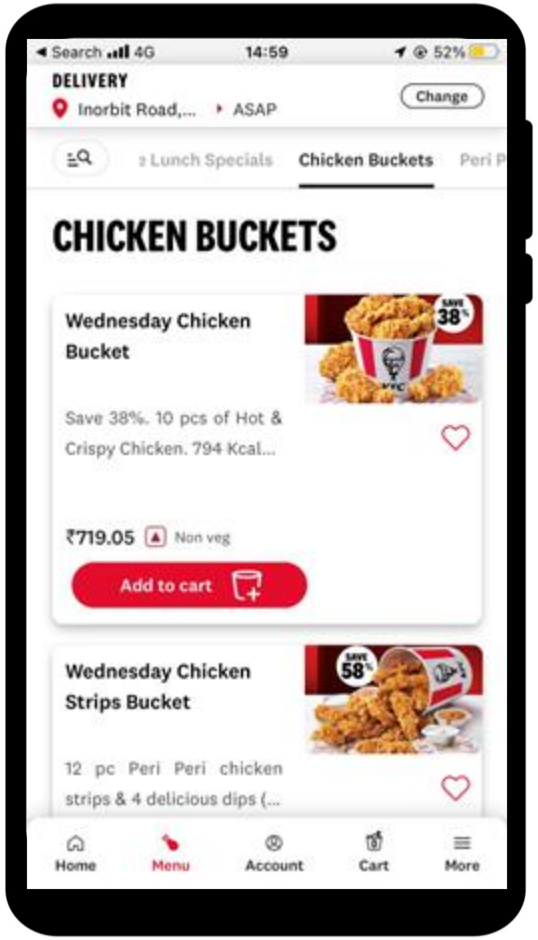
KFC Brand Priorities | Drive Penetration & Frequency | Value

KFC Brand Priorities | Drive Penetration & Frequency | Value

Disruptive Value (Abundance) | Region specific offer of Buy One Get One Free on Buckets (Core) on select days

