JOCKEY®

13 August 2026

The Secretary
Corporate Relationship Dept.
The Bombay Stock Exchange
1st Floor, New Trading Ring
Rotunda Building
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

The Secretary
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Mumbai – 400 051

Dear Sir,

Sub: Press Release & Investor Presentation - Reg

We herewith enclosed the Press Release and Investor Presentation for the quarter ended 30 June 2026.

This is for your information and records.

Thanking you,

Yours truly,
For Page Industries Limited

MURUGESH C Digitally signed by MURUGESH C
Date: 2026.08.13 14:16:07 +05'30'

Murugesh C
Company Secretary

Encl: as above

Press Release
For Immediate Dissemination

Page Industries Limited delivers 7.9% revenue growth in Q1 FY27

Bengaluru, 13th August 2026: Page Industries Limited, India's leading apparel manufacturer, today announced its financial results for the first quarter ended 30th June, 2026

Key Financial Highlights for Q1 FY 27:

- Revenue was Rs. 14,204 million growing by 7.9% YOY
- Sales volume was 61.2 million pieces growing by 5.7% YOY
- EBITDA was Rs. 2,890 million, a margin of 20.3%
- Profit After Tax (PAT) was Rs. 1,928 million, a margin of 13.6%

Commenting on the results, Mr. V.S. Ganesh, Managing Director, Page Industries Limited said*, "We delivered steady revenue growth of 7.9% in Q1 FY27 and maintained a strong profit margin. Encouraging consumer demand trends, positive acceptance of product enhancements and new product lines, and our focused operational excellence initiatives give us confidence as we look ahead to the rest of the year."*

Outlook and Trends:

Consumer demand is expected to remain strong through the year, supported by encouraging market trends and continued brand relevance. Newer product lines, particularly for younger consumers, are planned to address evolving preferences and strengthen category participation. The Company's focus on operational excellence, digitalisation across key value streams, and the gradual ramp-up of new production facilities is expected to further enhance efficiency, agility and long-term growth.

About Page Industries Limited

Page Industries is the exclusive licensee of JOCKEY International Inc. (USA) for manufacture, distribution and marketing of the JOCKEY® brand in India, Sri Lanka, Bangladesh, Nepal, Oman, Qatar, Maldives, Bhutan UAE, Saudi Arabia, Kuwait and Bahrain. Page Industries is also the exclusive licensee of Speedo (Pentland Group) for the manufacture, marketing and distribution of the Speedo brand in India.

Jockey is the company's flagship brand and a market leader in the premium innerwear and athleisure category. The brand is distributed in 2,732 cities & towns and available in 1,15,208 Multi Brand Outlets, 1,604 Exclusive Brand Stores (EBS) with extensive presence in 930 Large Format Stores, as also online. Speedo brand is available in 663 stores and 36 EBOs, spread across 150+ cities as also online.

For further information, please visit www.pageind.com
Investor Contact – investors@jockeyindia.com

Disclaimer: *Certain statements that may be made or discussed in this release may be forward-looking statements and/or based on management's current expectations and beliefs concerning future developments and their potential effects upon Page Industries and its associates. The forward-looking statements are not a guarantee of future performance and involve risks and uncertainties and there are important factors that could cause actual results to differ, possibly materially, from expectations reflected in such forward-looking statements. Page Industries does not intend, and is under no obligation, to update any forward-looking statement made in this release.*

PERFORMANCE HIGHLIGHTS FY26-27 Q1

PAGE INDUSTRIES LIMITED

AUGUST 13, 2026

SAFE HARBOUR STATEMENT

This presentation, by Page Industries Limited (the "Company"), has been prepared solely for information purposes and does not constitute any offer, recommendation or invitation to purchase or subscribe for any securities.

This presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider relevant. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

This presentation updated as on June 30th , 2026 may contain certain forward-looking statements concerning the Company's future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition, economic growth in our markets, ability to attract and retain highly skilled professionals, our ability to manage our operations, government policies and actions, interest and other fiscal costs generally prevailing in the economy. The Company does not undertake to make any announcement in case any of these forward-looking statements become materially incorrect in future or update any forward-looking statements made from time to time by or on behalf of the Company.

CONTENTS

MANAGEMENT COMMENTARY

The first quarter has been an encouraging one for the business. Volume growth was healthy through the period, reflecting steady and broad-based consumer demand as sentiment continued to improve. Importantly, this growth was not concentrated in any single part of the business; every sales channel contributed, with our Exclusive Brand Outlets and e-commerce platforms delivering particularly good growth. Our new product introductions, including JKY Groove, have met with an encouraging response from consumers and trade partners alike, and add further momentum to this growth.

The quarter also saw a few transitory factors at play. Key inputs, particularly cotton and synthetic products, witnessed a temporary phase of inflation, and we absorbed a meaningful part of this through strategic sourcing decisions and a series of supply chain initiatives, with the balance expected to ease as input prices normalise. Alongside this, short-term logistics disruptions during the period meant that demand could not be serviced as fully as we would have liked, and consequently the underlying volume growth did not translate completely into reported revenue growth in the quarter. These conditions have since begun to settle, and we view their impact as temporary in nature.

On the strategic front, the steady scale-up of our new manufacturing facilities at Orissa and KR Pet is progressing to plan, and these units will progressively enhance our capacity as well as our operating efficiency as they reach full utilisation. In parallel, our digital transformation journey continues to advance, with work on the core ERP, the distribution management system and the HRMS platform ongoing. Together, these programmes are expected to strengthen visibility across the value chain, sharpen decision-making and improve day-to-day execution as they are rolled out.

Looking ahead, we remain confident about growth in the coming months. The recovery in volumes, the continued expansion of our channel footprint, the response to our new product launches and the operating efficiencies being built into the business give us a firm base to build on, and we will stay focused on converting this momentum into profitable, sustainable growth.

FINANCIAL HIGHLIGHTS

Financials (INR mn)	Q1FY27	%	Q4FY26	%	Q1FY26	%	YoY growth
Revenue	14,204		12,526		13,166		7.9%
EBITDA	2,890	20.3%	2,606	20.8%	2,947	22.4%	-1.9%
PBT	2,586	18.2%	2,378	19.0%	2,702	20.5%	-4.3%
PAT	1,928	13.6%	1,787	14.3%	2,008	15.3%	-4.0%

- Strong volume led revenue growth of 7.9% and operational efficiency including procurement strategies have sustained strong EBITDA margin momentum.

