



Archean Chemical Industries Limited

August 01, 2026

National Stock Exchange of India Limited
Exchange Plaza
Bandra-Kurla Complex, Bandra (E)
Mumbai-400051
Symbol-ACI

BSE Limited
Listing Operations
P J Towers Dalal Street
Mumbai-400001
Scrip Code- 543657

Dear Sir/Madam,

Subject: Presentation of the earnings call for the quarter ended June 30, 2026

Reference: Earning Call Intimation dated July 28, 2026

Pursuant to schedule III part A of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the presentation for the earnings call for the quarter ended June 30, 2026.

The above information shall be made available on the website of the Company at www.archeanchemicals.com

Kindly take on record the same.

Yours faithfully
For Archean Chemical Industries Limited

Vijayaraghavan N E
Company Secretary and Compliance Officer
M. No. A41671

Enc- as above



Archean Chemical Industries Limited

Q1FY27 - Investor Presentation





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Table of Content

1

QIFY27 Performance Highlights

2

Company Overview

3

Leadership Presence in Marine Chemicals

4

Extending Product Portfolio

5

Unlocking New Frontiers





1

Q1FY27 Performance Highlights



Q1FY27 Performance Highlights



- **Q1FY27 total revenue** grew by 11% YoY to Rs. 3,328 million led by improving product mix.
- **Exports** contributed nearly two third of total operating revenue in Q1FY27 and were impacted by west Asia conflict, resulting in higher transit time and elevated freight costs.
- **Industrial Salt** segment revenue for Q1FY27 de-grew by 12% to Rs. 1,713 millions with volumes of 0.98 Million tons as logistic and transportation challenges faced during the quarter as stated earlier Shipments were impacted due to logistics and cost pressures.
- **Bromine** revenues for Q1FY27 grew by 58% on YoY basis to Rs. 1,333 millions with an improving volumes of 4,175 tons, supported by firmer realisations and steadily improving throughput.
- **Bromine Derivatives** (Acume Chemicals) business grew by 28% in Q1FY27 to Rs 296 millions led by organic bromides. The business turned EBITDA-positive at Rs. 19 Mn during the quarter (Q1FY26: Rs. -27 Mn) on improved capacity utilization. The Company launched new products earlier, with additional new products under development on a campaign basis.
- **SOP (Sulphate of Potash)** revenue scaled to Rs. 113 Mn during the quarter and expect to maintain the business momentum.
- **Idealis Mudchemie (Oren Hydrocarbon)** – Continue to focus on operationalizing the plants and certifications are ongoing.

Standalone Profit & Loss Statement



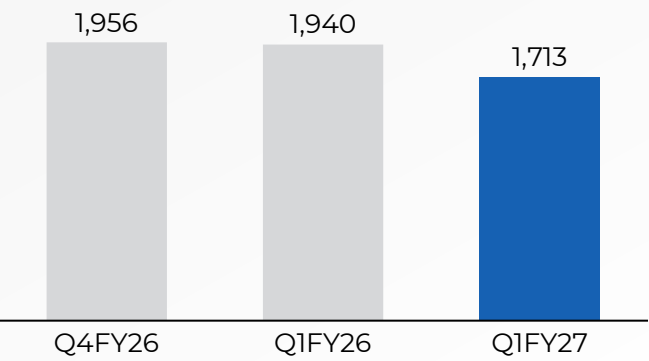
Particulars (Rs. In Millions)	Q1FY27	Q1FY26	Q4FY26	FY26	FY25
Total Income	3,321	2,915	3,047	10,888	10,634
Cost of materials consumed	307	144	171	526	389
Purchase of Stock in Trade	-	165	-	165	-
Change in Inventory	-50	-182	153	-373	-673
Employee Cost	162	165	164	624	539
Other Expenses	2,063	1,664	1,895	6,865	6,658
EBITDA	839	958	664	3,080	3,721
Depreciation	199	198	195	801	731
EBIT	640	760	469	2,280	2,991
Finance Cost	86	45	50	177	91
Profit before Tax	553	715	419	2,103	2,899
Exceptional Item	-	-	-	-	-402
Tax	148	197	121	559	648
Profit after Tax	405	518	298	1,544	1,849
EPS (in Rs.) - Basic	3.28	4.20	2.41	12.51	14.98

Revenue & Volume Trends

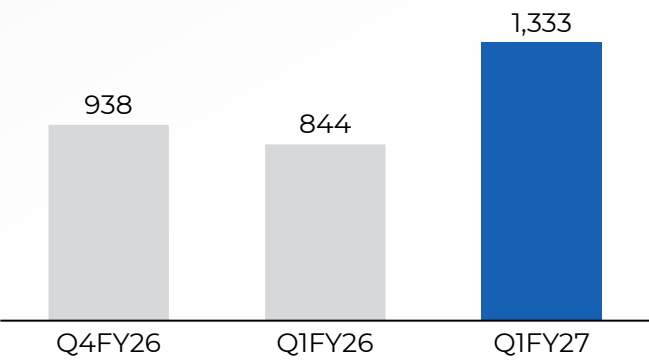


Industrial Salt

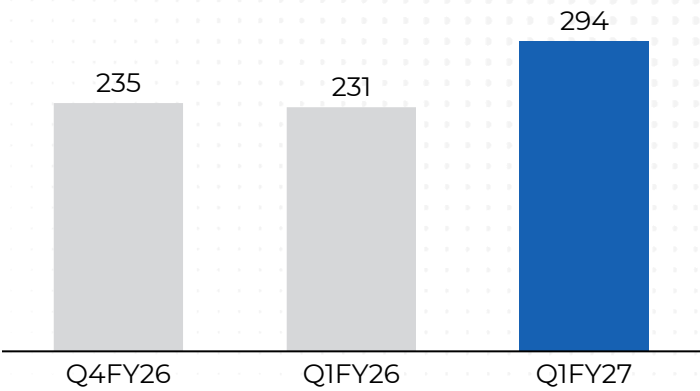
Revenue (in millions)