KFC Brand Priorities | Craveable Taste & Value

KFC Brand Priorities | Digitization



Total App downloads **71.2 Mn+**

Monthly Active Users **2.7 Mn**

Digital **KIOSKs** implemented at 75%+ of restaurants

KFC Brand Priorities | New Restaurants

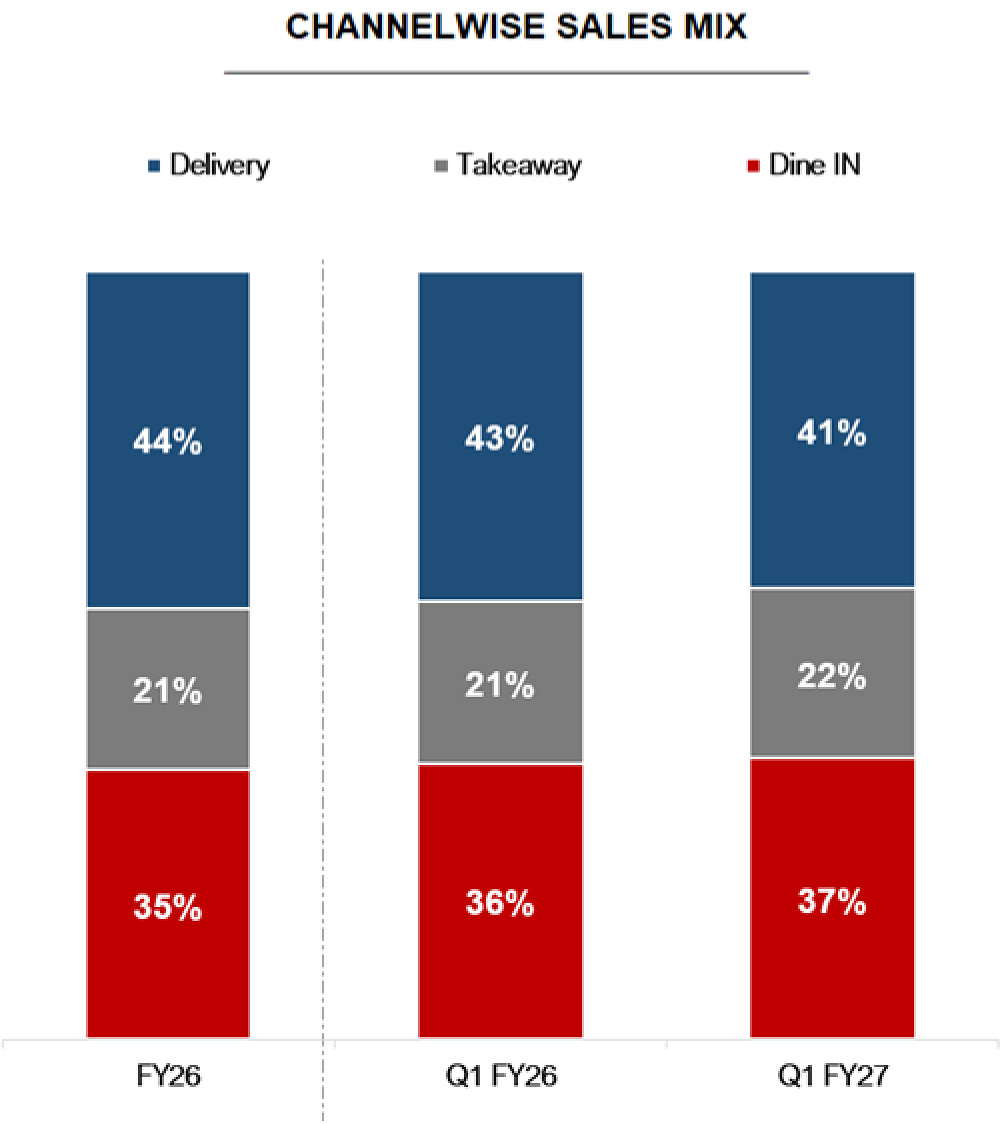
BANSAL PLAZA - BHOPAL

CENTRAL PLAZA , KALINA - MUMBAI

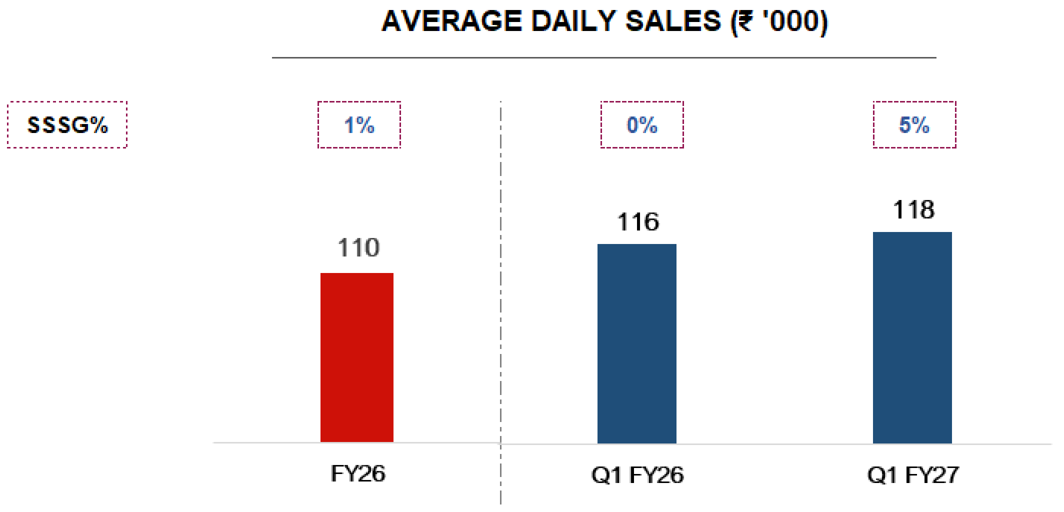
KOMARAPALAYAM -TN

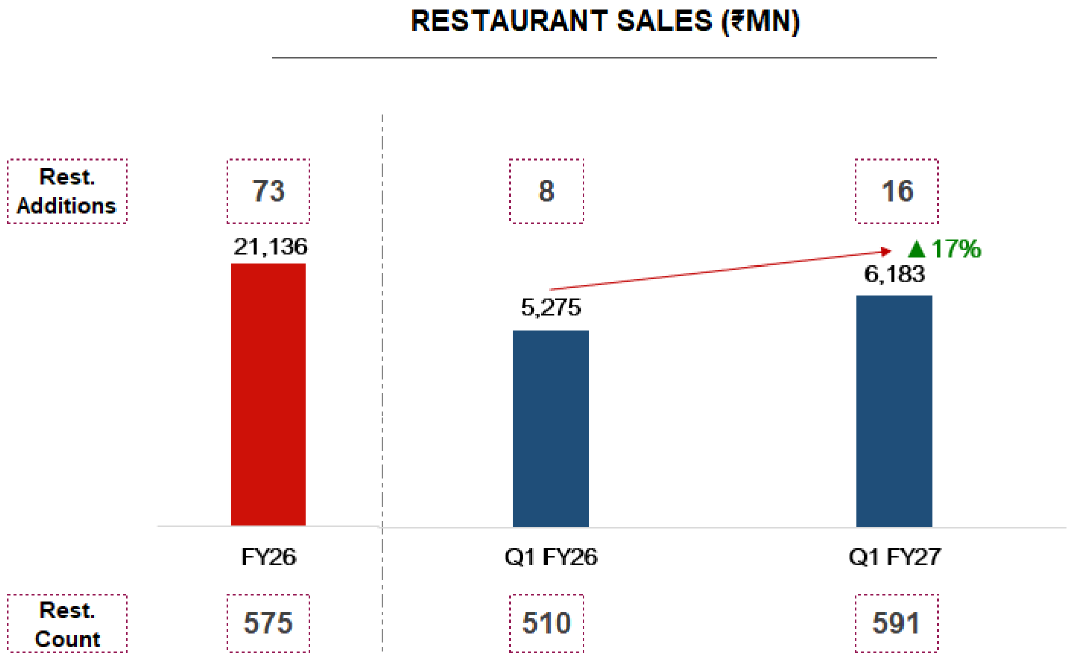
TDI PARK MOHALI

KFC India Q1 FY27

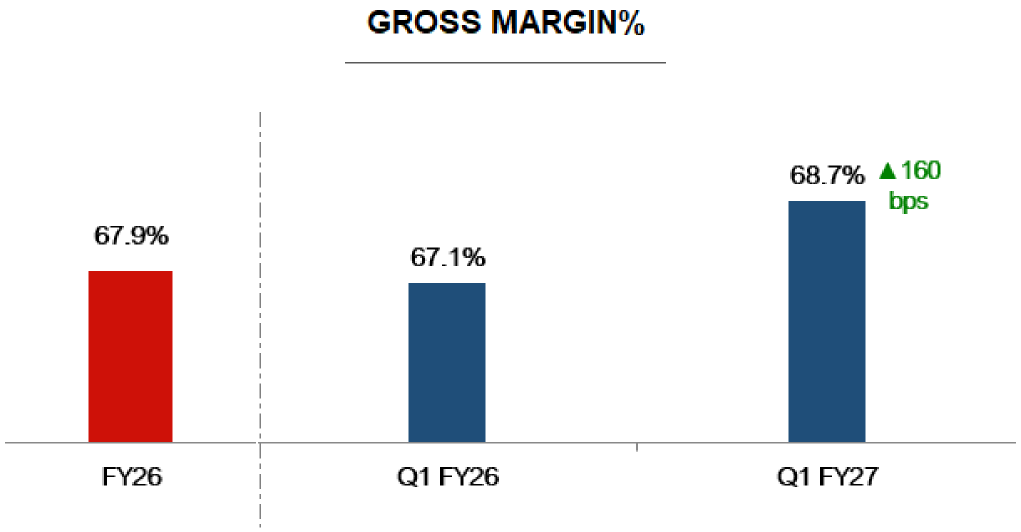


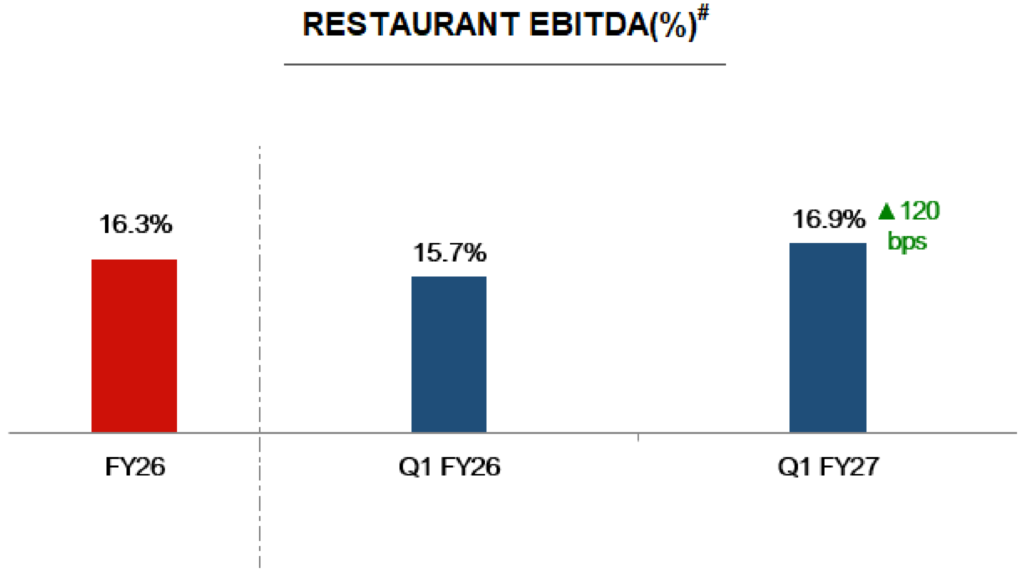
KFC India Q1 FY27





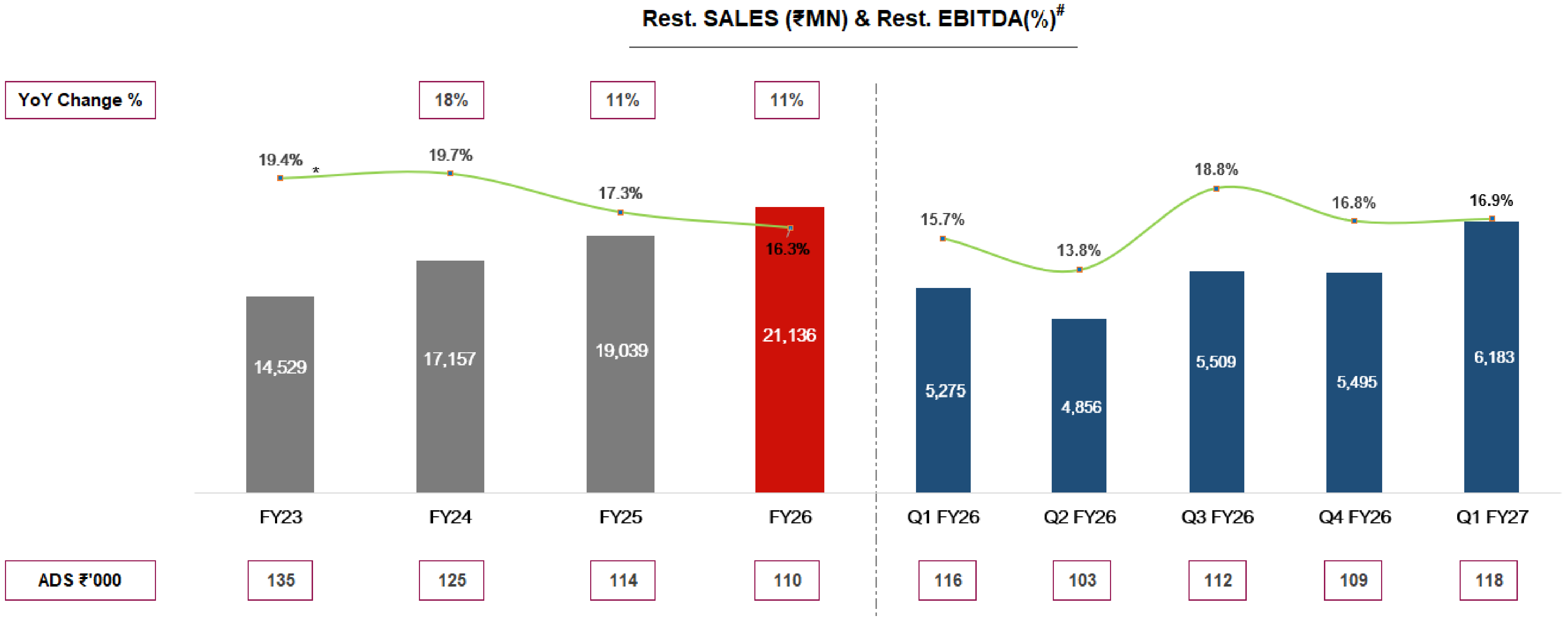
KFC India Q1 FY27





 # Restaurant EBITDA is before Ind-AS 116 adjustments

KFC India Q1 FY27



 # Restaurant EBITDA is before Ind-AS 116 adjustments

Pizza Hut India | Business Performance

Pizza Hut Brand Priorities

Taste Superiority through Pizza & sides innovation