UNMATCHED MARKET COVERAGE

JOCKEY

Multi-Brand Trade Channel

3,989
Distributor Accounts
2,732
Cities / Towns
1,15,208
Retail Network
759
Team Strength

Exclusive Brand Store

1,604
Exclusive Brand Stores
29
Exclusive Woman Stores
33
Exclusive Juniors Stores
35
Factory Outlets
589
Cities / Towns

Key Department Store

15
Partner Chains
930
Stores
1390
Points of Sale

ECommerce

Jockey.in

amazon Myntra
Flipkart
SWIGGY instamart
blinkit

... and more Partners

UNMATCHED MARKET COVERAGE

speedo

Multi-Brand Trade Channel

663
Stores

150
Cities

Exclusive Brand Store

36
Stores

11
Cities

ECommerce

Speedo.in

amazon Myntra
Flipkart
blinkit

... and more Partners

JOCKEY - NEW LAUNCHES

Style No. D200
OVERSIZED T-SHIRT

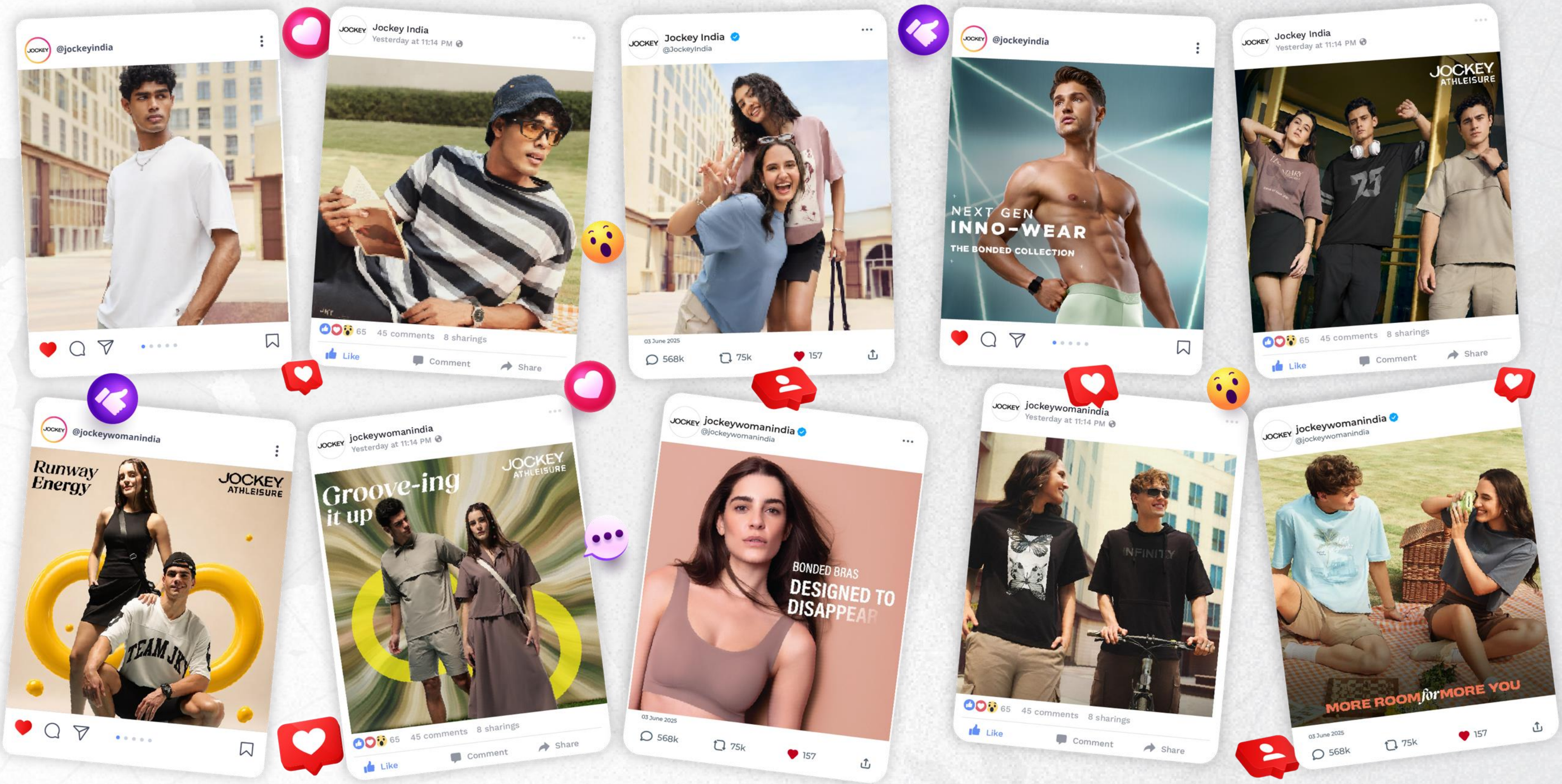
Style No. D001
OVERSIZED T-SHIRT

Style No. MZ35
OVERSIZED CARGO

Style No. WZ25
T-SHIRT

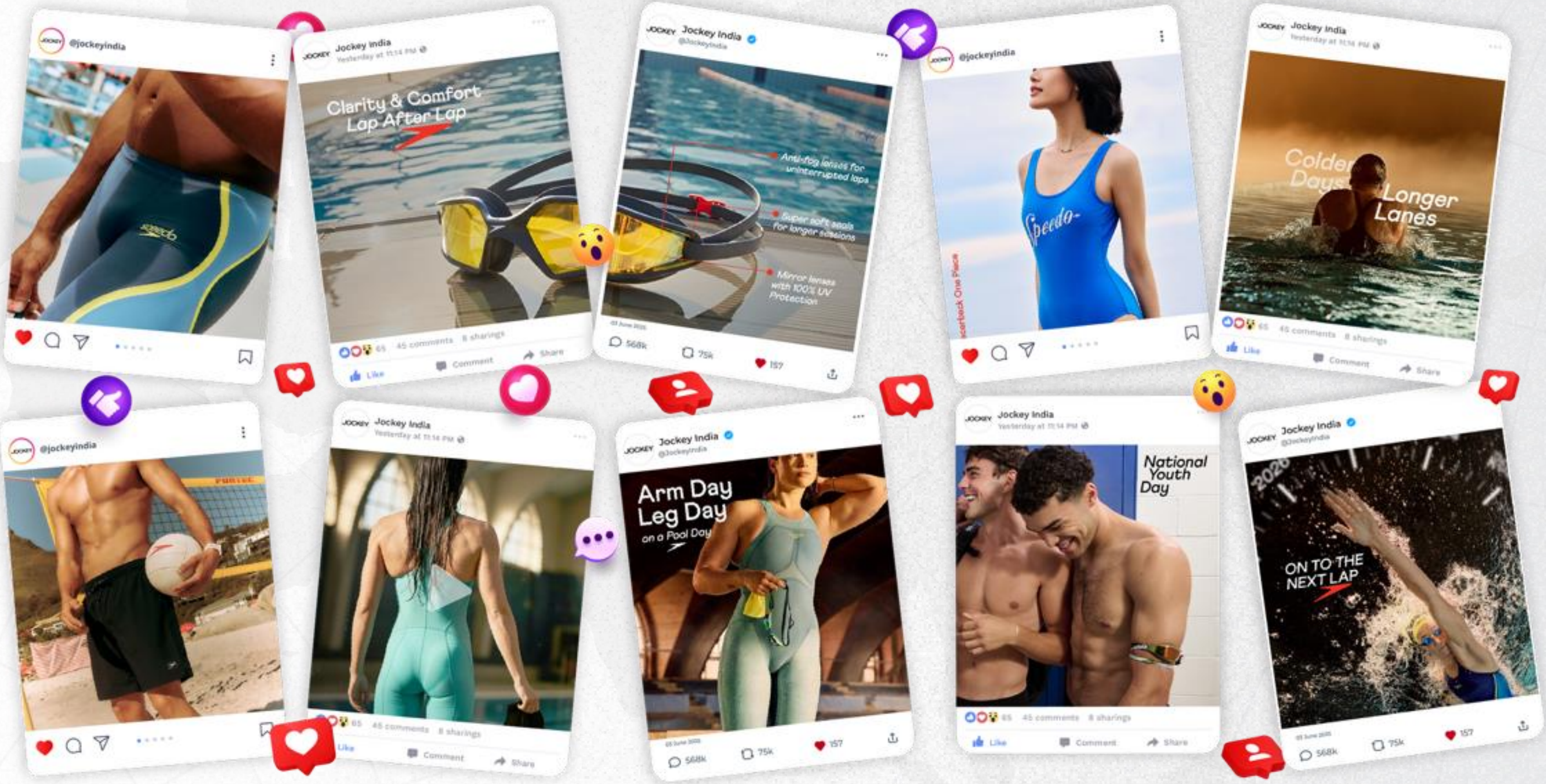
DIGITAL/SOCIAL MEDIA REACH

JOCKEY



Followers 18,01,100 4,24,900 22,576 42,500

DIGITAL/SOCIAL MEDIA REACH



Followers 3,82,000 26,900 1,870

PUBLIC RELATIONS

BRAND

Jockey Launches Everyday Essentials Featuring Disney and Marvel Characters

By **MediaInfoline**
Aug 03, 2026, 16:03 Pm

FASHION AND LIFESTYLE

Jockey India Introduces Fresh JKY Groove Athleisure Collection

BY - Licence India Bureau
Jul, 02 2026 / 176 / 3 MIN READ

MAM

Jockey India spotlights athleisure with 'Take It Outside' push

Targets $22.37 billion market by 2034 with versatile, comfort-led wear.

Published 4 months ago on April 23, 2026
By indiantelevision.com Team
FOLLOW ON Google News

COMPANY OVERVIEW

PAGE INDUSTRIES: VISION & MISSION STATEMENT

Vision

Be a trusted, market-leading organization, that crafts world-class experiences, and creates meaningful and lasting value for every life we touch

Mission

Consumer: Building trust and being an indispensable part of our consumers' lives by offering world-class products, and bringing joy in every experience with our brands.

