

June 15, 2026

National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

Symbol: LTF

BSE Limited

Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Security Code No.: 533519

Kind Attn: Head – Listing Department / Dept of Corporate Communications

Sub: Allotment of Non-Convertible Debentures on private placement basis

Dear Sir / Madam,

Pursuant to Regulation 30 and other applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), read with Master circular for compliance with the provisions of the Listing Regulations by listed entities dated January 30, 2026 issued by Securities and Exchange Board of India (“**SEBI**”), SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, the General Information Document dated March 13, 2026 and Key Information Document dated June 10, 2026, we wish to inform you that the Company has allotted 1,50,000 (One Lakh Fifty Thousand) senior, secured, rated, listed, redeemable, non-convertible debentures having face value of Rs. 1,00,000 (Rupees One Lakh Only) each, aggregating to Rs. 1,500,00,00,000 (Rupees One Thousand Five Hundred Crores Only) through private placement basis, to the identified investor on June 15, 2026.

The required details in relation to the issue are annexed below.

We request you to take the aforesaid on records.

Thanking you,
Yours faithfully,

For **L&T Finance Limited**

Apurva Rathod
Company Secretary and Compliance Officer
Encl: as above

L&T Finance Limited

Registered Office

Brindavan, Plot No. 177, C.S.T Road
Kalina, Santacruz (East)
Mumbai 400 098, Maharashtra, India
CIN: L67120MH2008PLC181833

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WWW.LTFINANCE.COM

Annexure

Particulars	Terms of Debentures				
Issuer	L&T Finance Limited				
Instrument/Type of securities issued	senior, secured, rated, listed, redeemable, non-convertible debentures (“NCDs”) or (“Debentures”)				
Type of Issuance	Private placement				
Total number of securities Offered	1,25,000 (One Lakh Twenty Five Thousand) senior, secured, rated, listed, redeemable, NCDs having face value of Rs. 1,00,000 (Rupees One Lakh Only) each, having a base issue size of Rs. 1250,00,00,000 (Indian Rupees One Thousand Two Hundred Fifty Crores Only) with an option to retain oversubscription upto 25,000 (Twenty Five Thousand) senior, secured, rated, listed, redeemable, NCDs face value of Rs. 1,00,000 (Rupees One Lakh Only) each having a Green Shoe Option of upto Rs. 250,00,00,000 (Rupees Two Hundred And Fifty Crores Only) collectively aggregating upto Rs. 1,500,00,00,000 (Rupees One Thousand Five Hundred Crores Only).				
Allotment	1,50,000 (One Lakh Fifty Thousand) senior, secured, rated, listed, redeemable, NCDs having face value of Rs. 1,00,000 (Rupees One Lakh Only) each, aggregating to Rs. 1,500,00,00,000 (Rupees One Thousand Five Hundred Crores Only)				
Listing	The Debentures are proposed to be listed on the Negotiated Trade Reporting Platform (“NTRP”) under New Debt Market of the National Stock Exchange of India Limited				
Original Tenor	1110 days				
Residual Tenor	Not Applicable				
Date of Allotment	June 15, 2026				
Date of Maturity/ Redemption	June 29, 2029				
Coupon Rate	8.12% p. a., first coupon payable on July 10, 2026 and Second Coupon payable on June 29, 2027 and annually thereafter:				
Schedule of payment of Coupon	Cash Flows	Coupon Payment Date*	No. of Days in Coupon Period	Coupon Payout Date*	Amount (in Rupees)
	Coupon	Friday, July 10, 2026	25	Friday, July 10, 2026	556.1644
	Coupon	Tuesday, June 29, 2027	354	Tuesday, June 29, 2027	7,875.2877
	Coupon	Thursday, June 29, 2028	366	Thursday, June 29, 2028	8,120.0000
	Coupon	Friday, June 29, 2029	365	Friday, June 29, 2029	8,120.0000
*The above table is in accordance with the Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated October 15, 2025 and as amended/ updated/ revised from time to time (“SEBI Master Circular”).					
Note: Interest payments would be rounded off to the nearest rupee.					

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Particulars	Terms of Debentures				
	(In the event any due date is a holiday, payments will be made in accordance with the Business Day Convention as set under Section 3 of the Key Information Document)				
Schedule of payment of Principal	Cash Flows	Principal due for Payment	No. of Days from Issue Date	Principal Payout Date*	Amount (in Rupees)
	Principal	Friday, June 29, 2029	1,110	Friday, June 29, 2029	1,00,000.0000
	*The above table is in accordance with the SEBI Master Circular. Note: Redemption payments would be rounded off to the nearest rupee. (In the event any due date is a holiday, payments will be made in accordance with the Business Day Convention as set under Section 3 of the Key Information Document)				
Charge / Security, if any created over the assets	The debentures shall be secured by an exclusive and first ranking charge by way of hypothecation over identified fixed deposits of the Issuer and/or an exclusive and first ranking charge by way of hypothecation on identified standard receivables (“Hypothecated Assets”) of the Issuer, to the extent that the principal amount of such Hypothecated Assets (or amount in case of fixed deposits) is equivalent to 1 time of the principal amount and coupon outstanding.				
Special right / interest / privileges attached to the instrument and changes thereof	Nil				
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest/ principal	In case of default in payment of Coupon Rate and/or principal redemption on the due dates, additional interest of @ 2% p.a. over the Coupon Rate shall be payable by the Company for the defaulting period.				
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable				
Details of redemption of debentures	NCDs will be redeemed at redemption price of Rs. 1,00,000 (Rupees One Lakh Only) per NCD on the Date of Maturity.				

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