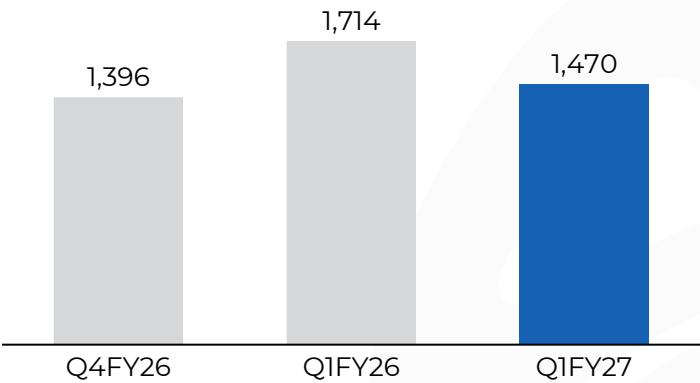
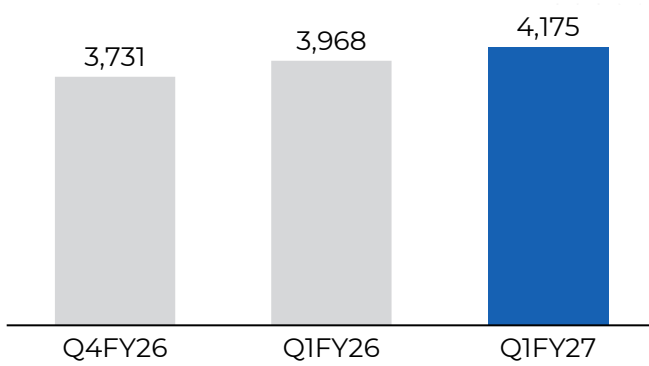
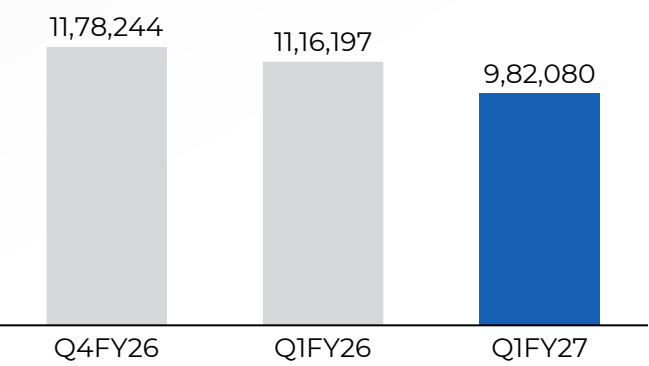
Bromine



Bromine Derivatives



Volumes (in tons)



Consolidated Performance Breakup



Particulars (Rs. In Millions)	Q1FY27	Q1FY26	YoY Growth	FY26
Total Income*	3,622	3,147		11,740
ACIL	3,321	2,915	14%	10,888
ACUME	298	232	28%	831
IDEALIS	4	-	-	17
NEUN	-	-	-	5
EBITDA				
ACIL	839	958	-12%	3,080
ACUME	19	-27	-	-98
IDEALIS	-13	-6	-	-48
NEUN	-6	-	-	-33
Profit before Tax				
ACIL	553	715	-23%	2,103
ACUME	-59	-103	-	-422
IDEALIS	-40	-16	-	-150
NEUN	-10	-1	-	-47

Consolidated Profit & Loss Statement



Particulars (Rs. In Millions)	Q1FY27	Q1FY26	Q4FY26	FY26	FY25
Total Income	3,328	3,006	3,063	11,080	10,783
Cost of materials consumed	385	341	255	877	629
Purchase of Stock in Trade	-	165	-	165	-
Change in Inventory	-79	-248	137	-399	-707
Employee Cost	193	187	213	742	611
Other Expenses	2,100	1,697	1,967	7,038	6,736
EBITDA	729	863	491	2,657	3,514
Depreciation	232	229	228	929	794
EBIT	497	634	263	1,728	2,721
Finance Cost	55	54	104	257	81
Profit before Tax	442	580	159	1,471	2,639
Exceptional Item	-	-	-	-	-402
Tax	139	179	36	417	616
Profit after Tax	304	401	122	1,054	1,621
EPS (in Rs.) - Basic	2.48	3.25	1.13	8.66	13.13

Offgrid Energy Labs - Inauguration of Pilot Manufacturing Facility in UK



Offgrid has inaugurated its first Zinc Bromide based battery (ZincGel®) pilot manufacturing facility transitioning technology from laboratory innovation to commercial pilot-scale production



Inauguration of an initial 10 MWh demonstration line at Hook, Hampshire, United Kingdom



Synergies of Bromine business directly with the zinc-bromide chemistry underlying batteries

Foundation for future large-scale battery manufacturing, including the intended gigafactory in India

Target Applications



Grid Stability & Frequency Regulation



Renewable Energy Integration (Solar & Wind)



Commercial & Industrial (C&I) Solar + Storage



Microgrids & Off-Grid Installations



Demand Charge Management



Utility-Scale Energy Storage Systems

Challenging Environment



Increase in Logistic Cost

- Government of Gujarat circular relating to major repairs of roads which the company trucks currently ply led to increase in distance by 50-100% and frequent route changes. (Route A->D is now rerouted to A-B-C-D)
- A steady increase in fuel prices during the peak transportation season led to a significant rise in logistics costs, with an effective impact of nearly 50% on per litre fuel cost