Business Partners: Building enduring partnerships that fuel inclusive growth, grounded in mutual respect, trust and success.

PAGEians: Nurturing talent and passion in every PAGEian to fuel excellence in everything they do, while finding fulfilment, growth, and happiness in their journeys.

Shareholders: Creating lasting shareholder value, through consistent, balanced and responsible growth.

PAGE INDUSTRIES: AT A GLANCE

Leading player in Premium Innerwear and Athleisure market

Highly Experienced Professional Management supported by
21,377 Employees
80% Women Employees

Production Capacity
280 mn pieces
16 manufacturing units
Strong backward integration

PAN India Presence
1,15,871 Retail Network
1,640 Exclusive Brand Stores
930 Large Format Stores
& E-Commerce

Strong Financial Performance
Healthy ROCE 70.9%

JOCKEY

- Jockey is one of the world's most loved and recognizable brands, with a presence in over 140 countries.
- Page Industries Limited is the exclusive licensee of Jockey International Inc. (USA) for the manufacture, distribution and marketing of Jockey products in: India, Sri Lanka, Bangladesh, Nepal, Kuwait, Oman, Qatar, Maldives, Bhutan, the United Arab Emirates, Saudi Arabia and Bahrain.
- The brand's product portfolio includes: Innerwear and Outerwear for Men, Women and Kids, as well as Socks, Thermals, Towels, Handkerchiefs, Caps and Face Masks.

speedo®

- Speedo International Ltd. is a manufacturer and distributor of swimwear and swimming accessories based in Nottingham, UK
- Exclusive licensee of Speedo International Ltd. for manufacture, distribution and marketing in India
- Products include Swimwear, Equipment, Water shorts, Apparel and Footwear

MANUFACTURING CAPABILITIES

STRONG IN-HOUSE MANUFACTURING CAPABILITIES

- Facilities spread over 2.9 million sq ft across 16 manufacturing units
- Present in 14 facilities in Karnataka, 1 in Tamil Nadu, 1 in Odisha.
- 64% in-house manufacturing

