Ghar Ki Baat

Ref: PNBHFL/SE/EQ/FY2026-27/74
September 17, 2026

The BSE Limited,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 540173

The National Stock Exchange of India Limited,
Listing Department
"Exchange Plaza"
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051
Symbol: PNBHOUSING

Dear Sir(s),

Sub: Disclosure under Regulation 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Pursuant to the provisions of Regulation 30 and 51 read with Para A of Part A of Schedule III of the SEBI Listing Regulations, we hereby inform that the Management Committee for allotment of Non-Convertible Debentures (NCDs), as authorized by the Board of Directors of the Company, has today i.e. September 17, 2026, approved the allotment of 50,000 Listed, Secured, Rated, Taxable, Redeemable NCDs of face value of ₹1,00,000 (Rupees One Lakh) each, aggregating to ₹5,00,00,00,000 (Rupees Five Hundred Crore Only). The allotment has been made through private placement via the Electronic Book Provider (EBP) platform of NSE.

The details of the aforesaid allotment are provided in Annexure 'A' enclosed herewith.

We request to take the above intimation on record.

Thanking You,

Yours faithfully,
For **PNB Housing Finance Limited**

Veena Kamath
Digitally signed by Veena Kamath
Date: 2026.09.17 12:52:23 +05'30'

Veena G Kamath
Company Secretary

Encl: As above

Annexure -A

Sl. No.	Particulars	Terms*
1.	Size of the issue and type of issuance	50,000 Listed, Secured, Rated, Taxable, Redeemable Non-Convertible Debentures ("Debentures") of face value of ₹1,00,000/- each aggregating up to ₹500,00,00,000/- (Rupees Five Hundred Crore Only). 8.135% PNB Housing Finance Limited 2031 Series LXXVIII- Issue of NCDs on private placement basis to eligible investors
2.	Whether proposed to be listed? If Yes, name of the stock exchange(s)	Yes. NCDs are proposed to be listed on the Wholesale Debt Market (WDM) Segment of the National Stock Exchange of India Ltd. ("NSE")
3.	Tenure of the instrument	5 Years
	Date of allotment	September 17, 2026
	Date of Maturity	September 17, 2031
4.	Coupon/interest offered	8.135% p.a.
5.	Schedule of payment of Coupon/interest and principal	For Principal: September 17, 2031 For Interest: September 17, 2027 September 17, 2028 September 17, 2029 September 17, 2030 September 17, 2031
6.	Charge/Security, if any, created over the assets	An exclusive charge on the specific book debts of the Company with minimum security coverage of 1 time.
7.	Special rights/interest/privileges attached to the instruments and changes thereof	There are no special rights/ privileges attached to the Debentures.
8.	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal.	In case of default in payment of Interest and/or redemption of the Outstanding Principal Amount of the Debentures on the respective Due Dates, an additional interest of 2% p.a. over and above the Coupon Rate shall be payable by the Company for the defaulting period.
9.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments therein, if any.	Not Applicable
10.	Details of redemption of Debentures	The redemption amount shall be repaid in full at maturity on September 17, 2031, as mentioned in the term sheet.