



ADMACH SYSTEMS LTD.

(Formerly known as Admach Systems Private Limited)
CIN: U29299PN2008PLC131530

Date: 25-05-2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Fort, Mumbai – 400 001 (MH)

BSE Script Code: 544669

Dear Sir/Madam,

Subject: Investor Presentation on Audited Financial Results for the quarter and year ended on 31st March 2026

Pursuant to Regulation 30 read Part A of Schedule III of the SEBI (LODR) Regulations, 2015, please find enclosed Investor Presentation on the Audited Financial Results of the Company for the quarter and year ended 31st March 2026.

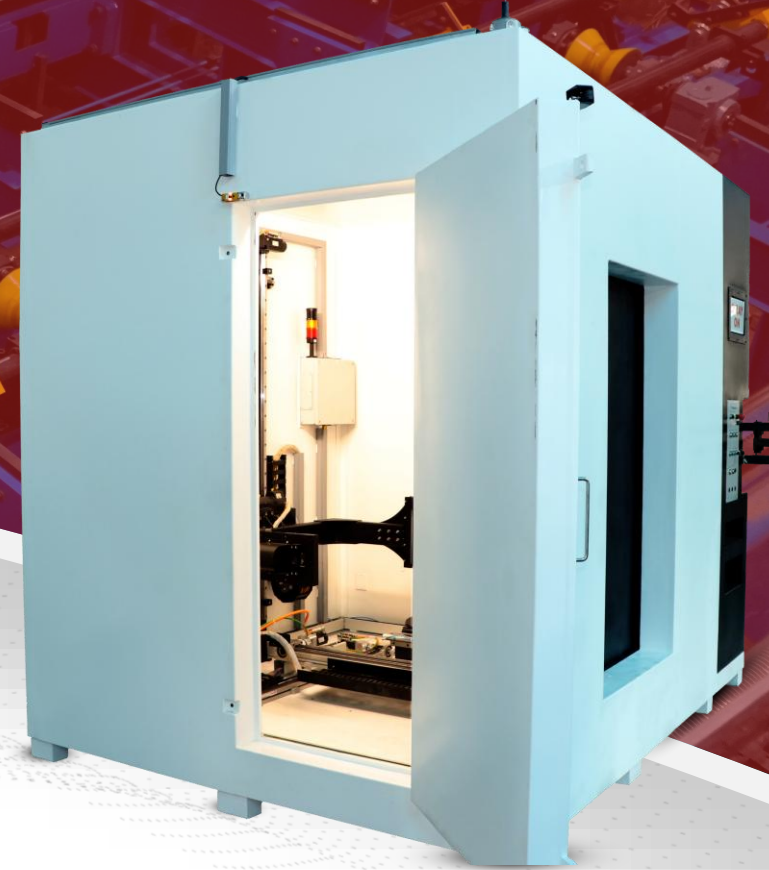
The same is also available at: <https://admach.co.in>

Thanking you,

For Admach Systems Limited

Ajay Longani
Chairman and Managing Director
DIN: 01974794





ADMACH SYSTEMS LIMITED

Investor Presentation



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Admach Systems @Glance



Incorporated in 2008 **Admach Systems Limited** is a bespoke, tech-first engineering solutions company specializing in **Special Purpose Machinery (SPM)** and advanced industrial systems.

The company offers customized solutions tailored to meet the unique needs of various industries **Defence, Nuclear & Atomic Energy, Aerospace, Mining, Steel, Automobile, Food Processing, Tooling, and Advanced Engineering**

Admach also provides after-sales services, including maintenance, repair and technical support, for machines supplied by the company.

17+

Year in Business

26+ Countries

Export

13 Long-term Clients

With 15+ Year Relationships

₹ 65 Crores

Order Book

FY26 (In ₹ lakhs)

Revenue – 6,890.99

EBITDA – 1,369.35

Net Profit – 1,001.28

3 Year CAGR:

Net Profit – 73%

Revenue – 87%



Key Milestone & Achievements



2009

Business Transfer Agreement with M/s Admach Systems.