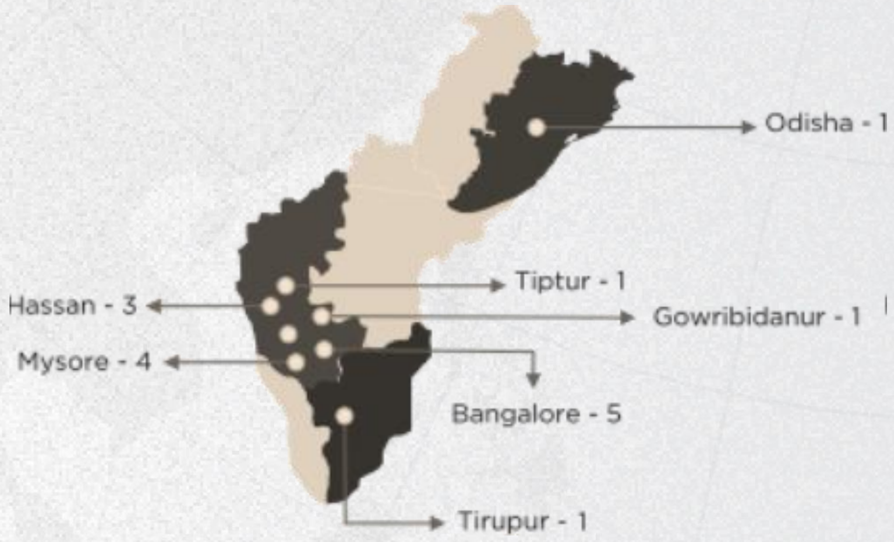
COMMITTED TO QUALITY

- Our own manufacturing helps set high quality standards for both in-house and outsourced manufacturing
- Monitor every stage of manufacturing process: Designing, Raw Materials, Production Process, Packaging and Final Products

Odisha Unit

KR Pet Unit

Location	Units	Employees
Bangalore	5	6,229
Mysore	4	5,364
Hassan	3	3,868
Gowribidanur	1	1,414
Tiptur	1	1,041
Tirpur	1	196
Odisha	1	1,581
Grand Total	**16**	**19,693**



JOCKEY PRODUCT PORTFOLIO

JUNIORS BOYS
VESTS
BRIEFS
TRUNKS
BOXER SHORTS
T-SHIRTS
POLO T-SHIRTS
TRACK PANTS
SHORTS
SWEAT SHIRTS
JACKETS

WOMEN INNERWEAR
BRASSIERES
SPORTS BRA
PANTIES
CAMISOLE
CROP TOP
TANK TOPS
SHAPEWEAR
SHORTIES

JUNIORS GIRLS
PANTIES
BLOOMERS
SHORTIES
CAMISOLE
TANK TOPS
T-SHIRTS
SHORTS
CAPRIS
TRACK PANTS
PYJAMAS
SWEAT SHIRTS
JACKETS

OUTERWEAR
BERMUDAS
TRACK PANTS
LOUNGE PANTS
SPORTS SHORTS
T-SHIRTS
POLO T-SHIRTS
GYM VESTS
YOGA PANTS
SLEEPWEAR
JACKETS
TANK TOP
MUSCLE VEST
CAPRIS
LEGGINGS