Actions:
- New Crafted Flatzz
- Baked Chicken Wings
- New line of Masala Beverages

Differentiated Dine-In Experience (like Casual Dine-In Restaurants)

Actions:
- Dine-In speed of service metrics continue to improve

Hot n Fresh Delivery Experience

Actions:
- Google, Swiggy & Zomato average ratings across the network >= 4.0

Competitive Value for money

Actions:
Exclusive Dine In offers
- 4 course meal at ₹99/-
- Unlimited Pizza Friday
- Buy 1 Get 3

Cautious store expansion (~1000/1200 sqft. stores)

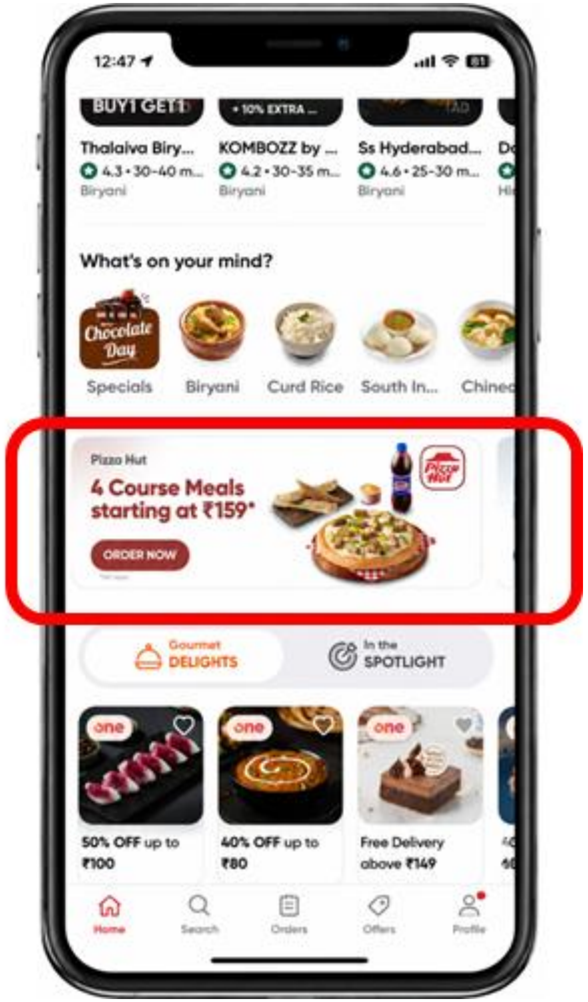
Actions:
7 restaurants added in CY26

Mass media advertising to drive consumer awareness & consideration

Actions:
- Dine-In SSSG is positive led by exclusive territory Tamil Nadu, where our additional marketing investments and aggressive value Dine-In exclusive offers continue to drive transaction growth