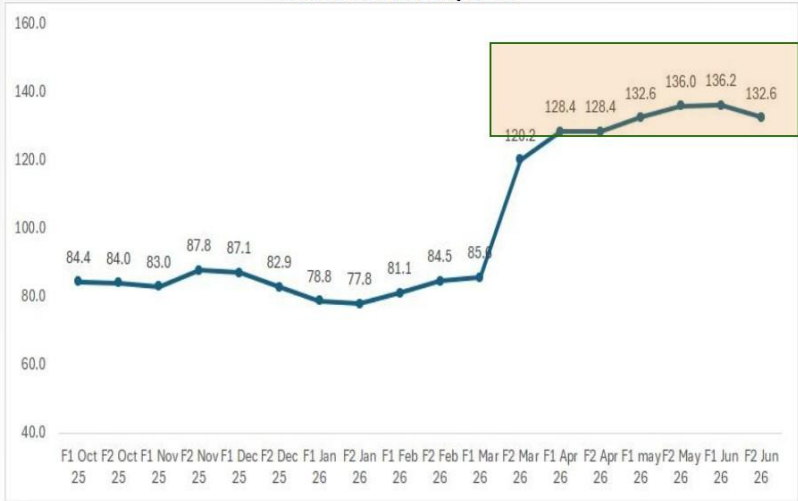
Key Initiatives Taken

- Own fleet trips have been impacted by 10% despite the increase in distance through improved availability and downtime
- Working with third party logistics partners to reduce impact of higher distance. Started the shipments from Kandla recently
- Expanding the in-house truck fleet for better control on logistics and operations.

Logistics Network & Change in Route



Diesel Cost : Rs/Liter



2

Company Overview



Company Overview



Leading Manufacturer

of Specialty Marine Chemicals



State of the Art
Manufacturing Plants



Largest Exporter

of Bromine & Industrial Salt

Archean

at a glance

Product Portfolio



Marine Chemicals

- › Bromine
- › Industrial Salt
- › Sulphate of Potash



Bromine Derivatives

- › Clear Brine Fluids
- › Pure Terephthalic Acid
- › Flame Retardant Bromine (upcoming)

Upcoming Products



India's 1st **Compound Semiconductor** Fab



Zinc bromide based
battery chemistry

Robust Financials – FY26

Revenue	~ 1,108 crores
EBITDA	~ 266 crores
PAT	~ 105 crores
EPS	~ 8.66

41

Domestic
Customers

36

Global
Customers

20+

Years of
Experience



'Responsible Care'
Certification

Company History



2011

Strategic Investment

- Strategic investment by Sojitz Corporation, a Japanese trading conglomerate and major customer



2012-15

Commenced Operations

- **2013:** Commenced Industrial Salt operations; exports to Japan and South Korea
- **2014:** Commenced production of Bromine; exports to China
- **2015:** Commissioned production of Sulphate of Potash; exports to Belgium



2016-21

Expansion Phase

- **2018:** Strategic investment by India Resurgence Fund, a joint venture between Piramal Enterprises and Bain Capital Credit and issued listed and redeemable NCDs aggregating to Rs. 840 cr given
- **2021:** Expansion and increase of Bromine installed capacity to 28,500 MT. Commenced export to Qatar



2022-24

Strategic Expansion

- **2022:** Listed on BSE and NSE
- **2023:** The company incorporated a wholly owned subsidiary of "Neun Infra Private Limited" and "Idealis Chemical Private Limited"
- **2024:** Acquired a strategic stake in Clas-SiC Wafer Fab Limited, UK, and Investment in Series A fund raise for 21% stake in Offgrid Energy Labs