MEN INNERWEAR
VESTS
BRIEFS
BOXER BRIEFS
TRUNKS
BOXER SHORTS
INNER TEES
MIDWAYS

TOWELS
FACE
HAND
BATH

FACE MASK

THERMAL MEN, WOMEN & KIDS
TANK TOP
CAMISOLE
VEST
LEGGINGS
T-SHIRT
LONG JOHN

SOCKS
CALF
ANKLE
LOW SHOW
NO SHOW

CAPS

HANDKERCHIEF

SPEEDO PRODUCT PORTFOLIO

JUNIORS BOYS

JAMMERS
AQUASHORTS
BRIEFS
ALL-IN-ONE SUIT
SUNTOPS

JUNIORS GIRLS

V CUT SWIM SUIT
SWIM DRESS
LEGSUIT
ALL-IN-ONE SUIT
CAPRIS
LEGGINGS
SUNTOPS

EQUIPMENT

GOGGLES
CAPS
TRAINING AID
SWIM CONFIDENCE

SWIMWEAR

LEISURE
SWIMDRESS
KNEESUIT
LEGSUIT
FULL BODY SUIT
JAMMER
AQUASHORTS
WATERSHORTS
ALL-IN-ONE SUIT

SWIMACTIVE

H2O ACTIVE
SUN TOP
CAPRI
LEGGING
WATERSHORT

FOOTWEAR

SLIDE
THONG

EXCLUSIVE BRAND STORE

JOCKEY woman

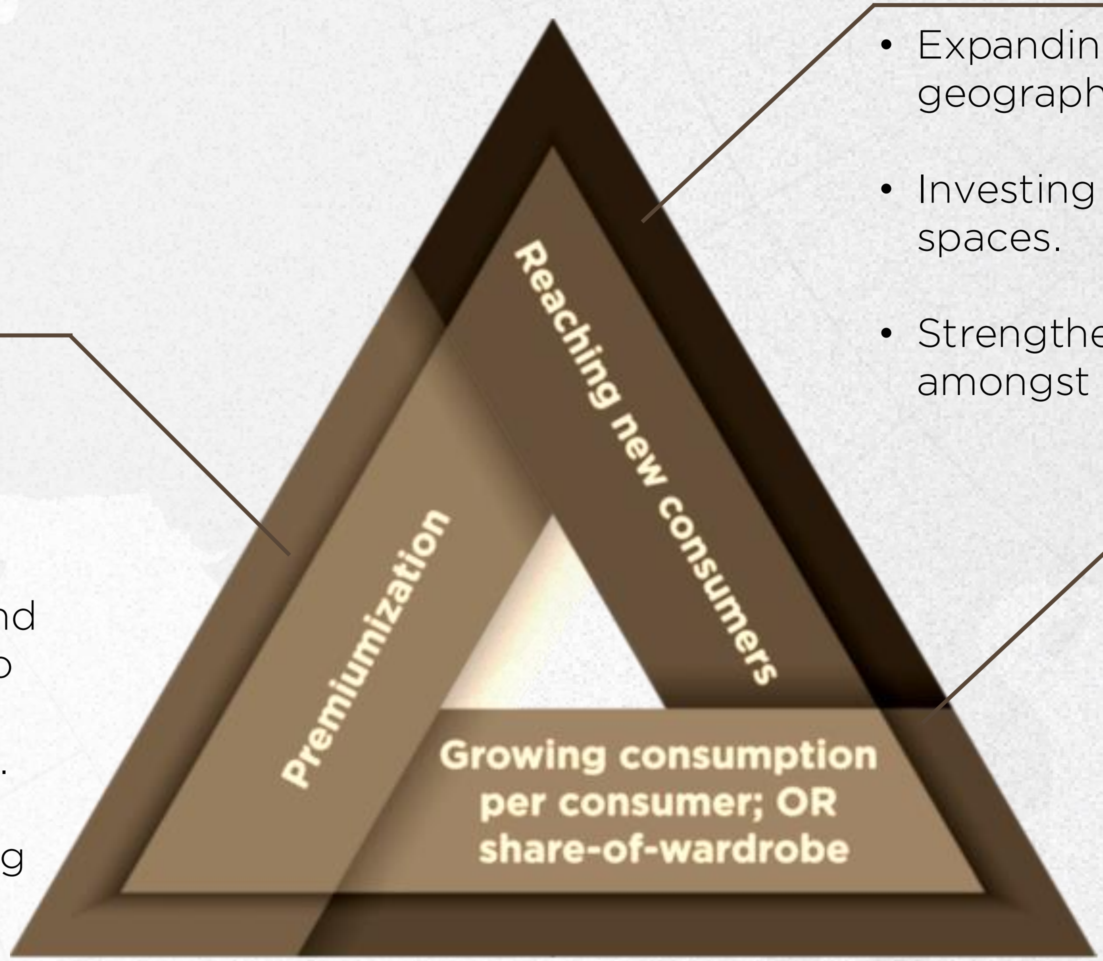
EXCLUSIVE BRAND STORE

EXCLUSIVE BRAND STORE

GROWTH DIMENSIONS

Page Industries' sustained growth is fuelled by strategic initiatives that places our consumers at the centre. Our growth initiatives are aimed at reaching new consumers, serving a wider set of their apparel needs, and preimmunizing their wardrobes with high quality differentiated offerings.

- Continuous product innovation to upgrade consumers up the price ladder.
- Continue to build equity and aspiration for the brands to command premium price points with our consumers.
- Data backed merchandising at point-of-sale to enable discovery of our premium products and categories.



- Expanding physical touchpoints across geographies.
- Investing in emerging retail and digital spaces.
- Strengthening awareness and relevance amongst newer, younger audiences.

- Developing products for wider needs and diverse use-cases.
- Strengthening awareness for new and emerging product spaces.
- Strengthening brand preference across categories.

KEY STRENGTHS

- In-house product development expertise and back end capabilities
- Wide Range of Premium Quality Products
- Robust Financials with ROCE of 73%
- Reputed Brand Equity, Image and Leadership
- Strong Distribution network across MBO, EBO, LFS and E-Commerce
- License with Jockey International till 2040
- Strong Balance Sheet

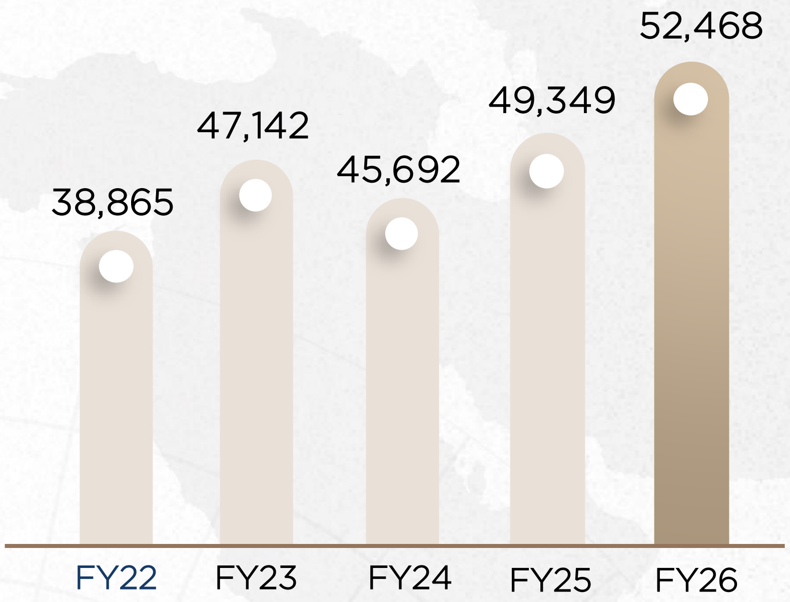
PAGE VALUES


Integrity
Fairness & Transparency in all Decisions & Conduct
Respect
Mutual Respect in all Forms of Interactions
Entrepreneurship
Proactive Solutioning With Growth Mindset & Ownership
PAGE VALUES
Excellence
Striving for Perfection at All Times
Customer Orientation
Be Obsessed with Delighting Internal & External Customers
Innovation
Continuously Challenge Status Quo and Strive for Bigger, Better & Smarter
Responsible
Behave Responsibly Keeping the Interests of Brand, Organization & of all Stakeholders

