20 MICRONS
L I M I T E D
CIN: L99999GJ1987PLC009768
Regd. Office: 9-10, GIDC Industrial Estate, Waghodia, Dist.: Vadodara, 391760
Ph.:75 748 06350 **| E-Mail:** co_secretary@20microns.com **| Website:** www.20microns.com

20ML/SECY/EARNING/2026-27/Q1 **August 6, 2026**

To,
The Secretary,
BSE Ltd.
25th Floor,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001
Scrip Code - 533022

To,
Asst. Vice President,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot C/1, G Block
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051
Symbol - 20MICRONS

Dear Sir/Madam,

Sub: Earning Presentation for the Quarter Ended June 30, 2026

With reference to the captioned subject, please find enclosed the **Earning Presentation** of the Company for the **quarter ended June 30, 2026.**

The aforesaid presentation has also been uploaded on the website of the Company at **www.20microns.com**

This is for your information and records.

Thanking you,

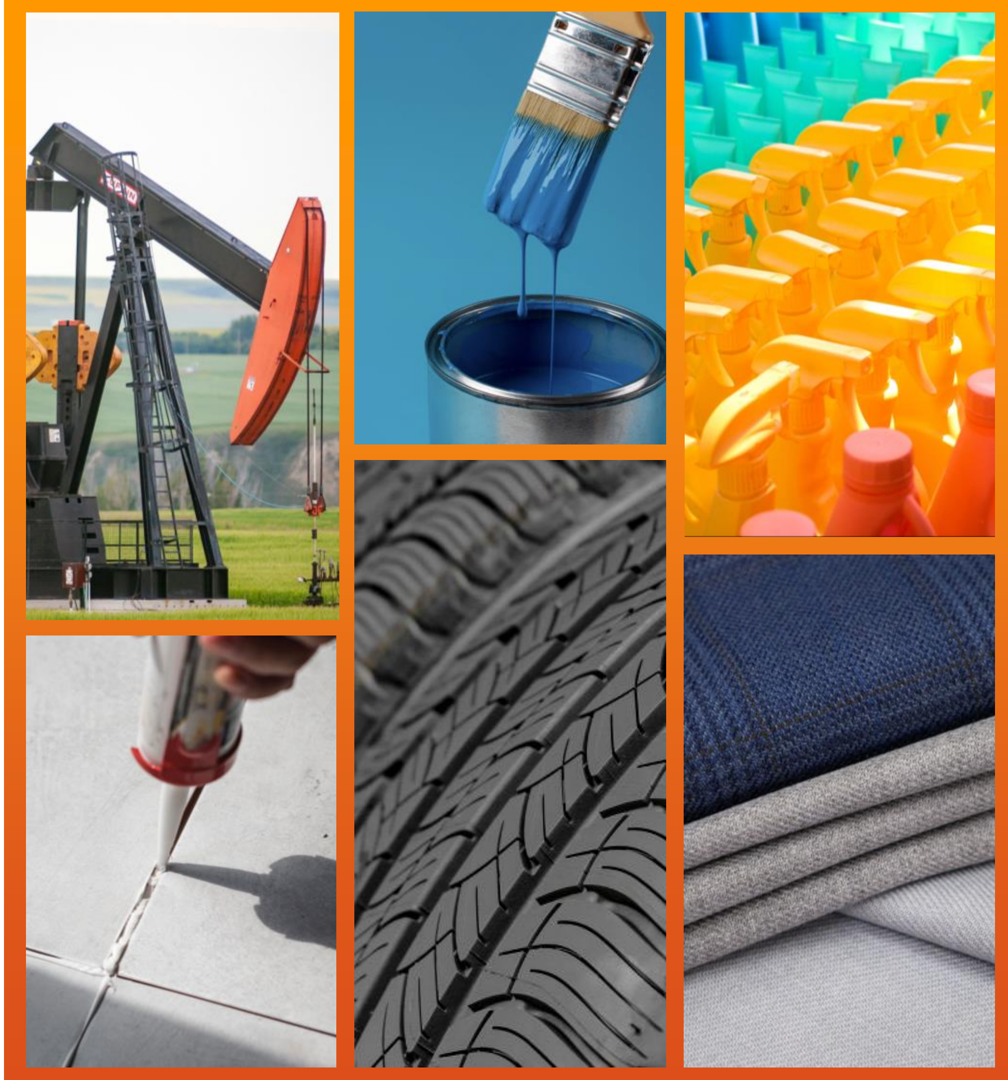
Yours faithfully
For 20 Microns Limited
KOMAL PANDEY
Digitally signed by KOMAL PANDEY
Date: 2026.08.06 12:39:27 +05'30'
Komal Pandey
Company Secretary & Compliance Officer
ACS 37092

Encl.: as above

20 MICRONS®
LIMITED

EARNINGS PRESENTATION
Q1 FY26-27

Touching Everyday Lives through
Innovative Mineral Solutions &
Functional Additives



ABOUT THE COMPANY

We are **20 Microns Limited**, the pioneers in the field of **Industrial Minerals** in India. We have built a portfolio of **Industrial Micronized** and **Sub Micronized Minerals** backed with our expertise in Micronization. We are now expanding our portfolio into the world of **Performance Minerals, Speciality Chemicals** and **Functional Additives** catering to the niche segments and formulations made through advanced and superior technology to serve our existing and new customer base for **diverse applications**.