2011

Delivered over 30 different steel long-product equipment

Executed Blue Star order of ₹181.68 lakh.

2015

Overseas pipe-industry project with Schuler Pressen GmbH (Germany)

Domestic projects for Blue Star and Kalyani Hospet.

2020

Specialized order from Visi Consult (Germany) for NDT machines

2021

Collaboration with Sofratest (France) to develop Ultrasonic NDT machines.

2023

Export orders from Arcelor Mittal DSTCFZE (UAE) and Kevin Chen (China)

Collaboration with IAS GmbH (Germany) and Sofratest (France) for manufacturing/dispatch

Domestic order from Tata Steel.

2024

Exported machinery to Arcelor Mittal DSTCFZE (UAE)

Conversion from Private Limited to Public Limited

2025

New clients in Italy and Austria—SAS Engineering & Planning SRL, Surface Engineering SRL, Braun Maschinen fabrik, Tata Steel project for Advanced Steel Bar Finishing Lines with partners from Germany and Italy Designed and manufactured India's first fully automatic, high speed steel bar straightener.

The company successfully got listed on the BSE SME Platform



Strengthening Capabilities Through Global Technology Collaborations

Admach Systems Ltd has built a strong global ecosystem of **technology leaders** across **NDT** and **Steel Processing solutions**, enabling advanced inspection, precision finishing, and quality assurance capabilities

Strategic Value to Admach

- ✓ Access to European advanced technology
- ✓ Expanded NDT & steel processing portfolio
- ✓ Higher entry barriers through technical partnerships
- ✓ Enhanced credibility with large industrial clients
- ✓ Ability to offer end-to-end quality solutions

-
- ✓ **Visi Consult Pvt Ltd**
 - ✓ **VisiConsult X-ray Systems & Solutions GmbH**
 - ✓ **Braun Maschinen Fabrik GmbH**
 - ✓ **SAS Engineering & Planning SRL**
 - ✓ **Nordinkraft**
 - ✓ **Surface Engineering SRL**
 - ✓ **SOFRATEST**



Positioned at the intersection of Precision Engineering, National Security & Space Technology

Advanced NDT & X-Ray Systems for Strategic & Mission-Critical Applications

- **Specialized supplier of Non-Destructive Testing (NDT) & X-Ray Radiography Systems** used for **quality validation of rockets, satellites, and high-value aerospace components**
- Solutions enable **defect detection, structural integrity assessment, and mission-critical reliability**, where failure tolerance is near zero



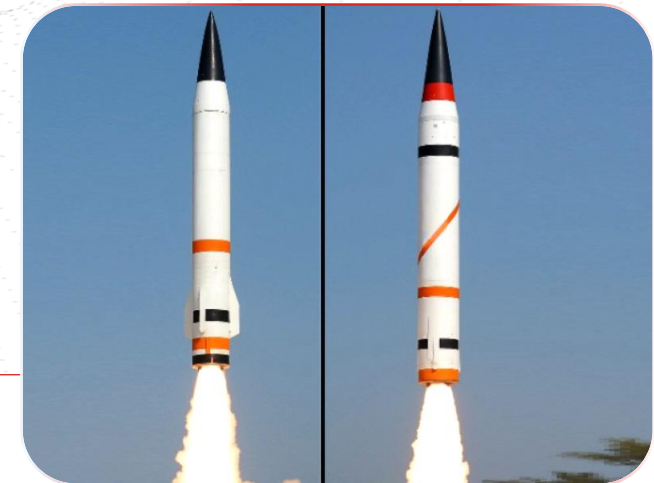
Missile & Bomb Testing Units

The unit has deployed a Non-Destructive Testing (NDT) machine to ensure the **structural integrity of critical defence components**. The equipment is designed to **detect micro-deformations, cracks, or surface irregularities in the outer shells of high-strength assemblies**. By enabling precise inspection without causing damage to the material, the NDT machine supports quality assurance, enhances safety standards, and ensures compliance with stringent reliability requirements in sensitive applications.