PROVEN TRACK RECORD OF FINANCIAL PERFORMANCE

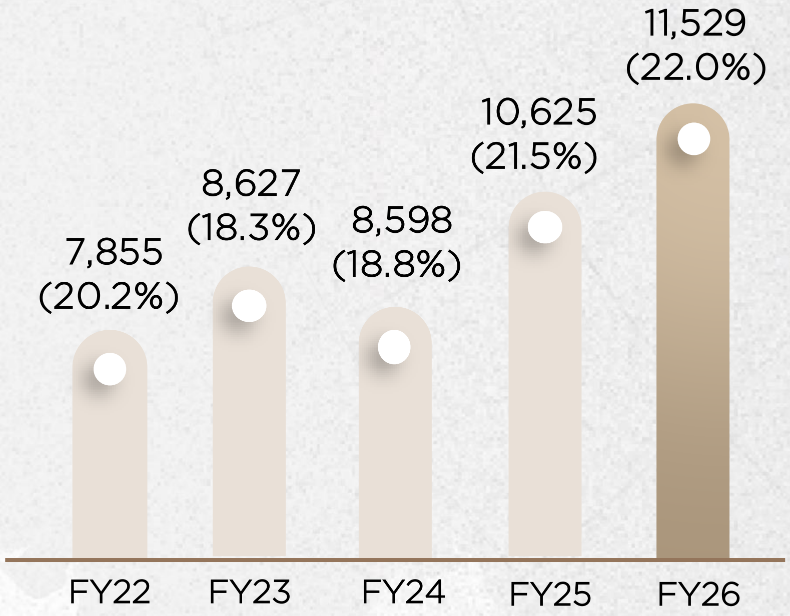
Revenue

₹ Million



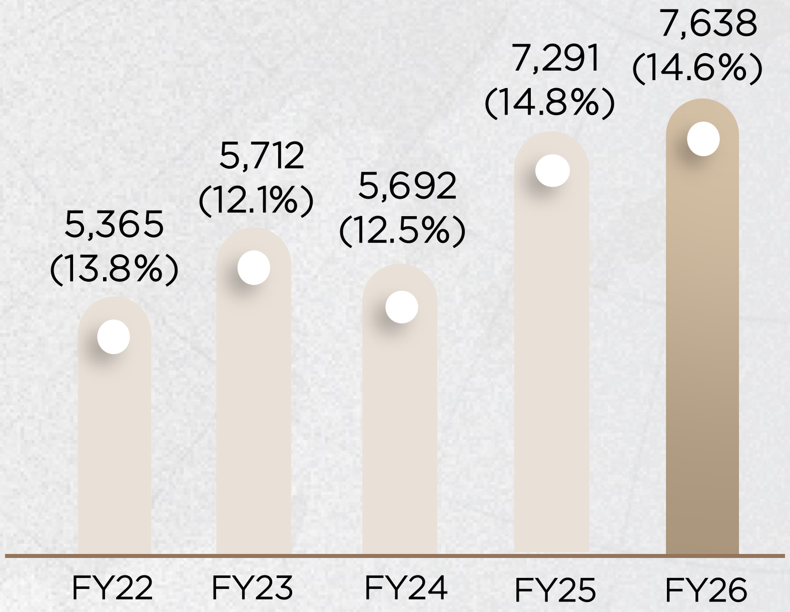
EBITDA

₹ Million (EBITDA Margin %)



PAT

₹ Million (PAT Margin %)

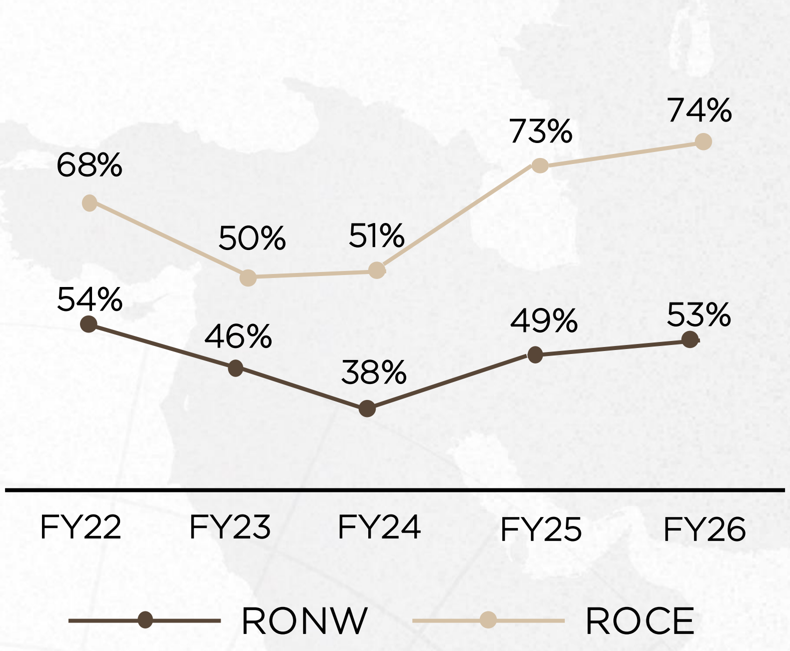


Delivered growth with steady margins

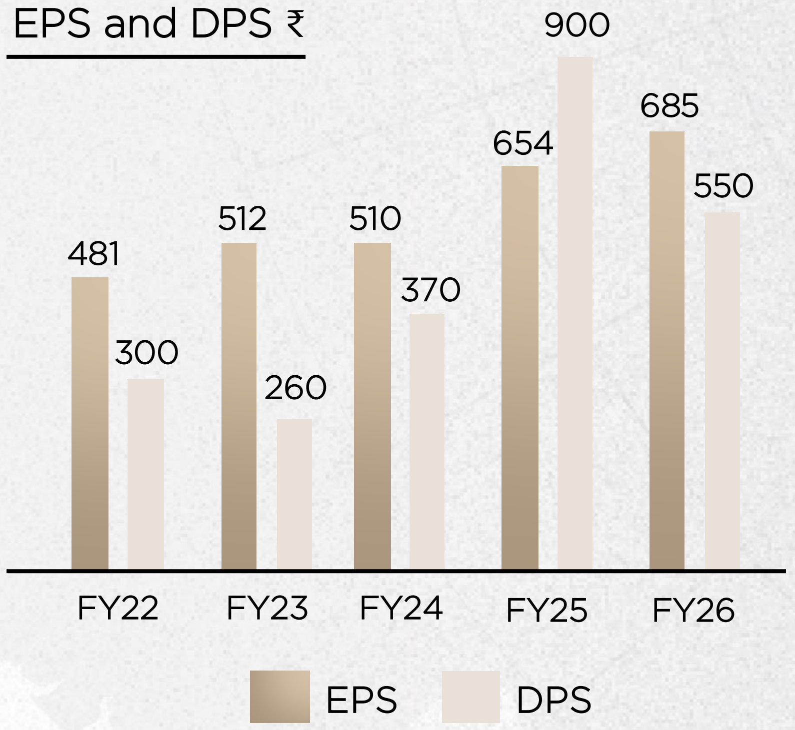
- Strong Brand Value
- Expansion of Distribution Network
- Focus on Profitable Growth

PROVEN BALANCE SHEET STRENGTH

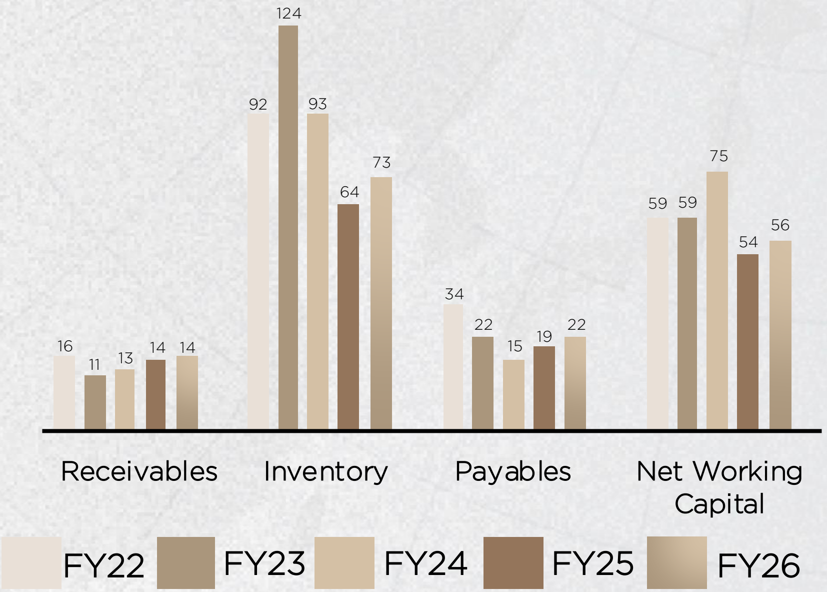
RONW/ROCE



EPS and DPS ₹



Working Capital Days



Investing in future, through strong internal accruals and generating high ROCE.