With a devoted **R&D and Product Application Centre**, we are committed to continuously **innovate and offer** a variety of products catering to numerous **applications and formulations** enhancing the product performances and delivering **high value added functional solutions** to various industries.

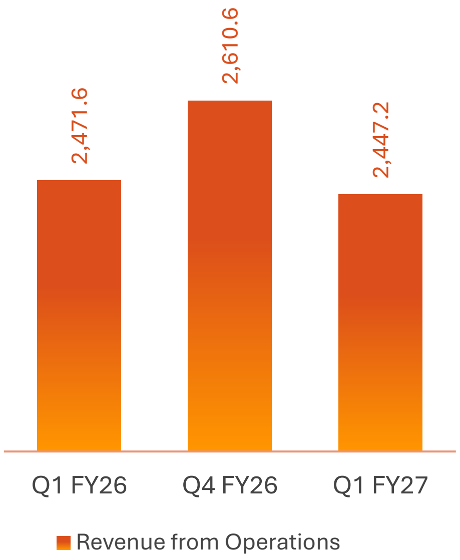
CONTENTS

Q1 FY27 CONSOLIDATED FINANCIAL RESULTS

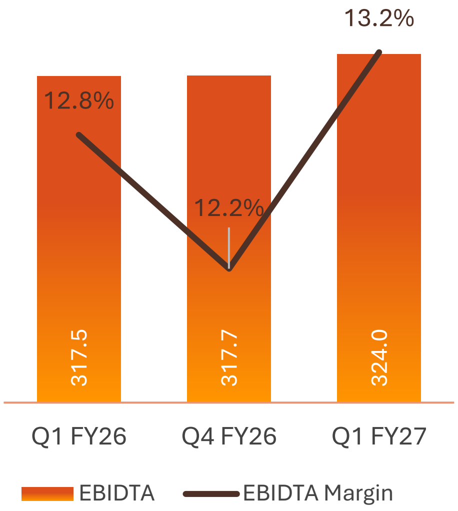
01

FY27 Q1 CONSOLIDATED FINANCIAL HIGHLIGHTS

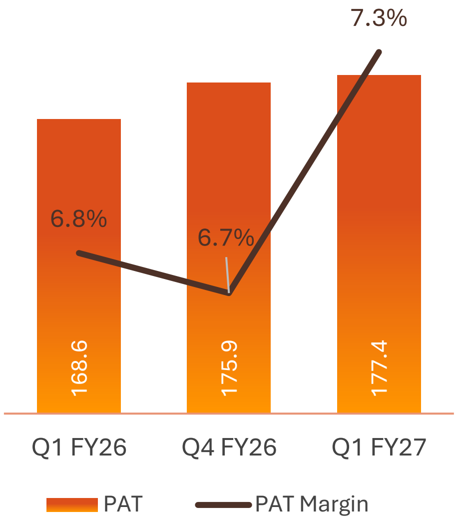
Revenue from Operations (₹ Mn)



EBITDA (₹ Mn) **& EBITDA Margin**



PAT (₹ Mn) **& PAT Margin**



FY27 Q1 P&L SUMMARY

PARTICULARS (₹ Mn)	Q1FY27	Q4FY26	Q1FY26	QOQ% Change	YOY% Change
Revenue from Operations	2447.2	2610.6	2471.6	-6.3%	-1.0%
Total Income	2460.4	2631.5	2482.6	-6.5%	-0.9%
Operating Expenses	2123.2	2293.0	2154.2	-7.4%	-1.4%
EBITDA (Excluding OI & EI)	324.0	317.7	317.5	2.0%	2.1%
EBITDA %	13.2%	12.2%	12.8%	+ 107 bps	+ 40 bps
Finance Cost	39.1	39.2	47.0	-0.3%	-16.8%
Depreciation & Amortization	53.6	51.8	50.0	3.6%	7.4%
PBT	241.8	244.5	228.7	-1.1%	5.7%
PAT	177.4	175.9	168.6	0.9%	5.2%
EPS (₹)	5.04	4.99	4.78	1.0%	5.4%

MANAGEMENT COMMENTARY

Commenting on the performance of Q1 FY27, the Management team of 20 Microns Limited stated:

Resilient Performance Amid Cost Headwinds

"20 Microns delivered a resilient performance during Q1 FY27 despite a challenging operating environment marked by geopolitical disruptions that resulted in higher energy, logistics and commodity costs. While consolidated revenue remained largely stable at ₹2,447.2 million, the Company reported improved profitability with EBITDA increasing to ₹324.0 million and Profit After Tax rising 5.2% year-on-year to ₹177.4 million. EBITDA margins expanded to 13.2%, reflecting the Company's continued focus on operational discipline and profitability.