The Company has **supplied testing machines for bomb shells and missile bodies to Ordnance Factories in India, as well as for export through strategic partnerships**.

Strategic End-Market Exposure

- **Defence & Space Programs** – Testing systems for rockets, propulsion systems, and satellite components
- **Nuclear & Atomic Energy** – Inspection of high-risk, safety-critical components
- **Aerospace Manufacturing** – Advanced radiography and ultrasonic testing for complex alloys and assemblies



Key Clients



Investment Rationale



Strong Industry Position supported by Deep Domain Expertise:



With 29+ years of expertise in complex engineering solutions, the company has built a strong foothold in the steel machinery and manufacturing space, competing primarily with imports and offering a clear cost-efficient advantage to marquee steel makers and manufacturers in other segments. **Serves Defence, Space, Nuclear & Atomic Energy programs, where reliability and safety are non-negotiable**

High Switching Costs & Sticky Client Relationships:



- Once systems are qualified and commissioned, switching vendors **is time-consuming and risk-intensive**
- Leads to **repeat orders, upgrades, spares, and service opportunities**

Integrated Manufacturing Facility with Capacity to Scale:



100% in-house design, fabrication, machining, assembly, and multi-stage QC enable strong cost control, consistent quality, and faster delivery. The company operates on an asset-light model, with capacity primarily driven by order flow and working capital availability.

Robust Order Book and Competitive Cost Advantage:



With an order book of **₹ 65 Crore**, the company benefits from strong revenue visibility. Its ability to deliver high-quality solutions at costs lower than those of international competitors makes it a preferred choice for customers.

Mission-Critical End Markets:



Supplies NDT & X-Ray systems for defence, space, nuclear and aerospace programs, where quality, safety, and reliability are non-negotiable and failure tolerance is near zero..

Limited Competition & Import Substitution:



Operates in a niche segment traditionally dominated by imports, offering cost-efficient, domestically engineered solutions aligned with Make in India initiatives.

Manufacturing Facility



Nandoshi
Pune



Land area:
75,347 sq. ft.



Utilized:
28,925 sq. ft.



Tech Enabled Multi-segment Portfolio



Product Category	Use	Purpose
Special Purpose Machines (Steel Bars)	Bar handling, chamfering, straightening, peeling, UT check, grinding, finishing	Size correction, surface preparation, in-line inspection
NDT & X-Ray Systems	Magnetic Particle Inspection (MPI), Ultrasonic Testing (UT), Magnetic Flux Leakage (MFL), X-ray inspection, customised testing cabinets	Defect detection for bars, forgings, castings
Pipe Solutions	SAW pipe cleaning, welding (internal/external), handling modules, radiography	Pipe preparation, welding accuracy, quality inspection
Handling & Packaging – Bar & Coil	Bright-bar handling, wrapping/strapping, coil packing	Line movement, shipment-ready packaging
Billet Conditioning Lines – Alloy	Conditioning, testing after hot processing	Quality inspection & readiness
Steel Industry Equipment	Cooling beds, shears, conveyors, bundle transfer	Movement, cutting, cooling & transfer

