



Ref: SEL/2026-27/055

Date: 25/08/2026

To,
The Manager (Listing)
Corporate Relationship Dept.
BSE Limited
P J Tower,
Dalal Street,
Mumbai - 400 001

The Manager (Listing)
National Stock Exchange of India Limited
"Exchange Plaza",
Plot No C/1, G Block
BandraKurla Complex, Bandra (E)
Mumbai - 400 051

Company Code: 532710 (BSE)

NSE Symbol: SADBHAV (NSE)

Sub: Intimation for allotment of Non-Convertible Debentures (NCD) by the Finance and Investment Committee of Sadbhav Engineering Limited (the "Company").

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**") read with Para A of Part A of Schedule III to the Listing Regulations, we, Sadbhav Engineering Limited, hereby inform that the Finance and Investment Committee ("the Committee") of the Company in their meeting held on 25th August, 2026 has allotted non-convertible debentures in two tranches to the State Bank of India and ICICI Bank Limited (as existing lenders) in furtherance of their accession to the Company's resolution plan and execution of the MRA:

- a. The first tranche comprises of 8,561 (Eight Thousand Five Hundred Sixty-One) unlisted, secured, taxable, redeemable and non-convertible debentures of face value of Rs.1,00,000/- (Rupees One Lakh only) each, aggregating up to Rs. 85,61,00,000/- (Indian Rupees Eighty-Five Crores and Sixty-One Lakhs Only) ("**NCD-I Debentures**"; and
- b. the second tranche comprises of 8,225 (Eight Thousand Two Hundred Twenty-Five) unlisted, secured, taxable, redeemable and non-convertible debentures of face value of Rs. 1,00,000/- (Rupees One Lakh only) each, aggregating up to Rs. 82,25,00,000/- (Indian Rupees Eighty-Two Crores and Twenty-Five Lakhs Only) ("**NCD-II Debentures**").

The debentures are being issued at par on a private placement basis and are to be held in dematerialized form.





The details as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are given in enclosed **Annexure-A**.

The meeting of the committee started at 05:00 PM and ended at 06:30 PM.

You are requested to kindly take the same on record.

Thanking You,

**Yours Faithfully,
For Sadbhav Engineering Limited**

**Shashin Patel
Chairman & Managing Director
DIN: 00048328**

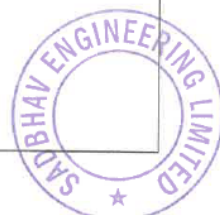


Encl: a.a.

Annexure-A

Items	Particulars	
	NCD-I	NCD-II
Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Rupee denominated, unlisted, secured, taxable, redeemable and non-convertible debentures (NCDs)	Rupee denominated, unlisted, secured, taxable, redeemable and non-convertible debentures (NCDs)
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	On a Private Placement basis	On a Private Placement basis
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	8,561 (Eight Thousand Five Hundred Sixty-One) NCDs	8,225 (Eight Thousand Two Hundred Twenty-Five) NCDs
Size of the issue;	Rs. 85,61,00,000/- (Indian Rupees Eighty-Five Crores and Sixty-One Lakhs Only)	Rs. 82,25,00,000/- (Indian Rupees Eighty-Two Crores and Twenty-Five Lakhs Only)
Whether proposed to be listed? If yes, name of the stock exchange(s);	No	No
Tenure of the instrument - date of allotment and date of maturity;	Date of Allotment: 25 th August, 2026 Date of Maturity: 31-03-2031	Date of Allotment: 25 th August, 2026 Date of Maturity: 31-03-2034
Coupon/interest offered, schedule of payment of coupon/interest and principal;	Interest at 9% p.a. shall be payable on the debentures being redeemed, payable along with the repayment of the principal amounts, i.e. on the respective redemption dates.	Interest at 0.01% p.a. shall be payable on the debentures being redeemed, payable along with the repayment of the principal amounts, i.e. on the respective redemption dates.

	Schedule of Repayment is given as under: <table><tr><th>Date</th><th>Repayment %</th></tr><tr><td>31 Mar 26</td><td>10.20</td></tr><tr><td>30 Sep 26</td><td>45.00%</td></tr><tr><td>31 Mar 27</td><td>0.50%</td></tr><tr><td>31 Mar 28</td><td>12.75%</td></tr><tr><td>31 Mar 29</td><td>12.75%</td></tr><tr><td>31 Mar 30</td><td>12.75%</td></tr><tr><td>31 Mar 31</td><td>6.05%</td></tr><tr><td>Total</td><td>100.00%</td></tr></table>	Date	Repayment %	31 Mar 26	10.20	30 Sep 26	45.00%	31 Mar 27	0.50%	31 Mar 28	12.75%	31 Mar 29	12.75%	31 Mar 30	12.75%	31 Mar 31	6.05%	Total	100.00%	A portion equivalent to 8.99% (Eight point nine nine percent per annum) shall be converted into Equity Shares subject to the regulatory guidelines. Schedule of Repayment is given as <table><tr><th>Amortization Schedule</th><th>Principal Repayment (%)</th></tr><tr><td>Mar 26</td><td>10.20%</td></tr><tr><td>Sep 26</td><td>0.50%</td></tr><tr><td>Mar 27</td><td>0.50%</td></tr><tr><td>Mar 28</td><td>5.00%</td></tr><tr><td>Mar 29</td><td>5.00%</td></tr><tr><td>Mar 30</td><td>5.00%</td></tr><tr><td>Mar 31</td><td>11.50%</td></tr><tr><td>Mar 32</td><td>20.50%</td></tr><tr><td>Mar 33</td><td>20.50%</td></tr><tr><td>Mar 34</td><td>21.30%</td></tr><tr><td>Total</td><td>100.00%</td></tr></table> under:	Amortization Schedule	Principal Repayment (%)	Mar 26	10.20%	Sep 26	0.50%	Mar 27	0.50%	Mar 28	5.00%	Mar 29	5.00%	Mar 30	5.00%	Mar 31	11.50%	Mar 32	20.50%	Mar 33	20.50%	Mar 34	21.30%	Total	100.00%
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Charge/security, if any, created over the assets;	Hypothecation of current and other movable assets (excluding assets exclusively charged to existing lenders) and mortgage of identified fixed assets.	Hypothecation of current and other movable assets (excluding assets exclusively charged to existing lenders) and mortgage of identified fixed assets.																																										
Special right/interest/privileges attached to the instrument and changes thereof;	NA	NA																																										
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	NA	NA																																										



Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Penal charges would be payable in case of default.	Penal charges would be payable in case of default.
Details of redemption of debentures indicating the manner of redemption (whether out of profits or out of fresh issue)	Out of cashflows of the Company.	Out of cashflows of the Company.
any cancellation or termination of proposal for issuance of securities including reasons thereof.	NA	NA