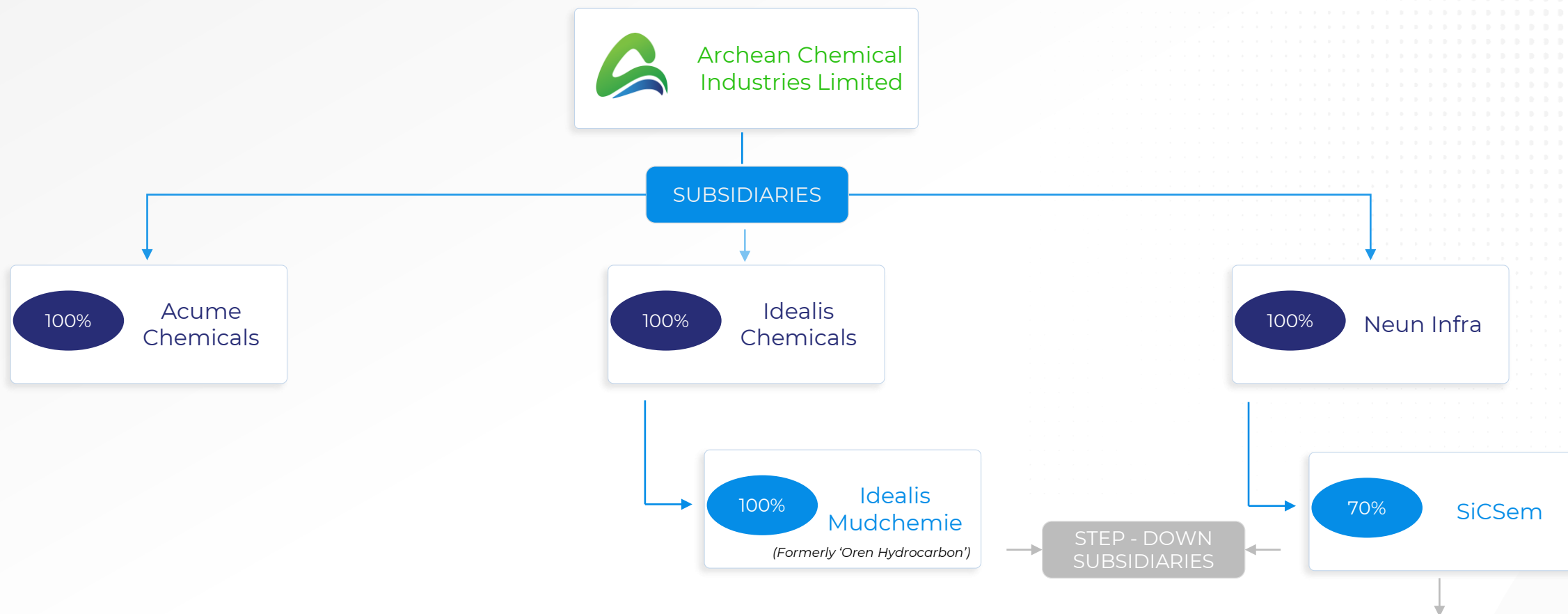


2025-26

Unlocking New Frontiers

- **2025:** Groundbreaking ceremony of a compound semiconductor fabrication and ATMP (Assembly, Testing, Marking & Packaging) facility in Odisha
- **2026:** Executed Fiscal Support Agreement with India Semiconductor Mission (ISM); Offgrid Inaugurated the first Zinc bromide based battery pilot manufacturing facility

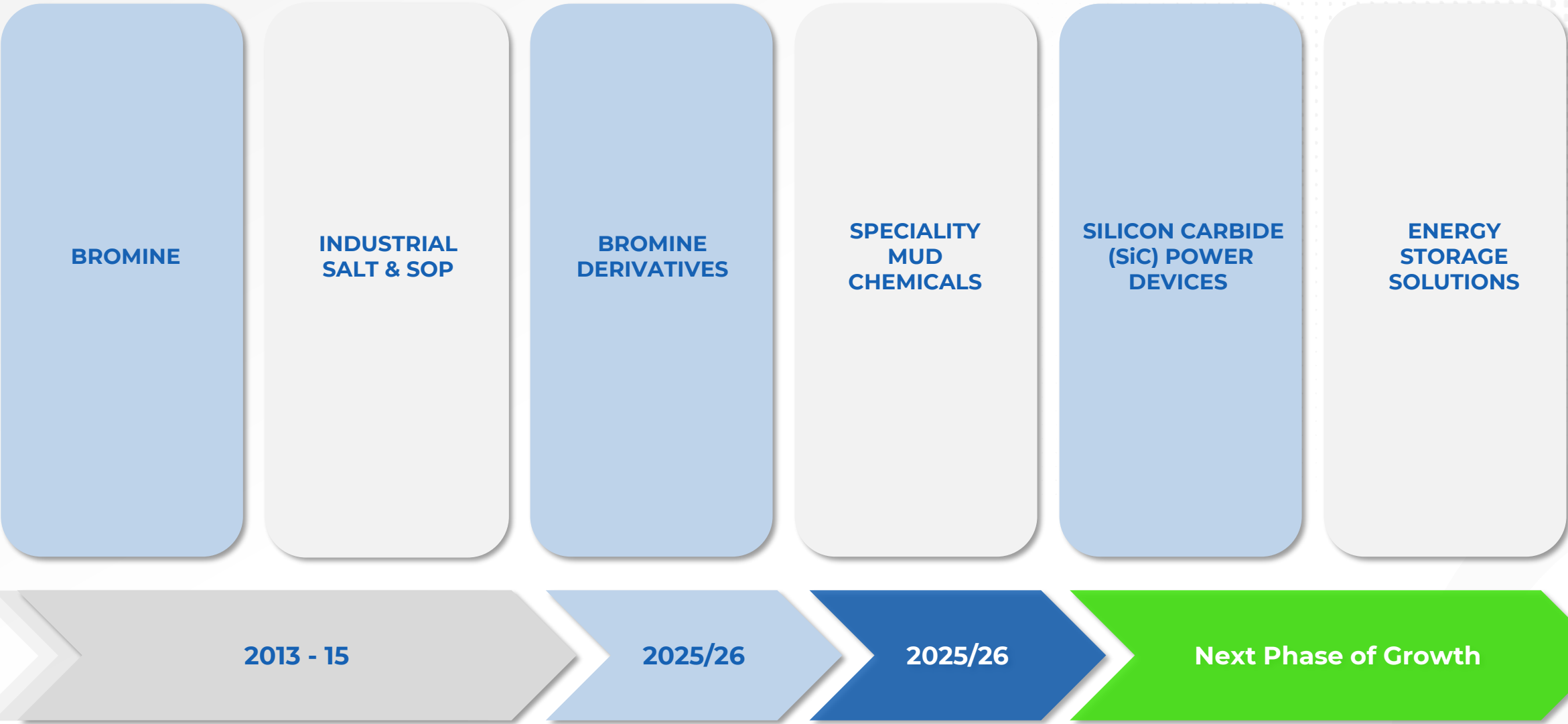
Archean – Group Structure



Strategic Investment in Silicon Carbide Foundry: Clas-SiC Wafer Fab Limited, UK

- ACIL has made a strategic acquisition of 21.33% stake in Clas-Sic Wafer Fab Limited - a company located in the U.K. with a focus on manufacturing of SiC devices, MOSFETs and diodes.
- The investment provides exclusive access to Clas-SiC's silicon carbide technology for the Indian market, strengthening its technology base and supporting domestic semiconductor manufacturing efforts.