Pizza Hut Brand Priorities | New Products

Pizza Hut Brand Priorities | Value Promotions



Pizza Hut Brand Priorities | New Restaurants

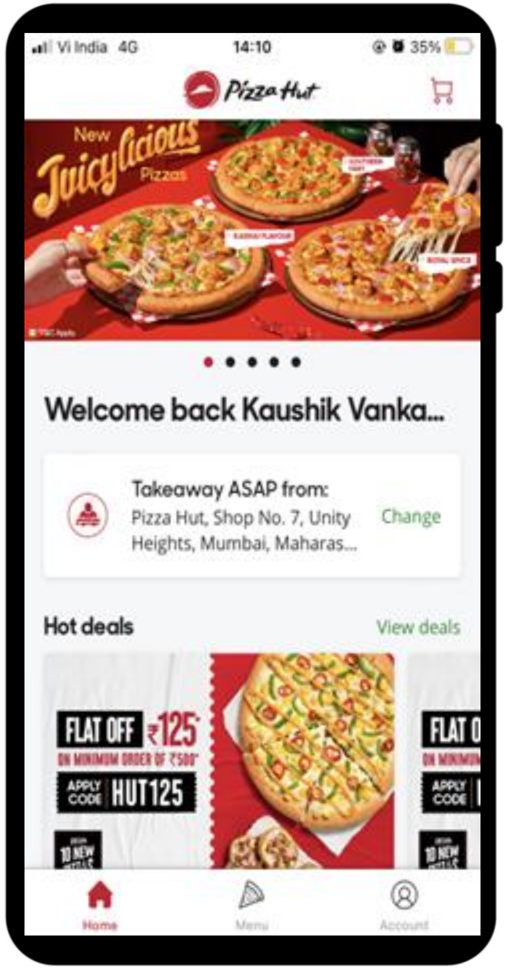
BROADWAY MALL – COIMBATORE

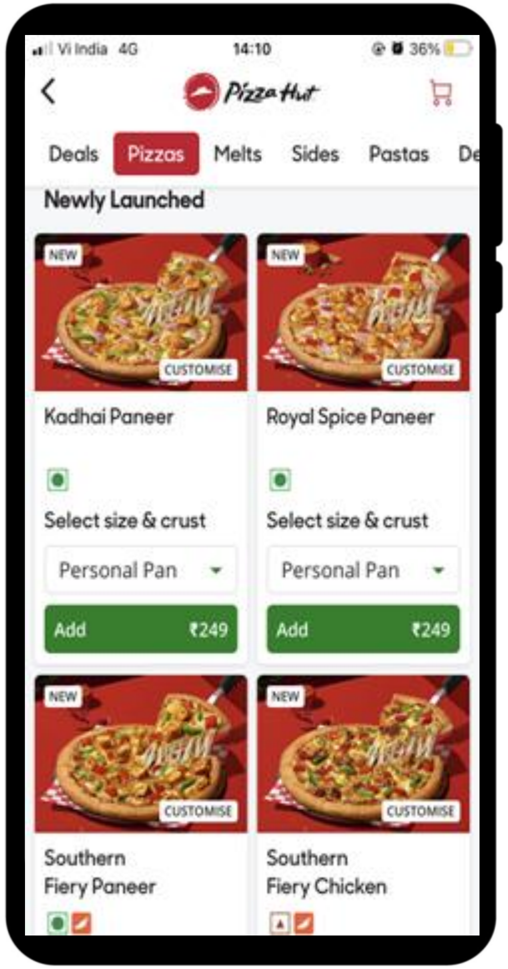
FURSUNGI – PUNE

KOTHRUD – PUNE

VIVIRA MALL – CHENNAI

Pizza Hut Brand Priorities | Digitization

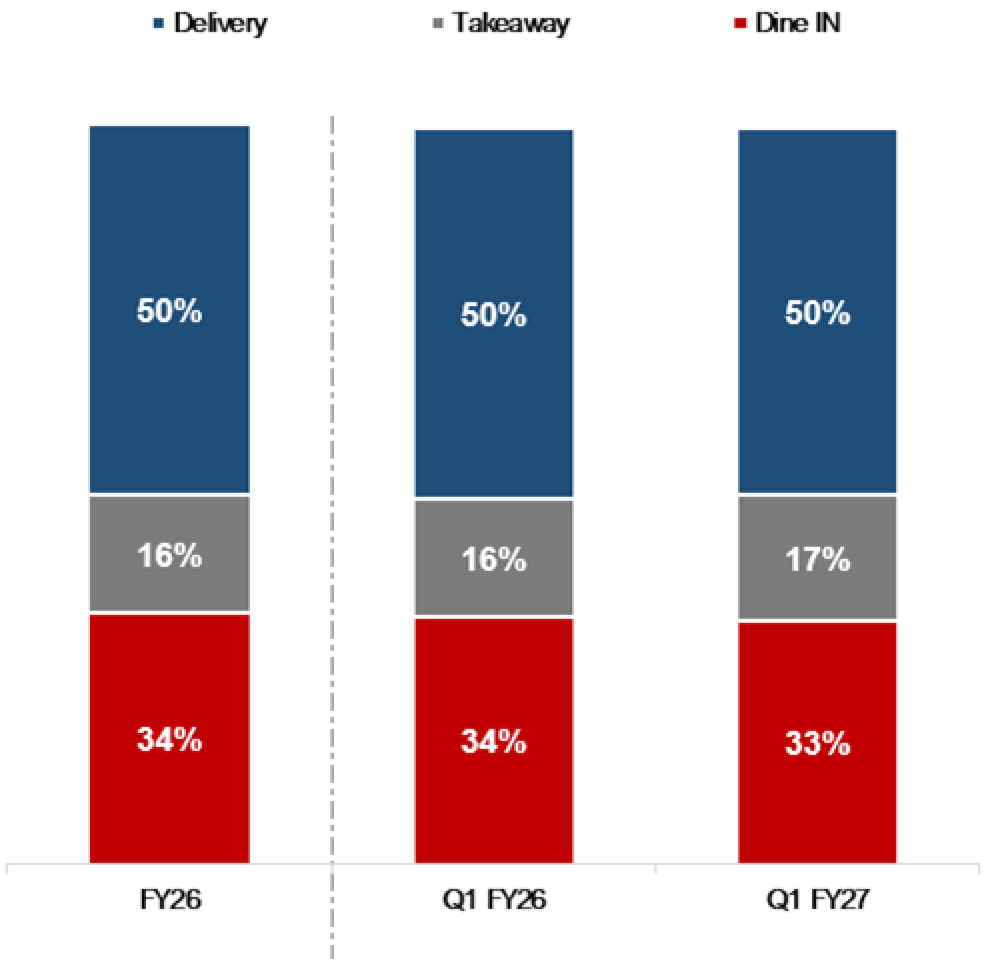




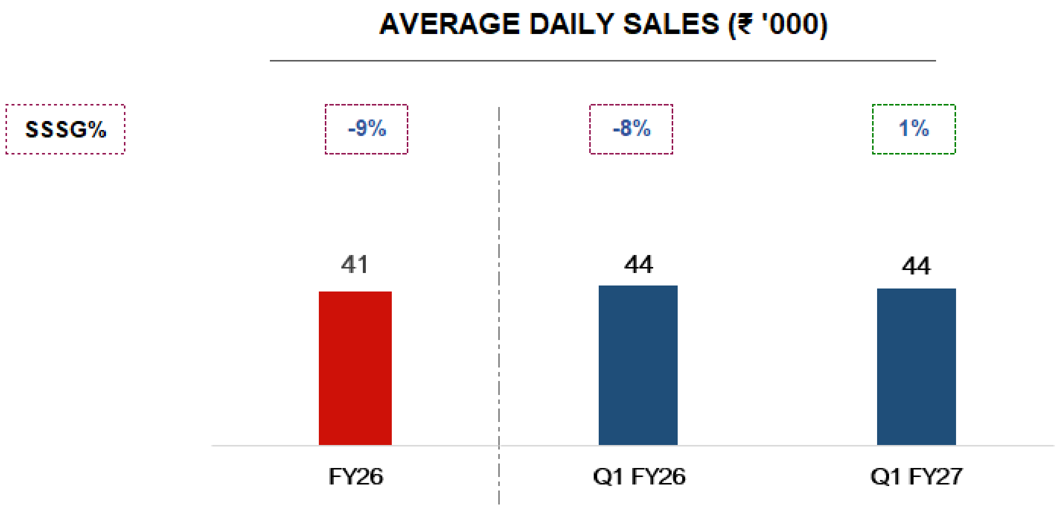
Total App Downloads – **29 Mn+**
Monthly Active Users – **0.8 Mn+**