Operational Excellence Driving Margin Improvement

The improvement in profitability was supported by a favourable product mix, better raw material utilisation and disciplined cost management. Raw material consumption as a percentage of revenue improved both year-on-year and sequentially, helping offset the sharp increase in furnace oil, gas and distribution costs during the quarter. Controlled finance costs through prudent working capital management further supported earnings despite persistent cost pressures.

Maintaining Business Stability

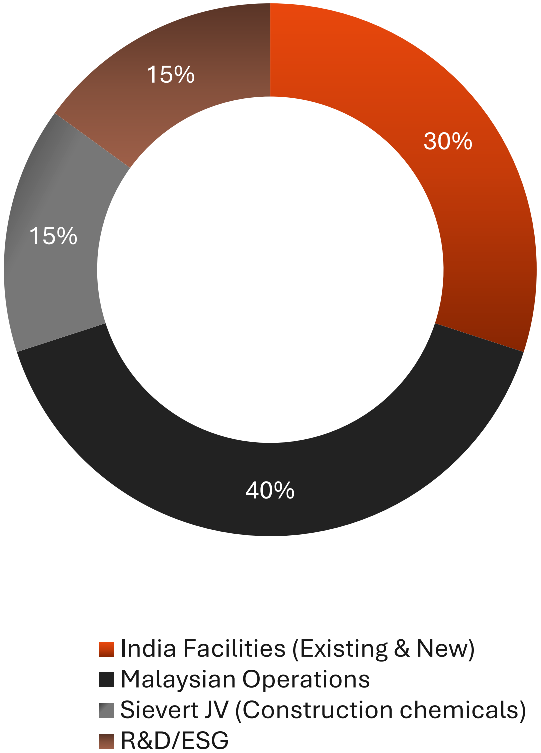
The quarter witnessed marginal pressure on revenues across certain application segments amid subdued demand and global uncertainties. However, the Company remained focused on maintaining operational stability rather than pursuing low-margin growth. Efficient cost controls, disciplined execution and continuous monitoring of operating expenses enabled the Company to sustain healthy margins while mitigating the impact of external headwinds.

Executing the Next Phase of Growth

Looking ahead, the Company is entering its next phase of growth, with the ₹100 crore capacity expansion programme serving as the cornerstone of its strategy. The investment is expected to strengthen backward integration and enhance production capabilities. It will also support market share expansion, increase the contribution of specialty and value-added products, and enable growth beyond paints into plastics, polymers, rubber, and adhesives. In addition, it will foster strategic partnerships, drive product innovation, and accelerate the Company's transition into a solutions provider. Collectively, these initiatives are expected to drive sustained revenue growth, improve EBITDA margins, strengthen the Company's leadership in premium end markets, deepen customer stickiness, and create long-term shareholder value. ”

CAPEX & FUTURE GOALS

₹100 Crore CAPEX Break-up



Strengthening Financial Fundamentals

- **18% Revenue CAGR** over the next 3 years
- **200–250 bps EBITDA Margin Expansion** through scale efficiencies
- **ROCE Improvement to 18–20%** driven by better capital productivity
- **Sustained Double-Digit Growth** backed by strategic investments
- **20%+ Market Share Target** in high-value products by FY2030

CAPEX Plan

- **24-Month Execution Plan** for phased capex deployment
- **Balanced Funding Mix:** Internal accruals + selective debt
- **Malaysia Capacity Expansion:** Targeting annual production capacity of 1.08 lakh MT and quarrying capacity of 0.96 lakh MT by mid-FY2028
- **Focus Segments:** Paints & coatings, plastics & rubber, inks, and specialty products

STRATEGIC GROWTH ENGINE

₹100 Cr CAPEX

Core Growth Catalyst

GROWTH LEVERS

- Market Share Expansion
- Strategic Partnerships & Acquisitions
- Specialty Product Mix
- Expansion Beyond Paints
- Breakthrough Product Innovation
- Solution Partner Transition

EXPECTED OUTCOMES

- Revenue Growth
- Backward Integration & Capability Access
- Higher EBITDA Margins
- Premium End-Market Exposure
- Market Leadership
- Customer Stickiness