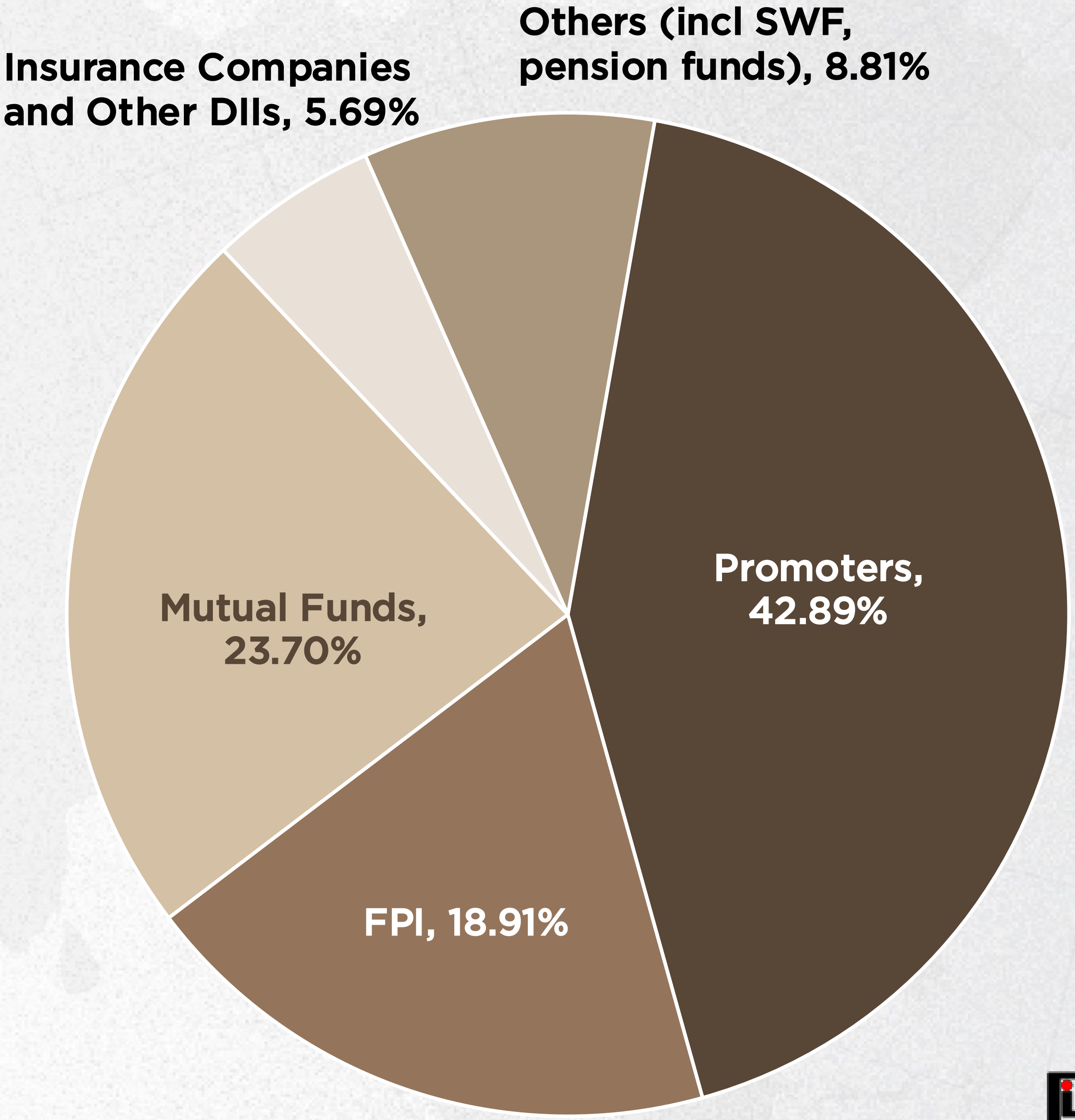
High returns for shareholders

Best in class Return on Capital Employed

SHAREHOLDING PATTERN

As on June 2026

Market Cap: ~ INR 462 bn
(as on June 2026)



SUSTAINABILITY

"It gives me great pride to present our 7th Sustainability Report, which captures Page Industries' continued journey of responsible growth, environmental stewardship, and social responsibility. This year's report showcases how we have deepened our sustainability integration across all facets of our business while remaining aligned with India's long-term development goals and global ESG best practices.

Despite a dynamic business environment, we delivered resilient performance in FY 2024–25, meeting strategic and sustainability goals through strong governance, innovation, and stakeholder engagement. We strengthened our sustainability ambitions across water stewardship (ZLD, rainwater harvesting, and per-capita consumption), climate action, and resource efficiency. Renewable energy reached 33% of total consumption, while Scope 1 & 2 GHG intensity declined to 5.42 tCO_2e per million minutes produced, marking a 42% reduction from the FY 2019–20 base year. Our circularity efforts achieved zero waste to landfill, validated through comprehensive traceability audits across all hazardous and non-hazardous waste recyclers.

Through Value Chain Partner (VCP) mapping and structured supplier engagement, we embed environmental, social, and ethical standards across our upstream partnerships, strengthening supply chain resilience and stakeholder trust. We also advance diversity and inclusion through women's empowerment initiatives that promote equity and foster a culture where everyone can thrive viewed as both a social responsibility and a strategic advantage.