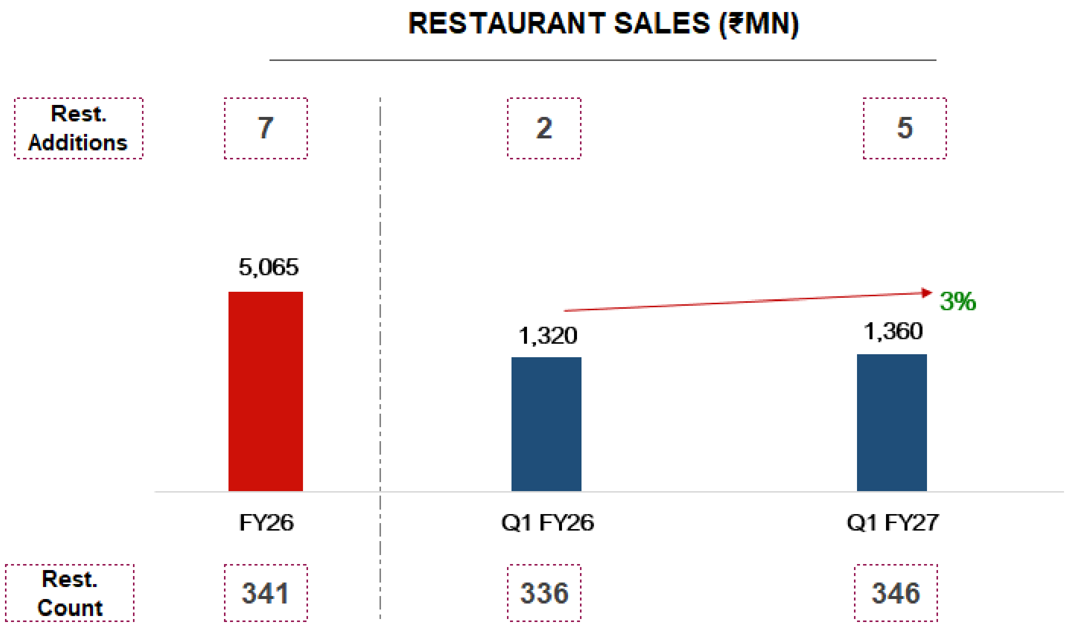
Pizza Hut India Q1 FY27

CHANNELWISE SALES MIX



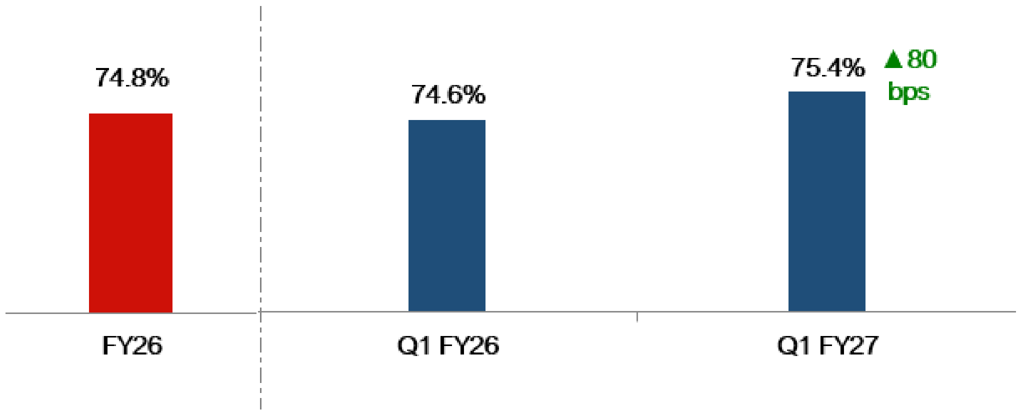
Pizza Hut India Q1 FY27



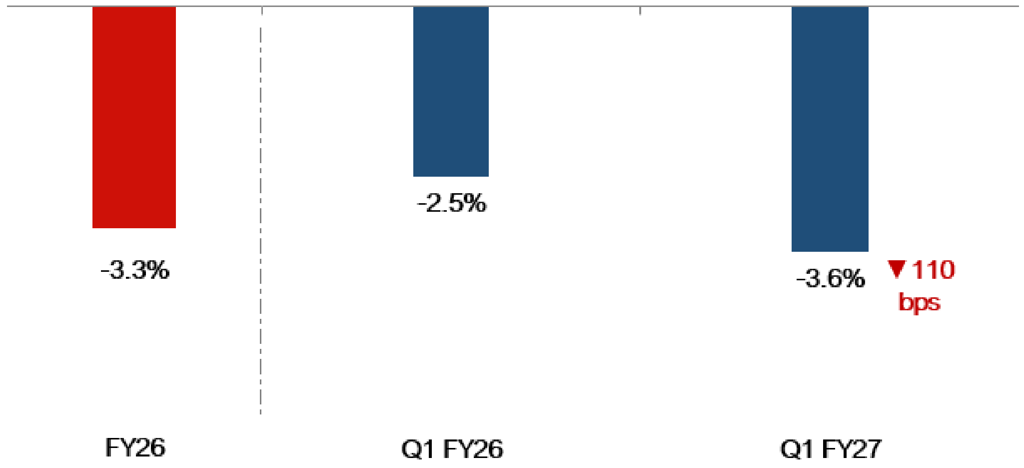


Pizza Hut India Q1 FY27

GROSS MARGIN%

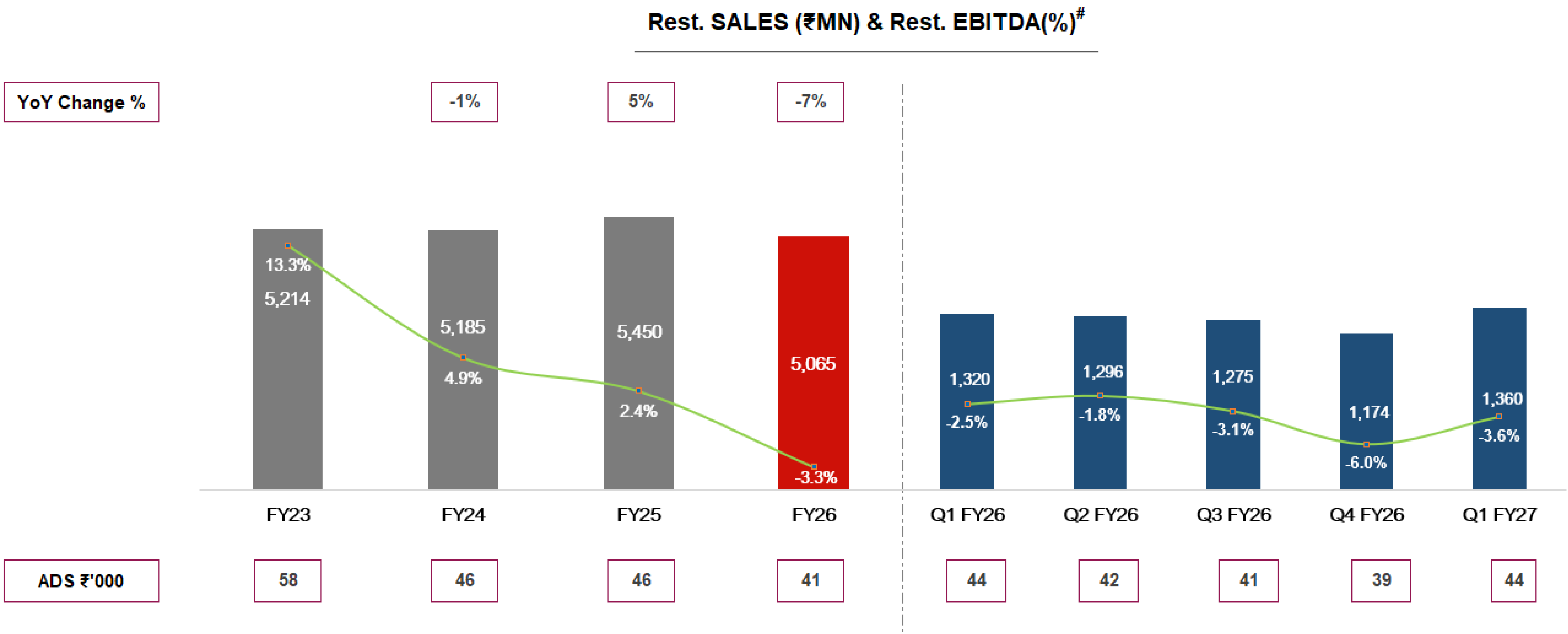


RESTAURANT EBITDA(%)#



 # Restaurant EBITDA is before Ind-AS 116 adjustments

Pizza Hut India Q1 FY27