BUSINESS OUTREACH & EXHIBITION HIGHLIGHTS

Strengthening customer engagement across high-value application segments

INDIA RUBBER EXPO 2026

RUBBER

Delhi, India | 7th - 10th April 2026

- Participated in Asia’s largest rubber industry event
- Showcased SUPERMAG and ZINKOMER specialty activators
- Addressed applications across tyres, conveyor belts, hoses and industrial rubber

COATINGS FOR AFRICA 2026

COATINGS

Johannesburg, South Africa | 24th - 26th June 2026

- Exhibited at Southern Africa’s leading coatings industry event
- Showcased functional fillers, specialty additives and sustainable solutions
- Strengthened engagement with African customers, partners and industry leaders

COMPANY BACKGROUND

02

OUR JOURNEY

1990-2000

- Implementation of total quality systems
- New manufacturing location at Vadadala with **18,000 TPA** capacity
- New manufacturing location at Hosur (South India) with **15,000 TPA**, diversified into Kaolin introduced a Pozzolanic material

2000-2010

- New manufacturing location at Alwar with **6,000 TPA**
- New manufacturing location at Tirunelveli with **6,000 TPA**
- Started manufacturing **new products** like Synthetic Barium Sulphates, Aluminium Silicates
- Established **new territories and sales channels** in Europe, North and Latin America
- 20 Microns began its operations in **Ipoh, Malaysia** for Calcium Carbonate

2010-2020

- Established our **state-of-the-art R&D Centre** at Waghodia, Vadodara. The R&D facility is recognized and approved by DSIR, Govt. of India
- Enhanced portfolio by initiating the manufacture of **functional additives**
- **Expanded** Malaysia operations for Calcium Carbonate
- Boosted our manufacturing capabilities by forming a subsidiary **20Microns JSC in Vietnam** focused towards the manufacturing of $CaCO_3$
- Inked a **deal with Dorfner GmBH** Germany as the exclusive distributor of Hydrous Kaolin across Europe

2020-2025

- Entered into **JV agreement** with **Dorfner** to further strengthen 20ML's international presence
- Enhanced sustainability portfolio by bagging the **Ecovadis Gold Certification**
- Entered into **JV Agreement** with **Sievert Baustoff GmBh**, Germany for Manufacturing of Construction Chemicals
- Expanded **Functional Additives** Portfolio to newer applications
- Expanded its global presence by entering into definitive agreements to **acquire 100% equity interest in GTLQ SDN BHD** and **IQ Marbles SDN BHD**, a well- established limestone extraction and processing businesses based in Ipoh, Malaysia.

2025-2026

- Inaugurated manufacturing operations of new JV with Sievert Baustoff GmbH, Germany for Tile Adhesives & Construction Chemicals.

BUILDING UPON A SUCCESSFUL LEGACY

MR. RAJESH C. PARIKH
Chairman & Managing Director

- Over 30 years of leadership in industrial minerals and specialty materials
- Transformed 20 Microns into a global player across 65+ countries
- Driving innovation, sustainability and long term value creation

MR. Atil C. PARIKH
CEO & Managing Director

- Chemical Engineer with MBA in Finance
- Leads strategy, business transformation and global expansion
- Focused on growth, operational excellence & innovation-led scale-up

GROUP STRUCTURE

20 MICRONS LIMITED

Subsidiaries

20 Microns Nano

Nano minerals, specialty chemicals manufacturing

Manufactures functional additives & chemically modified minerals

20 MCC

Specialized Mineral and Polymer based Water proofing range of construction chemicals

Minfert - Mineral based plant food, insecticides and soil conditioners

20 Microns FZE (Sharjah)

Trading of industrial minerals for export market

20 Microns (Malaysia)

- **20 Microns Vietnam**
- **GTLQ** – Malaysian Limestone Reserves and Processing
- **IQ Marble** – Malaysian Limestone Reserves and Processing
- **20 Microns China** – Guizhou Twenty Micron International Trade Co.Ltd

JV/Associate Companies

Dorfner 20 Microns

A German JV - Highly innovative company supplying Coloured Quartz

Sievert 20 Microns Building Materials

A German JV for Tile Adhesives and Advanced construction chemical solutions

INDUSTRIAL MINERALS

- Ground Calcium Carbonate
- Dolomite
- Hydrous Kaolins
- Calcined Kaolins
- Talc
- Natural Barytes
- Silica / Quartz
- Muscovite Mica
- Feldspar / Nepheline Syenite
- Diatomaceous & Siliceous Earth
- Bentonite & Attapulgite
- Natural Red Oxide
- Synthetic Red Oxide

FUNCTIONAL ADDITIVES

- White / Buff & Grey Colored Rutile TiO_2
- White Pigment Opacifier
- Synthetic Barium Sulphate
- Delaminated Kaolin
- Processing Aids
- Antiblocking Additives
- Matting Agents
- Rheological Additives
- Inorganic Thickeners
- Flame Retardants
- Calcium Oxide Desiccant
- Activators for Rubber
- High Aspect Ratio Talc
- Sub Micron $CaCO_3$
- Fumed, Precipitated & Amorphous Silica
- Decorative Colored Quartz Sand
- IR Additives
- Light MgO
- Engineered ZnO