Looking ahead, we will continue to drive innovation-led sustainability, delivering profitable growth in harmony with people and the planet. On behalf of the Board, I thank our 23,400+ employees, partners, and stakeholders for their trust and collaboration, which inspire us to uphold excellence, ethics, and sustainability as a core strength of Page Industries."

Sunder (Ashok) Genomal,

OUTCOMES

Economic performance Mission

1 Economic performance

Rs 4,934 Cr

Sustainable revenue growth

Target: Rs. 8000 Cr by FY 28-29

2 CSR Spent

Rs 155.85Mn

Spent towards health care, nutrition, health care and livelihood programs

3 CSR Beneficiaries

23,750+

Beneficiaries under initiatives

4 Project Selection Framework

"An ESG-driven project evaluation framework is implemented that enables management to make informed decisions on safety, energy, environment, water, and community impact for all new project selections."

Governance Risk and Compliance

1 WRAP Compliance

100%

All in-house facilities are certified

Yearly Target: 100% Maintained

2 Risk Management Framework

"Double materiality"

has been completed

Target: ESG risk integration FY 25-26

3 IT- Data breaches

"0"

Data Breaches

OUTCOMES

Responsible Supply Chain

1 Supplier Sustainability Assessment

100%

Completed for upstream VCPs in line with BRSR – SEBI requirements (2% above business valued vendors)

Yearly Target: 100% Maintained

2 RSL Compliance

100%

Complied for all fabric and yarn vendors.

Yearly Target: Maintain a compliance rate 90%

Energy & GHG

1 Energy Intensity

19%

Achieved the reduction of energy intensity

Target: 20% by FY 27-28 (Baseline 2019-20)

2 Emission Intensity

42%

Achieved the reduction of emission intensity

Target : 40% by FY 27-28,
50% by FY 29-30 (Baseline 2019-20)

3 Share of Renewable Energy

33%

Renewable Energy Contribution (Briquette + Solar)

Target 50% by 27-28

OUTCOMES

Water & Effluent

1 Water Intensity

15.5%

Achieved Reduction in water intensity FY 24-25

Target 15% by 27-28

2 Rainwater Harvesting

1.5%

Increased Rainwater harvesting catchment FY 24-25

Target 7% by 27-28

3 Water neutrality

2

Facilities assessment has been completed

Target 2 unit by 2027-28

Material

1 OEKO-Tex certification

100%

Complied Fabric, Elastic, Yarn and Label Suppliers

Yearly Target: 100% Maintained

2 EPR (Plastic) responsibility

100%

Recycling of pre- and post-consumption plastic (1,308 MT)

Yearly Target: 100% Maintained

3 EPR (Plastic) Credits

100%

Received plastic credits from authorised recyclers

Yearly Target: 100% Maintained

OUTCOMES

Product stewardship

1 Renewable materials usage

82%

Usage of renewable material in fabric & Accessories (Jockey)

2 Recycled Packaging

51%

Usage of recycled packaging material (Jockey)

46%

Usage of recycled packaging material (Speedo)

Diversity & Equal Opportunity

1 Women in the people's leaders

13%

Women's Representation in the People's Leader

Target: 18% by 27-28

2 Women's in associated employees (Factory Level)

90%

Women's Representation in the Factories

Target: Sustain more than 85%

3 POSH Awareness

100%

Completed for all Employees

Yearly Target: 100% Maintained

OUTCOMES

Occupational Health & Safety

1 WASH Pledge

100%

Complied with all Wash requirements

Yearly Target: 100% Maintained

2 ZERO land fill

Zero

Waste to Landfill

Yearly Target: 100% Maintained

3 Risk Management Programs

12

High-risk management programs have been implemented

New Initiative

4 Safety Assessment

100%

Completed for all EBS

5 ESG Digitization

"ESG Compass"

Launched ESG & Safety Data Management

Target: FY 25-26

6 ZDHC Compliance

100%

ZDHC Complied

Yearly Target: 100% Maintained

7 Safety training

7.1

Million Minutes for employee safety trainings

AWARDS & RECOGNITIONS

World Safety Organization (WSO)

Outstanding Performance (Gold 4 Star Trophy)" under the Category "Workplace OHS&E Excellence Award" by the World Safety Organization (WSO), India.

ABK AOTS 5S Awards

Excellent implementation of the Japanese 5S workplace management

ABK AOTS Kaizen Award

Kaizen (Continuous Improvement) Competition for maintenance practices

Licensee of the Decade

award by Jockey International for the second consecutive time. Conferred during Jockey's landmark 150th anniversary year.

AWARDS & RECOGNITIONS


IGBC

CII
Confederation of Indian Industry

Indian Green Building Council (IGBC)

hereby certifies that

Page Industries Ltd. Unit - 22

Hassan, Karnataka

(IGBC Registration No: GFB 16 0719)

has successfully achieved the Green Building Standards required for the following level of certification under the

IGBC Green Factory Buildings Rating System

Platinum

September 2024

(This certification is valid for next 3 years)

Pradeep Bhargava
Chair, IGBC Green Factory Building

B Thiagarajan
Chairman, IGBC

K S Venkatagiri
Executive Director, CII-Godrej GBC


WRAP
WORLDWIDE RESPONSIBLE ACCREDITED PRODUCTION

Certificate of Compliance

Page Industries Limited, Unit - 22

WRAP #	LEVEL	CERTIFICATION PERIOD	SAMPLE SIZE
126678	Platinum	March 28, 2025 to March 28, 2027	30

AVERAGE WEEKLY HOURS IN PERIODS REVIEWED	PRODUCTION PROCESSES	FACILITY ADDRESS
April 2024:45 August 2024:46 February 2025:46	Stitched Garment Receipt, Checking, Packing, Storage & Dispatch	Plot #208 D, Nagathavalli Village, KIADB Industrial Area, Growth Centre, Hassan, Karnataka, India

Avedis H. Seferian
PRESIDENT & CEO

Holly Wise
CHAIR

Certified Facility

CII Award

Achieved silver trophy for Unit 12 in the 17th CII National POKA YOKE Competition

IGBC GREEN BUILDING CERTIFICATION

Platinum @ Unit 22 for promotes the design and construction of environmentally responsible factories

WRAP

Received for ensuring safe, legal, humane, and ethical conditions in our operations.

THANK YOU

PAGE INDUSTRIES LIMITED

CIN: L18101KA1994PLC016554

Contact Us:

For Investor Relations: investors@jockeyindia.com

Website: www.pageind.com

Download App

GET IT ON Google Play

Download on the App Store