 # Restaurant EBITDA is before Ind-AS 116 adjustments

Sri Lanka
Business Performance

TACO BELL

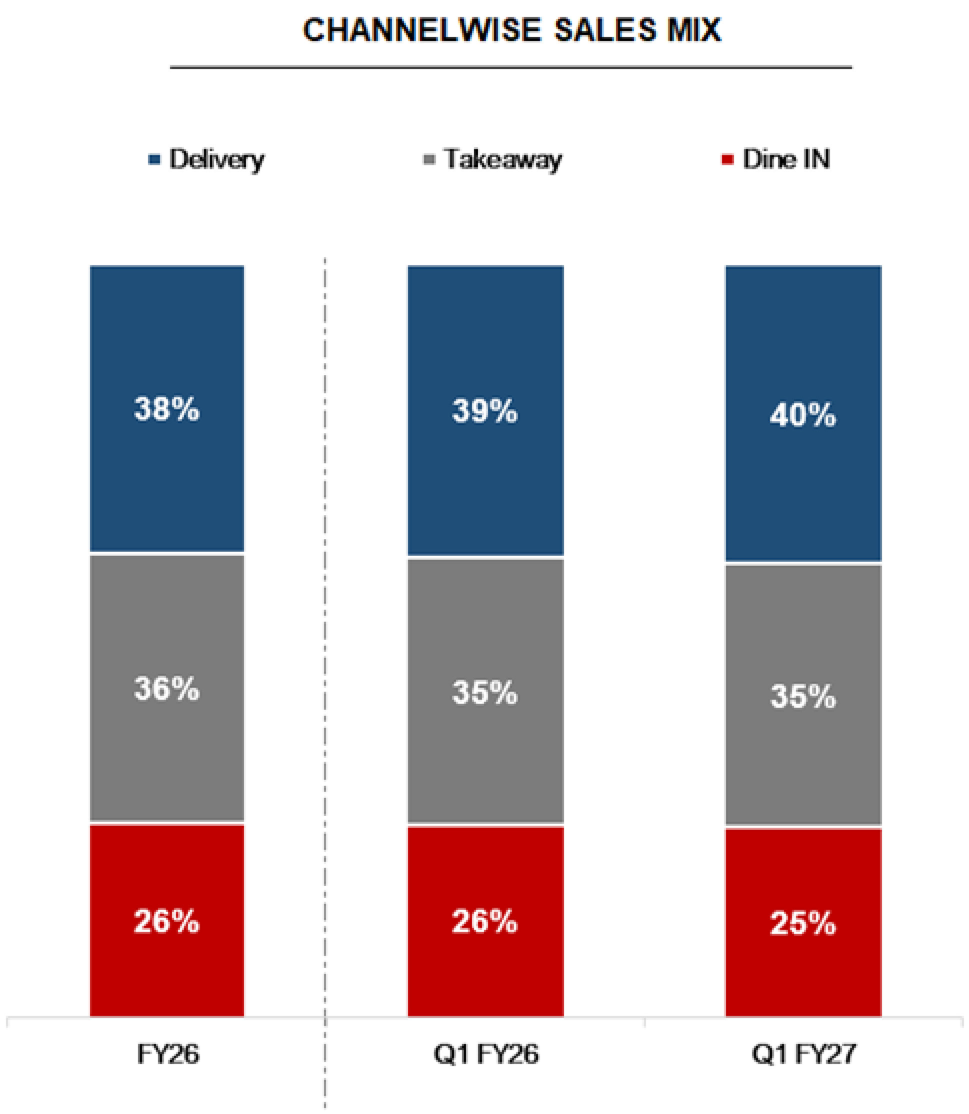
Sri Lanka New Product Launches

Sri Lanka Branding and Promotions

Sri Lanka New Restaurants

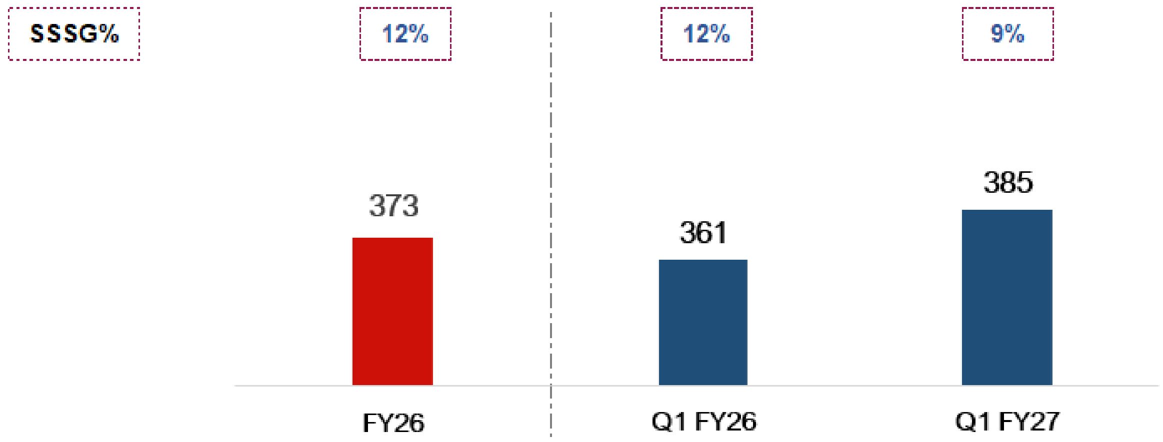
Duplication Road Colombo

Sri Lanka Business Q1 FY27