WAX ADDITIVES

- Flow Modifier
- Anti Ozone Wax
- Peptizer & Homogenizers
- Mold Release Wax Additives
- Processing & Dispersive Wax Additives
- Modified PE Wax Additives
- Antitack Batch Off Additives
- Slip Additives

20MCC MINFERT

- Minfert BLK Granules
- Minfert BLK Liquid
- Minfert GBR Granules
- Minfert GBR Liquid
- Minfert Reskue
- Minfert Humicrons
- Minfert Geo Care
- Minfert Thalaivaa
- Minfert Tiger Booster
- Minfert Thrips Kranti
- Minfert Nipho
- Minfert Stilk
- Minfert Potlum
- Minfert Sio Soli
- Minfert Corrhiza
- Tiotiko Granuls/Powder
- Magik Mitti
- Bloom Vita
- Mitti Veda
- Plant Mitra
- Plant Saathi
- ResKue
- Plantiva
- Minfert Sl-90 (Sulphur)

20MCC-CONSTRUCTION

- Tigersil
- Nanosil
- Cracksil
- Micronsil 30C/Plus
- MetaKrete
- Rainbowsil
- Roadsil
- Rumido
- Plugsil
- Micron Balls
- Krakido
- Colido

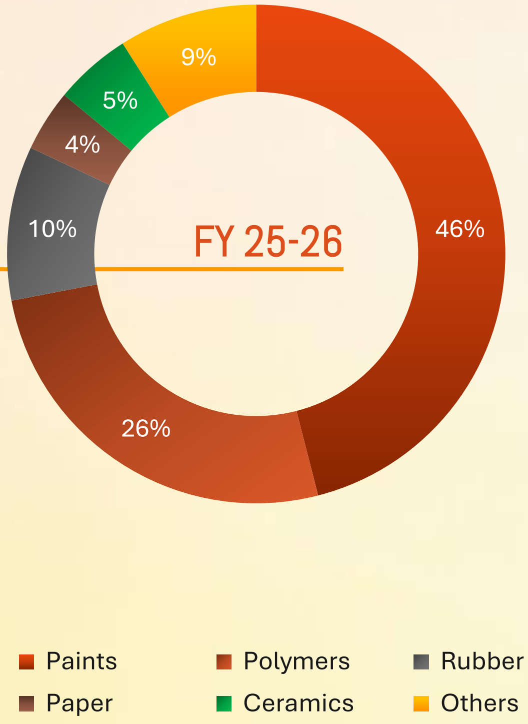
PRODUCT PORTFOLIO

India's largest producer of micronized minerals

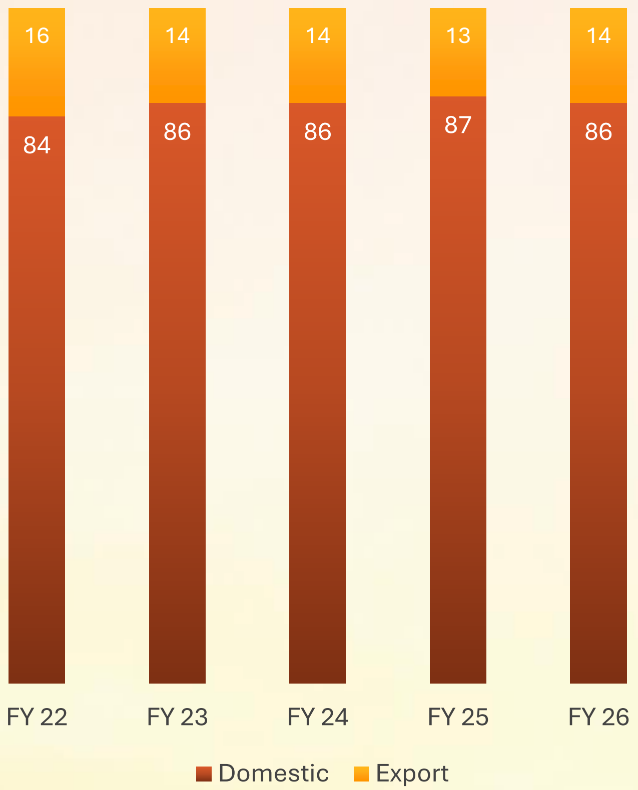
Advanced niche product range made through new innovative technology

Functional additives are used to enhance the performance of the products

REVENUE CONTRIBUTION



EXPORT SHARE IN REVENUE (%)