Diversification Strategy with Natural Synergy



Strong Manufacturing Capabilities



Gujarat

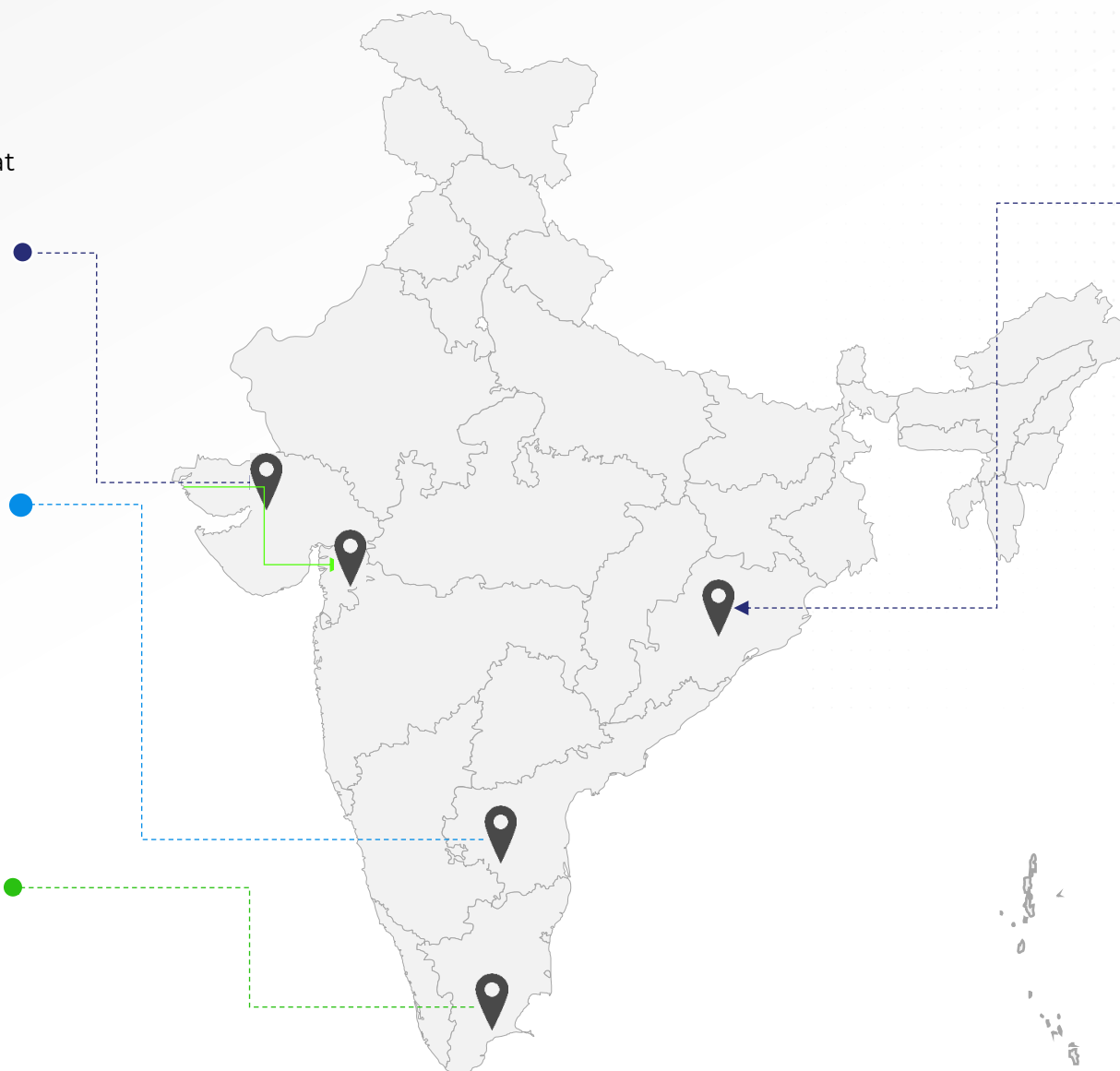
- Integrated Production Facility at Hajipir, Rann of Kutch
- Bromine Derivatives Plant at Jhagadia, Bharuch
- Idealis Mudchemie (formerly Oren Hydrocarbon) plant

Andhra Pradesh

- Idealis Mudchemie (formerly Oren Hydrocarbon) plant

Tamil Nadu

- Idealis Mudchemie (formerly Oren Hydrocarbon) plant



Orissa

- Upcoming Compound Semiconductor Fab at Bhubaneswar, Odisha

United Kingdom

- Offgrid Energy Labs Pilot Manufacturing Unit at Hampshire, UK

Deep Engagement with Clients



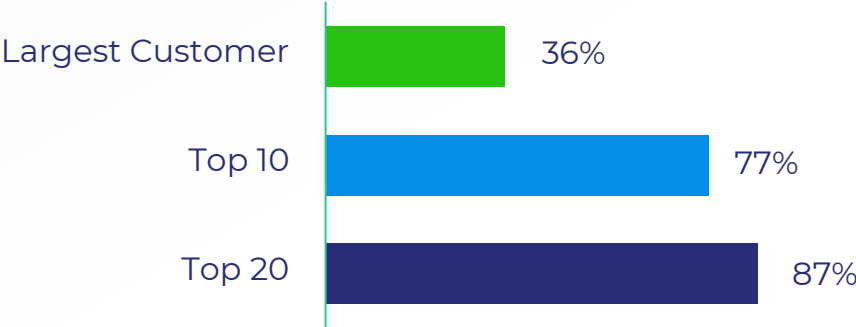
Enduring customer relationships helped to expand product offerings and geographic reach

Strong Clientele

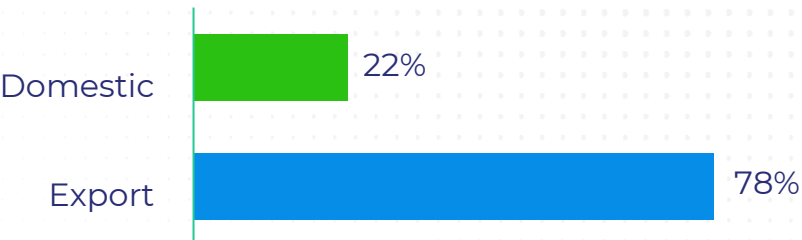


Total **77** Clients

FY26 – Revenue Contribution



FY26 – High Focus on Exports



Major Clients

Client Relationships exceeding five years with seven out of top ten customers



Sojitz Corporation

A Japanese Trading Conglomerate with diverse client base, Largest Customer



Proven Credentials



With Industry Standards and Regulatory Credentials

Key Certificates

- Accredited four-star export house by Director General of Foreign Trade, Ministry of Commerce and Industry, Government of India
- Awarded **Responsible CARE** – Indian Chemical Council
- **REACH** certification enabling the Company to export Sulphate of Potash products to European customers