End-User Industries



Steel



Defense



Nuclear & Atomic Energy



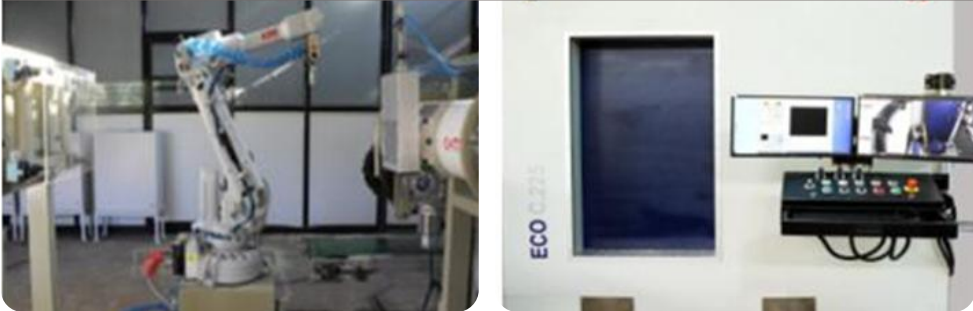
Automobile



Food

Non-Destructive Testing & X-Ray Systems

X-Ray Cabinet System



MPI Machines



UT-MFL



Customized Cabinet - Systems



Sr. No.	Name of Product	Use in Industry	Industry	Global Delivery Footprint
1.	ECO 225	NDT Testing machine for bomb shell	Defense	Exported thorough Indian Partner to South Korea (Govt.)
2.	ECO 320	NDT testing machine for testing bomb shell	Defense	Exported thorough Indian Partner Vietnam
3.	Handling System For Ultra Sonic Testing	NDT testing machine for pipe	Oil & Gas	Dubai
4.	ECO 450	NDT Equipment for testing electrical equipment	Energy	Exported thorough Indian Partner Turkey
5.	Probe Holder Assembly	Ultrasonic Testing machine in steel industry	Metal	Hong Kong
6.	Assembly Parts	NDT testing machine for Pipes	Oil & Gas	Exported thorough Indian Partner Taiwan
7.	ECO 225	NDT testing machine for automobile parts	Metal	Exported thorough Indian Partner France
8.	Support Services	Software and technical support	Various	Italy, Austria South Korea

Metal Solutions

Black Bar Solutions



Bar Chamfering Machine



Bar Straightener Machine



Grinding Solutions



Bright-Bar-Handling-System



Secondary Packaging Solutions

Bar Chamfering Machine



Grinding Solutions



Pipe Industry Solutions

SAW Pipe Cleaning



Offline Welding



Ultrasonic Testing



Real Time Radiography



Specialized Engineering & SPM Capabilities

Admach develops **Special Purpose Machinery (SPM), NDT and X-Ray systems** used for mission-critical inspection and manufacturing applications.



Global Technology Partnerships

Collaborations with **European technology leaders** enhance Admach's product capabilities and create higher entry barriers.



Mission-Critical Industry Exposure

Solutions supplied to **Defence, Aerospace, Nuclear, Steel and Advanced Engineering sectors**, where quality and reliability are non-negotiable.



High Switching Costs & Recurring Revenue

Installed machines generate **service, spares, maintenance and upgrade opportunities**, creating long-term customer relationships.



With its expertise in Special Purpose Machinery and advanced NDT systems, Admach is well positioned to capitalize on India's expanding manufacturing, defence, and nuclear infrastructure investments.

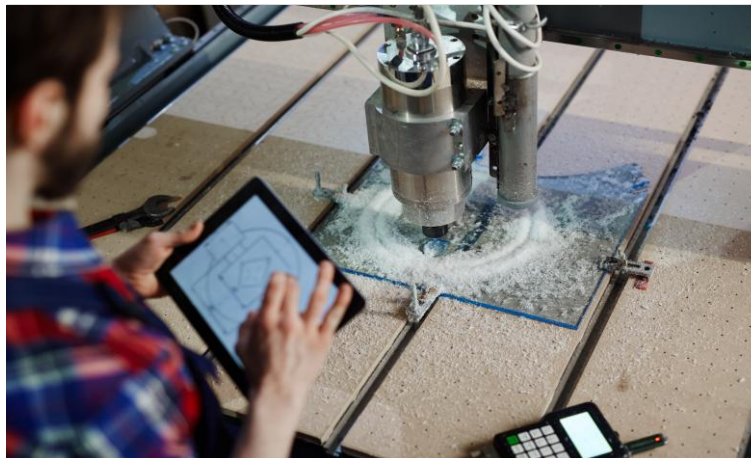


Engineered-to-order Solutions

Custom-designed automation, testing and material-handling machines.

Deep application engineering, prototyping and design validation.