MARKETS SERVED

KEY CLIENTELE

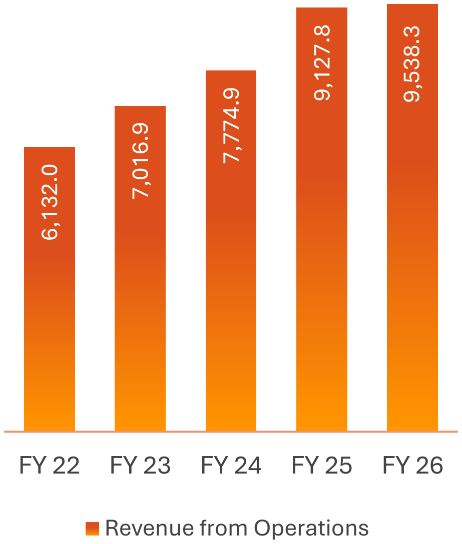
& MORE…

FINANCIAL TRENDS

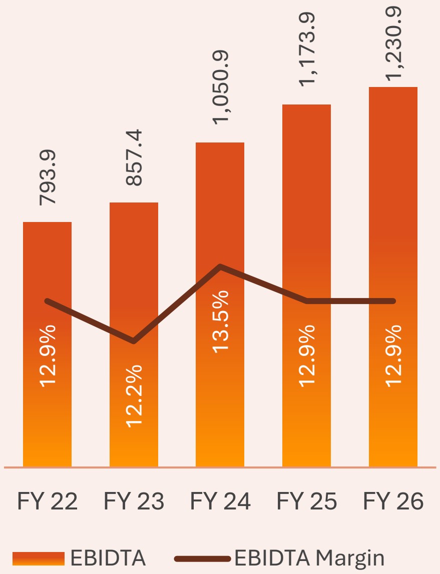
03

5-YEAR FINANCIAL TRENDS

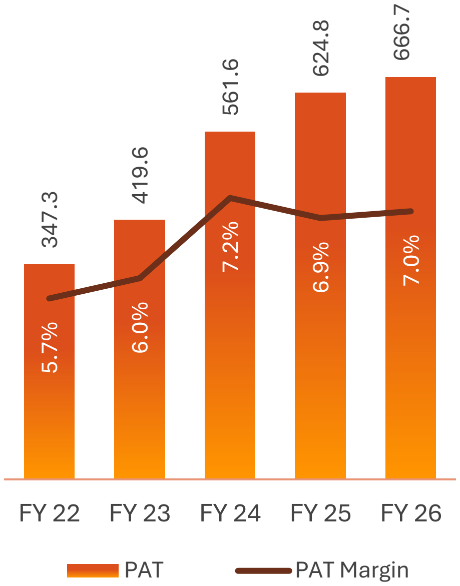
Revenue from Operations (₹ Mn)



EBITDA (₹ Mn) & EBITDA Margin

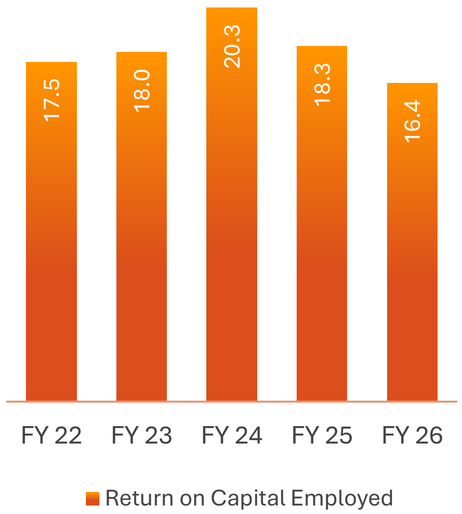


PAT (₹ Mn) & PAT Margin

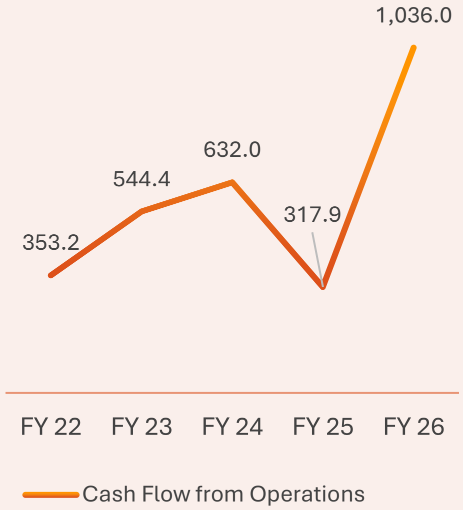


5-YEAR FINANCIAL TRENDS

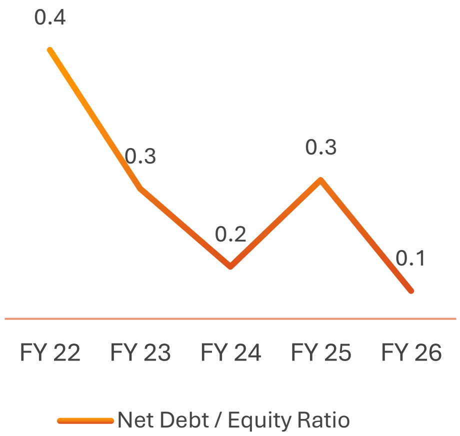
Return on Capital Employed (%)