R&D Depth

- State of art R&D facility at plant location
- Continuous effort undertaken to evaluate the brine chemistry
- R&D facility has been set up in Jhagadia for Bromine downstream project



CSR & Community Impact



Rs. **796.31** Lakhs
Total CSR Spend for FY 2025–26

Rs. **777.25** Lakhs
Total CSR Spend for FY 2024-25



Health, Nutrition & Community Wellbeing

- Annadhanam initiatives benefiting orphaned individuals, senior citizens, bedridden patients, and pilgrims
- Extended support towards construction of the Swami Vivekananda Multi-specialty Hospital and medical assistance initiatives for economically disadvantaged individuals
- Facilitated support for healthcare institutions through the provision of surgical and ophthalmic equipment, assistance towards hospital infrastructure and medical aid for patients in need

Advancing Access to Quality Education

Supported educational infrastructure development, including tuition centre construction for underprivileged students

Continued support for the Kinship Care Project, currently reaching over 1,500 children across 15+ districts

Strengthening Rural Infrastructure & Community Development

- Undertook water facility enhancement and road repair and maintenance initiatives, positively impacting surrounding communities and improving access to essential infrastructure for local residents
- Supported clean drinking water initiatives in collaboration with the Rotary Club
- Facilitated the construction of toilet facilities for girl students

Preserving Cultural Heritage

- Undertook initiatives for the preservation and promotion of national heritage, art and culture through collaborations with reputed cultural institutions
- Extended support towards the 99th Annual Conference & Concerts programme

Enabling Inclusive Sports Development

- Supported the development of an inclusive wheelchair badminton court
- Created training opportunities for over 200 persons with disabilities (PwDs), including more than 50 wheelchair athletes annually

Educational initiatives through the IIT Education Support Project, Varanasi Vedic Learning Institute, Varanasi Building Project (Institute Infrastructure), and the E-Saathi Programme

Extended support for residential education initiatives through institutions such as Bala Mandir, Ramakrishna Mission, and Sree Chandrasekara Rural Welfare Trust, where students are provided free education, food and accommodation

Responsible Corporate



Environment & Safety Measure

Environment and safety considerations are an important part of our operations. We undertake an annual environment and safety audit and strive to ensure that we do not discharge any harmful elements from our manufacturing operations.

- Annual environment and safety audit
- Environment Management Cell Program
- Stack & Ambient Air, water Quality and noise level Monitoring
- Water Audit
- Use of ISO tanks certified by the Bureau Veritas Quality International ("BVQI") tanks



Social

Focused on education and skill development and healthcare for our staff and local community. We have carried out activities set forth below:

- Supply of drinking water to surrounding areas situated near Hajipir Factory
- Medical camps to raise health awareness amongst the local community
- Donation to schools for promoting education at Hajipir
- Building renovation of Hajipir & Nara Schools
- Rural development activities



Governance

Undertakes all necessary steps to comply with all the requirements of Listing Regulations and the Companies Act. Committees of the Board

- Audit Committee
- Nomination & Remuneration Committee
- Stakeholders' Relationship Committee
- Corporate Social Responsibility Committee
- Risk Management Committee

3

Leadership Presence in Marine Chemicals



1. Bromine



Bromine, a member of the halogen family, is found naturally in seawater, underground brine deposits and other water reservoirs

Position

- Leadership position in Elemental Bromine merchant sales
- Presence in all kinds of Industrial applications of Bromine
- Strong Export Presence

End User Industries

- Pharmaceuticals
- Agrochemicals
- Flame Retardants
- Water Treatment
- Oil & Gas & Energy Storage
- Biocides

Demand Drivers

- Increasing demand from various industries
- Stringent safety standards in electronics and fire safety applications

Key Developments

- Healthy orderbook
- Improvements in plant efficiencies
- Strong customer relationships

Manufacturing Capacity

Merchant Sales

28,500 MTPA

Captive

14,000 MTPA



2. Industrial Salts



NaCl

Industrial Salt, made up of sodium and chlorine, is a crystalline powder in its natural state.

Position

- 100% Export Business
- Produced using the solar evaporation method
- Globally renowned for premium quality and reliability of supplies

End User Industries

- Chloralkali Chemicals
- Textile and Dyes
- Oil & Gas
- Food & Beverage
- Water Treatment

Demand Drivers

- Rising demand in chemical processing, particularly in chlorine-alkali production
- Growing need for water purification solutions
- Increasing use of salt in de-icing operations in colder regions

Key Developments

- Strong demand visibility with long-term contracts
- To expand operations and improve operational efficiencies

Manufacturing Capacity

7,500,000 MTPA

100% export oriented business



3. Sulphate of Potash



High value, chloride-free potash fertilizer with a vital role in enhancing crop quality and yield

Position

- KTMS (kainite type mixed salt) had higher NaCl content (Sodium Chloride), which led to lower SOP production in the last few years
- Created capability to manufacture & sell Schoenite

Demand Drivers

- Increasing demand in agriculture, especially for chloride-sensitive crops
- Rising global food demand, Soil degradation concerns, shift towards sustainable farming practices. India is net Importer of SOP.
- Water soluble SOP gaining traction in modern irrigation techniques.

