Date: 12th September, 2026

To, The Listing Department **BSE Limited** Department of Corporate Affairs Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 **ISIN- INE337M01021** **Scrip Id- 533676**	To, The Listing Department **National Stock Exchange of India Ltd.** Exchange Plaza, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051 **ISIN- INE337M01021** **Symbol - INDOTHAI**

Dear Sir/Madam,

Sub: **Outcome of Debenture Issuance, Allotment and Redemption Committee Meeting of Indo Thai Securities Limited ("the Company") held on 12th September, 2026.**

Ref.: Disclosure under Regulation 30 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to the captioned subject and in accordance with the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015 ("Listing Regulations"), we are pleased to inform you that Meeting of the Debenture Issuance, Allotment and Redemption Committee ("the Committee") of the Company held today i.e. Saturday, 12th September, 2026 at the registered office of the company at Capital Tower, 02nd Floor, Plot Nos. 169A-171, PU-4, Scheme No. 54, Behind C-21 Mall, Indore – 452010 (M.P.), considered and approved, inter alia the following:

1. Approval for issuance of Secured, Redeemable, Unlisted, Unrated, Non-Convertible Debenture ("NCDs") upto Rs.10 Crore (Rupees Ten Crore Only);

Further we wish to inform you that the Company has today i.e. on 12th September, 2026 executed the Debenture Trust Deed and Deed of Hypothecation, being the transaction documents with Axis Trustee Services Limited ("Debenture Trustee") in connection with the offer, issuance, and allotment of Secured, Redeemable, Unlisted, Unrated Non-Convertible Debentures ("NCDs").

The details as required under Regulation 30 of the SEBI LODR Regulations read with Para B (5) of Annexure 18 of SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026 are enclosed as **Annexure A**

The Meeting was commenced at 05:00 PM and concluded at 05:30 PM

We request you to kindly take the same on your records. This is for your information and record.

Thanking you,

For Indo Thai Securities Limited

SHRUTI SIKARWAR

Digitally signed by SHRUTI SIKARWAR
Date: 2026.09.12 17:48:32 +05'30'

Shruti Sikarwar

(Company Secretary cum Compliance Officer)

ANNEXURE A

The details as required under Regulation 30 of the SEBI LODR Regulations read with Para B (5) of Annexure 18 of SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026

Sr. No.	Particulars	Details
1.	Name(s) of parties with whom the agreement is entered	1. Borrower / Issuer: Indo Thai Securities Limited 2. Debenture Trustee: Axis Trustee Services Limited *(acting for the benefit of the Debenture Holders)* (Trustee on behalf of debenture holders)
2.	Purpose of entering into the agreement	Execution of Deed of Hypothecation to create exclusive floating charge over all present and future listed or unlisted shares & securities held as stock-in-trade and investments of the Company to issue Secured, Redeemable, Unlisted, Unrated Non-Convertible Debentures (NCDs) aggregating up to ₹10 Crore on private placement basis.
3.	Size / Value of the agreement	Up to ₹10,00,00,000/- (Rupees Ten Crore only) plus applicable interest, default interest, costs, charges, and expenses thereon.
4.	Shareholding, if any, in the entity with whom the agreement is executed	Nil. The Debenture Trustee holds no equity shares or economic interest in the Company, and the Company holds no shares in the Debenture Trustee.
5.	Significant terms of the agreement (in brief) ~~special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.;~~	• Asset Cover: Mandatory maintenance of minimum security cover of 1.25x on outstanding principal and accrued interest throughout the tenure. • Security Perfection: Filing of Form CHG-9 with the Registrar of Companies (ROC) within 30 days of execution • Negative Pledge: The Company shall not create any further encumbrance, lien, or charge over the hypothecated assets without prior

		written consent of the Debenture Trustee. • Enforcement Events: Standard acceleration and enforcement rights exercisable by the Trustee upon the occurrence of an Event of Default under the Debenture Trust Deed.
6.	Whether, the said parties are related to promoter/promoter group/group companies in any manner. If yes, nature of relationship	No. The Debenture Trustee is an independent SEBI-registered intermediary and is not related to the promoter, promoter group, or directors of the Company.
7.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm’s length"	Not Applicable
8.	In case of issuance of shares to the parties, details of issue price, class of shares issued;	Not Applicable
9.	In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis;	Not Applicable
10	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.;	None
11.	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): i. name of parties to the agreement; ii. nature of the agreement; iii. date of execution of the agreement; iv. details of amendment	Not Applicable