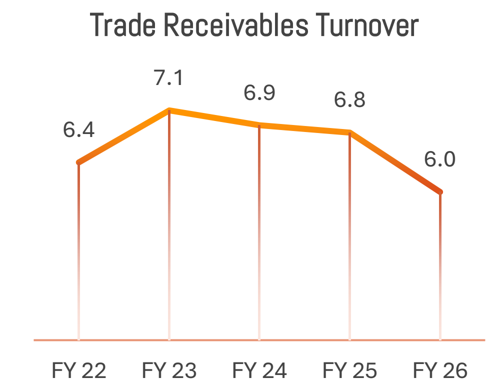
Cash Flow from Operations (₹ Mn)

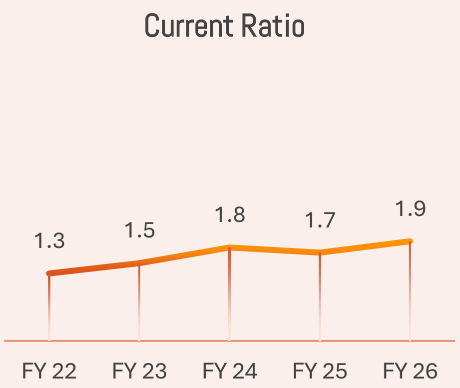


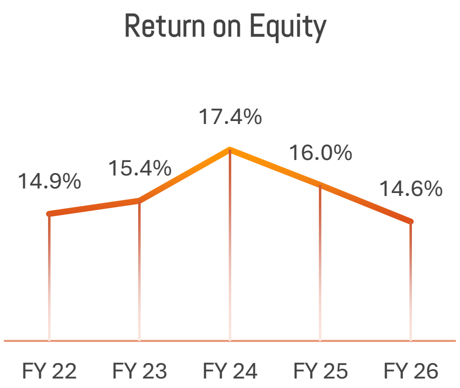
Net Debt / Equity Ratio

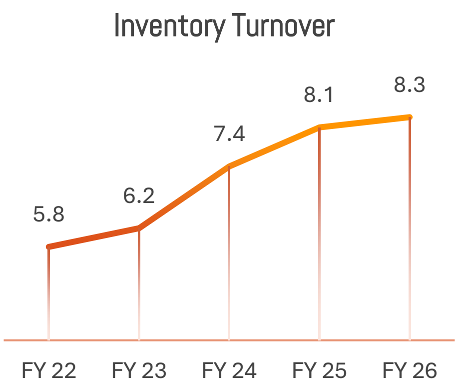


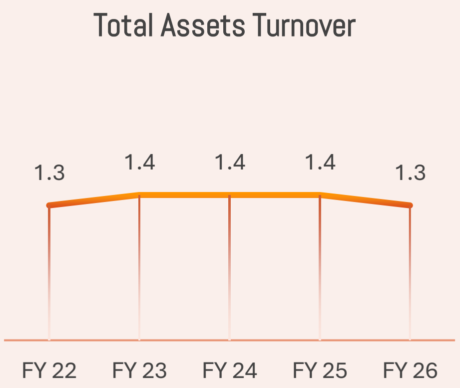
OPERATIONAL HIGHLIGHTS

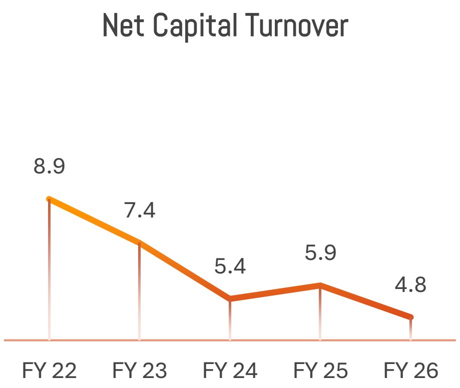










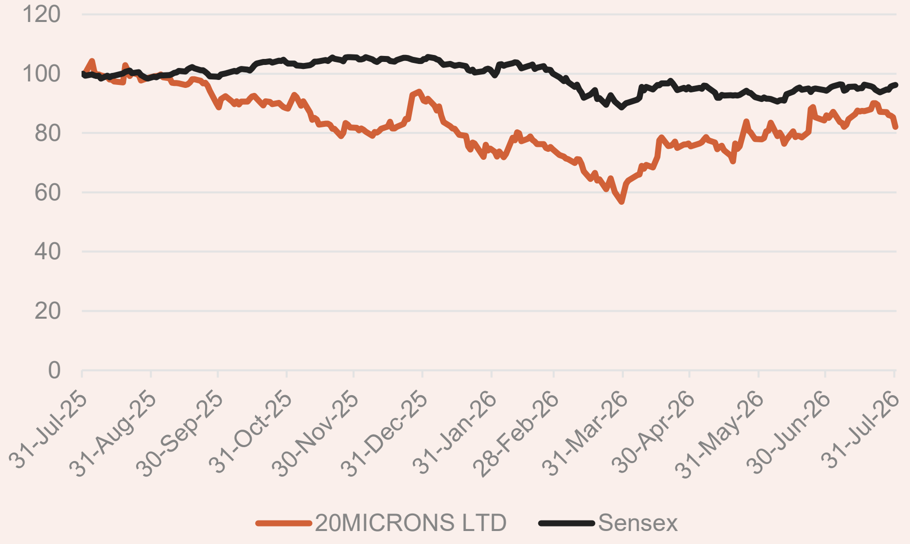


KEY MARKET METRICS

Share Price (₹)	**196**
Industry Sector	**Industrial Minerals**
BSE / NSE Code	**533022 / 20MICRONS**
Face Value (₹)	**5**
52 Week High	**246**
52 Week Low	**130**
Market Cap (₹ Mn.)	**6923**
Price to Earning Multiple (PE)	**10.25**
Equity Shares	**3,52,86,502**
Free Float (%)	**55.0%**

ONE YEAR SHARE PRICE RETURN

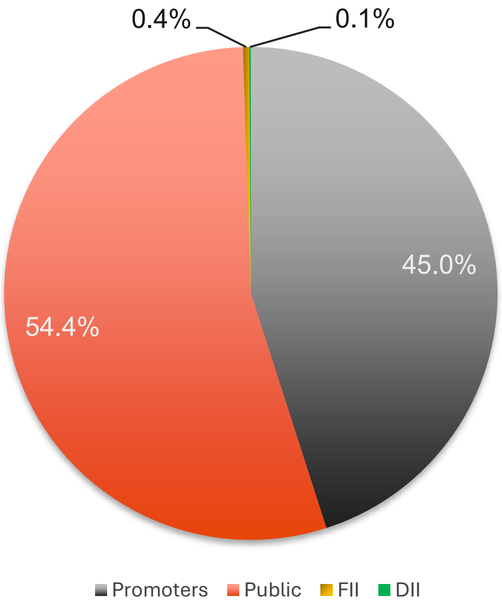