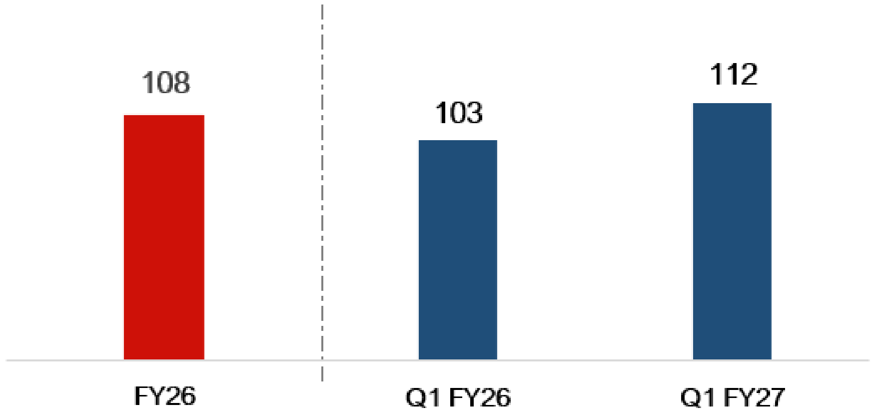


Sri Lanka Business Q1 FY27

AVERAGE DAILY SALES (LKR '000)



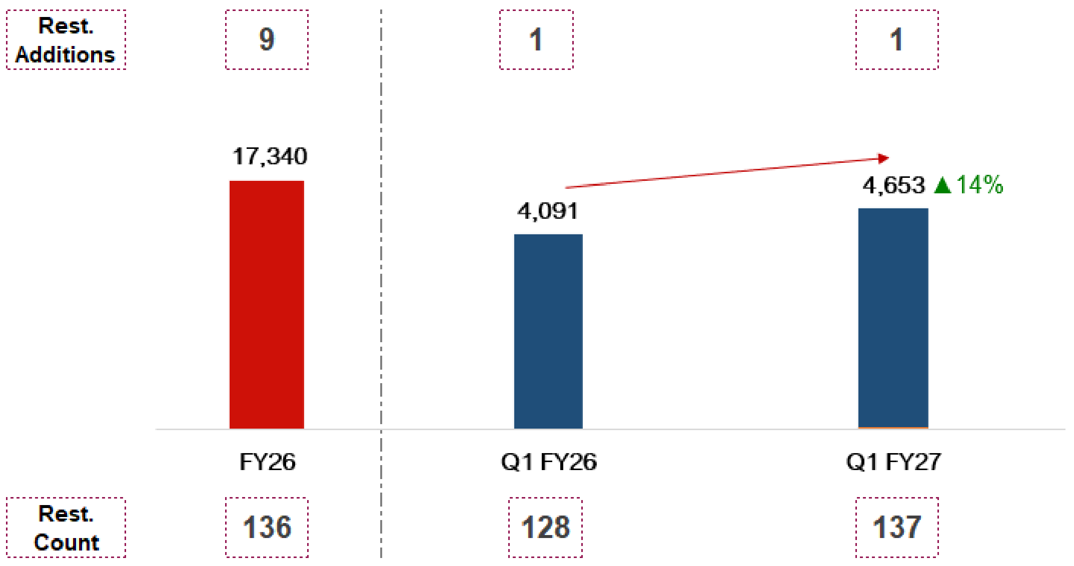
AVERAGE DAILY SALES (INR '000)



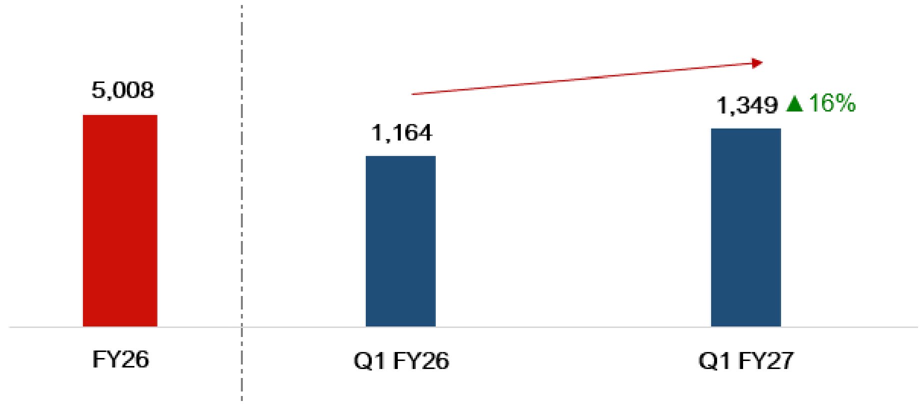
Note: LKR to INR conversion rate of 0.289 in Q1 FY27 and 0.283 in Q1 FY26

Sri Lanka Business Q1 FY27

RESTAURANT SALES (LKR MN)