End User Industries

- Agrochemicals, particularly for high-value and chloride-sensitive crops such as fruits, vegetables, tea, tobacco, spices, etc.
- Medical uses
- Glass, cosmetics, etc. industries

Key Developments

- Re-engineering the product and manufacturing process
- Meaningful business expected to contribute in H2FY27

Manufacturing Capacity

1,32,000 MTPA

Only manufacturer of natural sea brine-based SOP in India



4

Extending Product Portfolio



4. Bromine Derivatives



	Manufacturing Capacity	End User Industries	Segment Highlights
Pure Terephthalic Acid (PTA) Brominated catalyst used for production of PTA	5,000 MTPA Commenced	Polyester resins, such as - polyester films - polyester fiber and yarn - PET material bottles	- Plant operational at an average utilisation rate of 30-35% through FY26 - Focus on stabilisation of plant and breakeven in FY27
Clear Brine Fluids Chemical compound used in Well completion operations to make the solids free from brines	13,000 MTPA Commenced	Produce calcium bromide used in - Oil drilling - Organic synthesis - Flow batteries	New compounds including PBR3, CBR, CaBR and NPBr and new customers have been added
Flame Retardant Bromine Chemical compounds added to reduce flammability and slow fire spread	10,000 MTPA Under Evaluation	- Electronics industry - Wire & cable compounds	Flame Retardant Bromine project expected to come on stream over next 12-18 months

About the segment

- ▶ Segment operated under wholly owned subsidiary Acume Chemicals Private Limited
- ▶ Manufacturing facility at Jhagadia, GIDC

Salient Features

- ▶ Competitive edge of sourcing bromine through in-house capacity
- ▶ Long term value accretive business
- ▶ Synergies with Semiconductor and Battery business

5. Speciality Mud Chemicals



Acquisition of Oren Hydrocarbon

- ▶ During FY25, company acquired by Idealis Chemicals Private Limited through an e-auction conducted under the NCLT liquidation process, at a consideration of Rs. 7,690.74 lakhs
- ▶ Effective October 9, 2024, the company's name was changed from "Oren Hydrocarbons Private Limited" to "Idealis Mudchemie Private Limited (IMPL)"

Key Developments

- ▶ Refurbishment activities, facility revamping, and extended regulatory approvals delayed commercialization and subsequent revenue contribution
- ▶ Successfully commissioned three plants, with customer trials progressing and some orders received



Manufacturing Capacity

5 Plants

Gujarat

Andhra Pradesh

Tamil Nadu

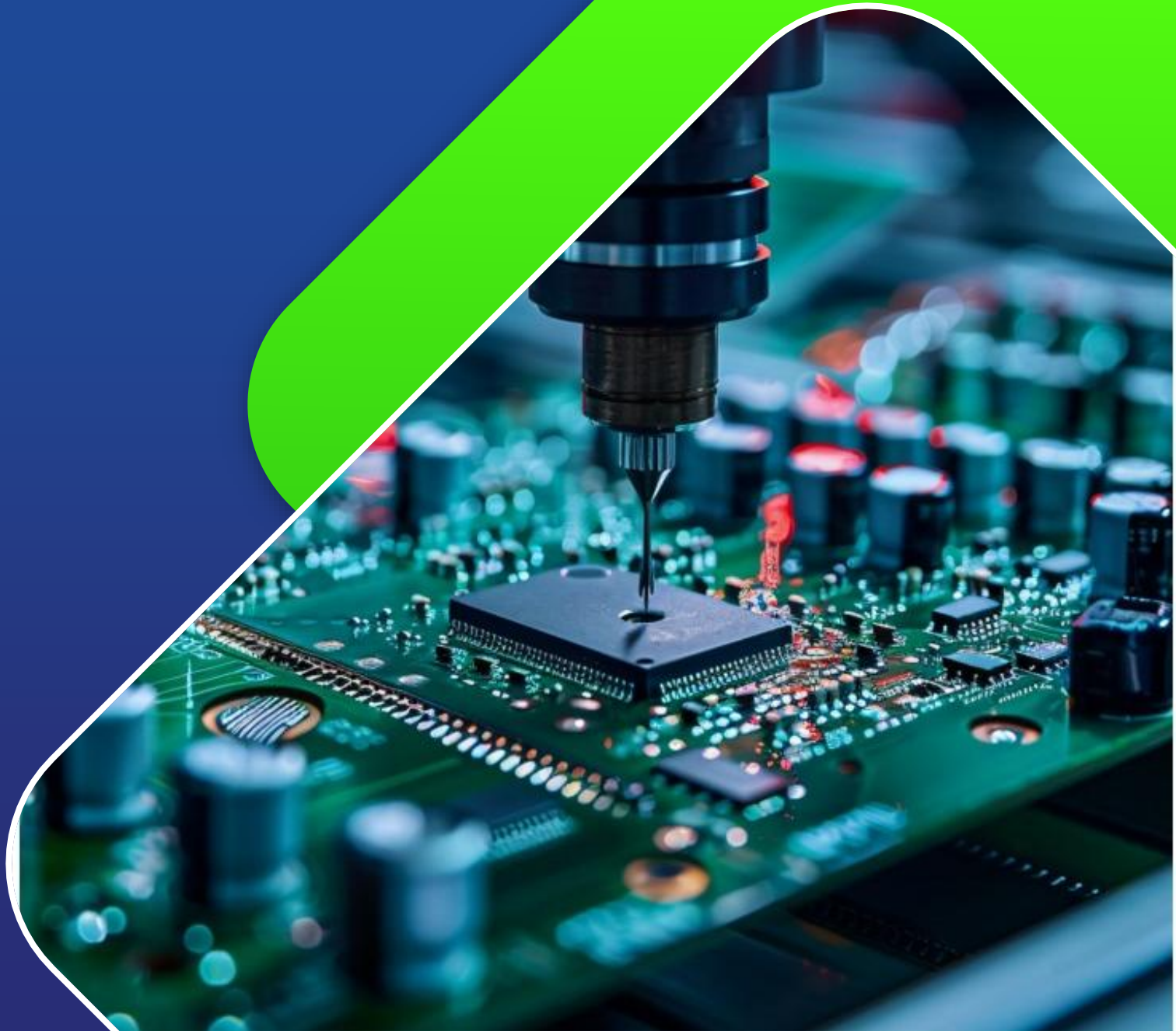
Product Capabilities

Drilling fluids

Mud Chemicals

05

Unlocking New Frontiers



India's First SiC Semiconductor Fab and Packaging Unit



Archean's Silicon Carbide (SiC) based Semiconductor Manufacturing Facility approved by the Cabinet under the Indian Semiconductor Mission (ISM)