20 MICRONS v/s SENSEX

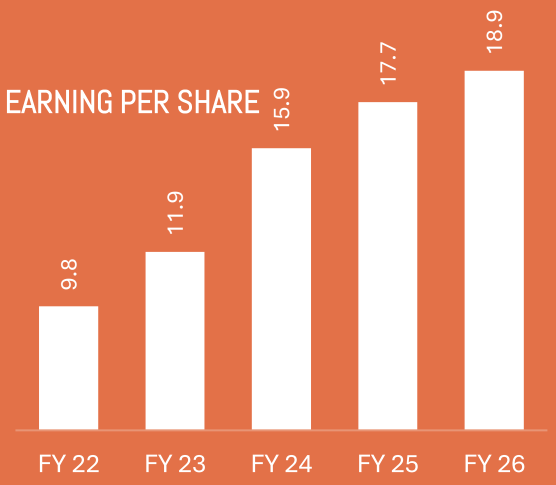


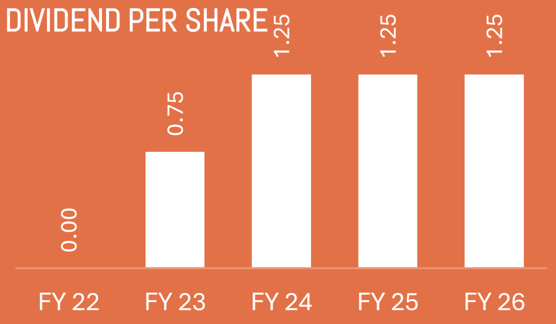
Duration	1 month	3 month	6 month	1 year	3 year
20 MICRONS LTD	-4.4%	8.8%	9.8%	-17.9%	65.2%
Sensex	2.1%	1.5%	-5.1%	-3.8%	17.4%

SHAREHOLDER OWNERSHIP AND VALUE CREATION

SHAREHOLDING PATTERN







20 MICRONS®
LIMITED

For further information on the company, please visit www.20microns.com

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Company Secretary & Compliance Officer
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co_secretary@20microns.com

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Waghodia - 391760,
Dist. Vadodara, Gujarat, India

WISDOM IR
Nurturing Trust, Growing Value

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