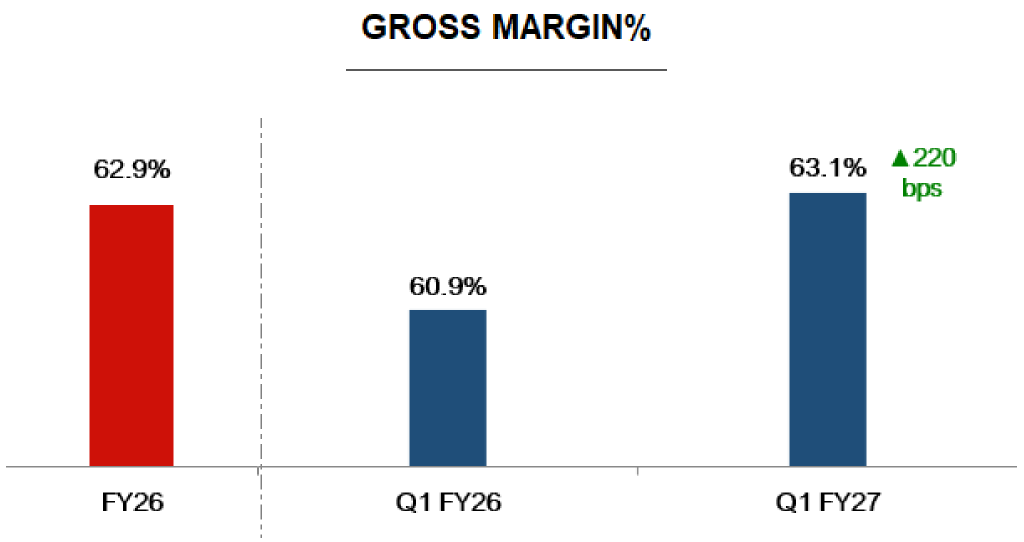


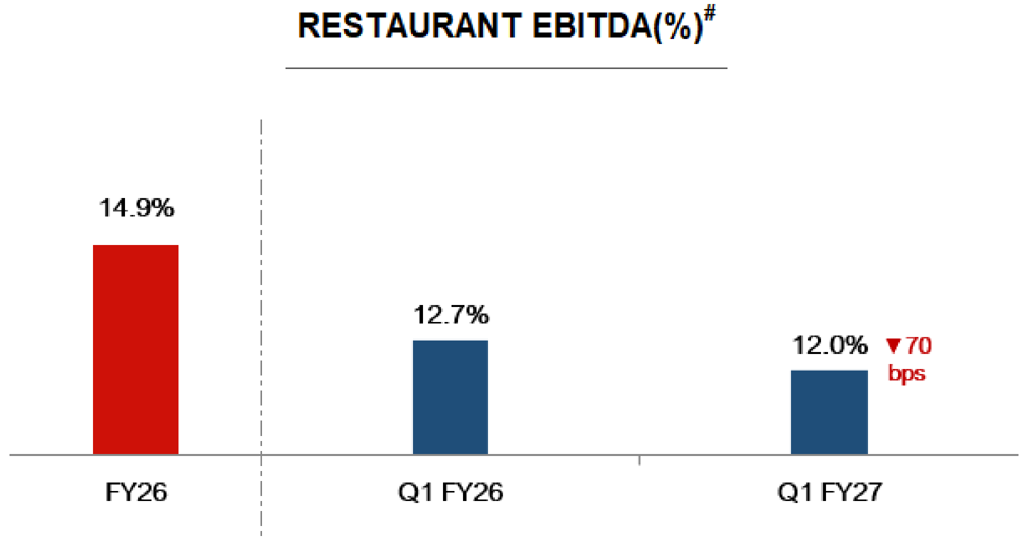
RESTAURANT SALES (₹MN)



Note: LKR to INR conversion rate of 0.289 in Q1 FY27 and 0.283 in Q1 FY26

Sri Lanka Business Q1 FY27



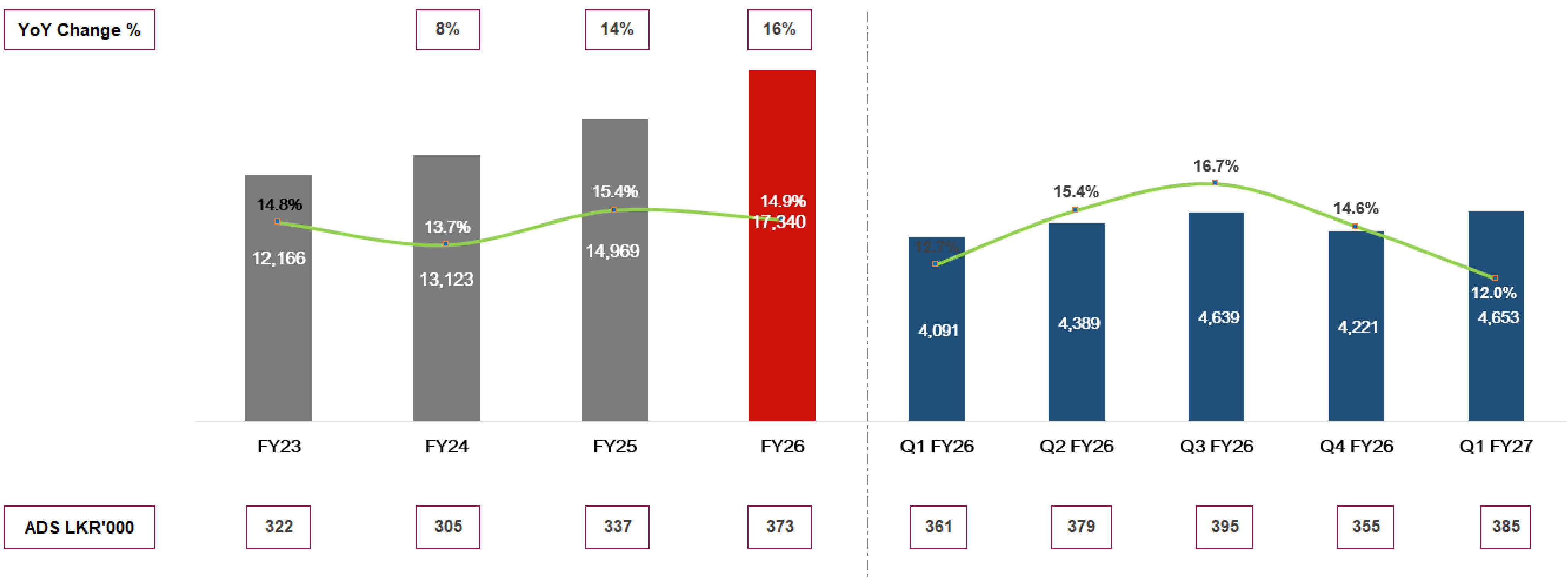


Absolute Rest. EBITDA increased by 7 % in LKR terms (increased by 9% in INR terms)

 # Restaurant EBITDA is before Ind-AS 116 adjustments

Sri Lanka Business Q1 FY27

Rest. SALES (LKR MN) & Rest. EBITDA(%)#



#Average daily sales is for all restaurants including new additions during the period

Sapphire Foods Annual Report | 2025-26

https://www.sapphirefoods.in/storage/app/media/annual-report-2025-26.pdf

Thank You

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