Entity:
SicSem Private Limited
(Step-down subsidiary of ACIL)

Collaboration:
Clas-Sic Wafer Fab Limited, UK, where ACIL holds 21.84% stake

Project:
Integrated facility of Silicon Carbide based Compound Semiconductors

Location:
Info Valley, Bhubaneshwar, Odisha



Competitive Edge:
First commercial compound fab in the country

Product:
Silicon Carbide devices – MOSFETs and Power Devices

Annual Capacity:
60,000 wafers & packaging capacity of **96 million** units

End user:
Electric Vehicles, Renewable Energy Systems, Data Centre Infrastructure, Fast Chargers, Industrial Power Electronics, Railways

Turning Semiconductor Vision into Reality



SICSEM executed the Fiscal Support Agreement ("FSA") with the India Semiconductor Mission ("ISM") on **May 11, 2026**, pursuant to the **Semicon India Programme of the Government of India**

Marks an important procedural milestone in the implementation of the eligible fiscal support as notified under the scheme guidelines



Archean's subsidiary **SiCSem Private Limited** conducted the **Bhoomi Pujan and Groundbreaking ceremony** to establish Integrated facility of Silicon Carbide (SiC) based Compound Semiconductor fab and ATMP Unit in Info Valley, Bhubaneshwar, Odisha in November 2025

Strategic Significance

- **India's first and only** ISM-approved commercial compound semiconductor Fab and ATMP facility
- Drives **import substitution** in compound semiconductors, reducing India's dependence on foreign-sourced SiC devices
- **Exclusive access** to advanced SiC technology for domestic market
- Entry into high-efficiency, **next-gen power devices** (MOSFETs & diodes)
- Supports India's electronics **self-reliance strategy**; IIT Bhubaneswar establishing a Rs. 65 cr. developmental lab within the facility, deepening academia-industry linkages

Strategic Investment in Clas-SiC Wafer



1. Clas-SiC Wafer Fab Limited



Investments:

Primary subscription involves investment of GBP 10 mn, and a secondary purchase involves GBP 5 mn



Our Stake:

21.84%

on a fully diluted basis



Market Potential:

The SiC market is forecast to grow at a 26% CAGR through 2030 reaching to USD 14+ Bn

Overview



Company Name

Clas-SiC Wafer Fab Limited



Industry Focus

Semi-Conductor



Location

United Kingdom



Key Advantages

Specialization

- ✓ Manufacturing of SiC devices
- ✓ Development of advanced SiC process modules and design kits
- ✓ Focus on MOSFETs (Metal-Oxide-Semiconductor Field-Effect Transistors) and diodes

Target Applications

- ✓ Energy-efficient green technologies (e.g., electric vehicles, renewable energy systems)
- ✓ Industrial power electronics
- ✓ Data centers

- ✓ Critical role in enabling energy efficiency in various industrial and green tech sectors



Key Rationale

- **Strategic Alignment with Semiconductor Initiative:** The investment supports the broader semiconductor strategy through SiCSem Private Limited (SiCSem), aligning with the company's vision to expand in the compound semiconductor space
- **Technology Exclusivity in India:** The investment secures exclusive access to advanced SiC technology in India, providing a competitive edge in the domestic market



Other Details

- **Production Setup:** SiCSem is targeting to manufacture high quality SiC power devices to serve both domestic and international market
- **Government Approval:** 01st Compound Semiconductor Fab approved by India Semiconductor Mission, MeitY, Government of India and Odisha Government under Odisha Semiconductor and Fabless Policy 2023

Strategic Acquisition of Offgrid Energy Labs



2. Offgrid Energy Labs



Cost of Acquisition:
\$12 million



Our stake:
To Acquire 21% on a fully diluted basis



Market Potential:
The global demand for stationary energy storage is expected to exceed \$30 billion by 2030

Overview



Company Name
Offgrid Energy Labs



Industry Focus
Energy Storage Sector



Location
USA



Technology Developed
Patented battery technology



Core Chemistry
Zinc Bromide Chemistry



Key Advantages
✓ Significant cost advantages
✓ Improved performance characteristics



Key Rationale

Strategic Alignment: Aligns with broader strategy to enter the energy storage sector, with a focus on renewable energy applications and industrial storage and Grid stability

Support for Offgrid: The investment will help meet Offgrid's need for specialty chemicals and assist in their manufacturing scale-up

Market Opportunity: The investment positions ACIL to participate in the rapidly growing energy storage market, creating long-term value

Technology Differentiation: Zinc Bromide batteries offer superior cycle life, safety, and cost-effectiveness compared to lithium-ion making them ideal for daily charge-discharge cycles in commercial and industrial (C&I) solar applications as well as utility-scale grid stability projects

Pilot and Giga-Factory: ACIL is supporting the establishment of a pilot manufacturing facility in the UK, with an intention to establish a giga-factory in India in near future to scale Zinc Bromide battery production

Key Synergy: ACIL's bromine business has a direct synergy with Zinc Bromide batteries, which use zinc-bromide chemistry for the battery



MARINE RESOURCES

SPECIALTY CHEMICALS

SEMICONDUCTORS

ENERGY STORAGE

Company:

Archean Chemical Industries Ltd.

CIN - L24298TN2009PLC072270

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