High entry-barriers through technical expertise and integration capability.



Integrated Manufacturing & Quality Excellence

End-to-end in-house ecosystem: fabrication → machining → welding → assembly → NDT testing.

Multi-stage QC ensuring precision, reliability and long lifecycle performance.

Modular capacity enabling scalable volumes with minimal incremental capex.



Long-term Customer Value & Recurring Support

Strong retention with 13+ long-standing customers (15+ years).

Project-based revenue with service, maintenance and upgrade opportunities.

Continuous engagement via commissioning, training, spares and process modernization.



Ajay Chamanlal Longani

Managing Director

- Holds a bachelor's degree in Mechanical Engineering from the College of Engineering, Ahmednagar
- Managed domestic and international projects across the steel sector, packaging industry, and other sectors
- Plays a vital role in bridging operations between foreign companies and Indian markets, ensuring smooth project execution and business growth



Rajni Ajay Longani

Executive Director

- Associated with the Company since incorporation
- Completed higher secondary education from SIES College, Mumbai
- Oversees recruitment, staffing, job postings, interviews, and hiring
- Handles employee relations, conflict resolution, and fosters a positive work environment



Mahesh Chamanlal Longani

Executive Director

- Holds a bachelor's degree in Instrumentation Engineering from Pune University
- Initially handled production processes, quality management, and resource allocation
- Expertise in special-purpose machinery, automation integration, and advanced NDT testing
- Strong in strategic planning, operations, and resource management, ensuring efficiency and compliance



Sonal Mahesh Longani

Non- Executive Director

- Holds a bachelor's degree in Commerce from the University of Pune
- Managed financial records, including accounts payable, accounts receivable, and bank reconciliations
- Contributed significantly to strengthening the Company's financial operations



Atul Ashok Dange

Independent Director

- Holds a bachelor's degree in Mechanical Engineering from MIT, Aurangabad, and a Diploma in Mechanical Engineering from Government Polytechnic, Aurangabad
- Brings over 25 years of experience in sales leadership and market expansion
- Skilled in strategic planning, competitor analysis, and leveraging technology to improve sales processes



Abhishek Singh

Independent Director

- Holds a bachelor's degree in Commerce from St. Thomas College, Bhilai Nagar
- Experienced in business development strategy, especially in the steel industry
- Known for driving growth through strategic initiatives and identifying new business opportunities



Manufacturing Capex Driving Industrial Expansion

- Manufacturing contributes **16–17% of GDP**; employs **27+ million** people.
- Target to raise manufacturing share to **25% of GDP**.
- Govt capex tripled: **₹4 lakh crore** → **~₹12 lakh crore**.
- Private capex revived: **₹11+ lakh crore last year**.



Nuclear Energy Emerging as a Strategic Power Source

- India aims to increase nuclear power capacity to **22.5 GW by 2032** (short-term target).
- Long-term ambition to scale up to **100 GW by 2047** to support energy independence.
- Nuclear energy positioned as a key pillar in India's 21st-century energy mix.
- In **Budget 2025–26**, the Government launched a **Nuclear Energy Mission**.
- Allocated **INR 20,000 crore** for development of at least **five indigenously designed Small Modular Reactors (SMRs)** by 2033.

India's Defence Manufacturing Boom: A Strategic Opportunity



India's defence manufacturing sector is rapidly emerging as a cornerstone of the country's strategic and economic ambitions.



Defence exports surge to a record high of ₹23,622 crore in Financial Year 2024-25, a growth of 12.04% over 2023-24.



Policies like the Defense Acquisition Procedure 2020 and the increase in FDI limit to 74% under the automatic route are designed to enhance private sector participation

Focus on indigenization

In **FY 2025-26, INR 111,544,83 crore**, three-fourths of the modernisation budget, is for procurement through domestic sources.

Modernization

India to spend \$130 Bn on fleet modernization in the next 5-7 years.

Why Invest In Defence Manufacturing

Cost Savings

Significant cost savings in **manufacturing in India over Europe/North America.**

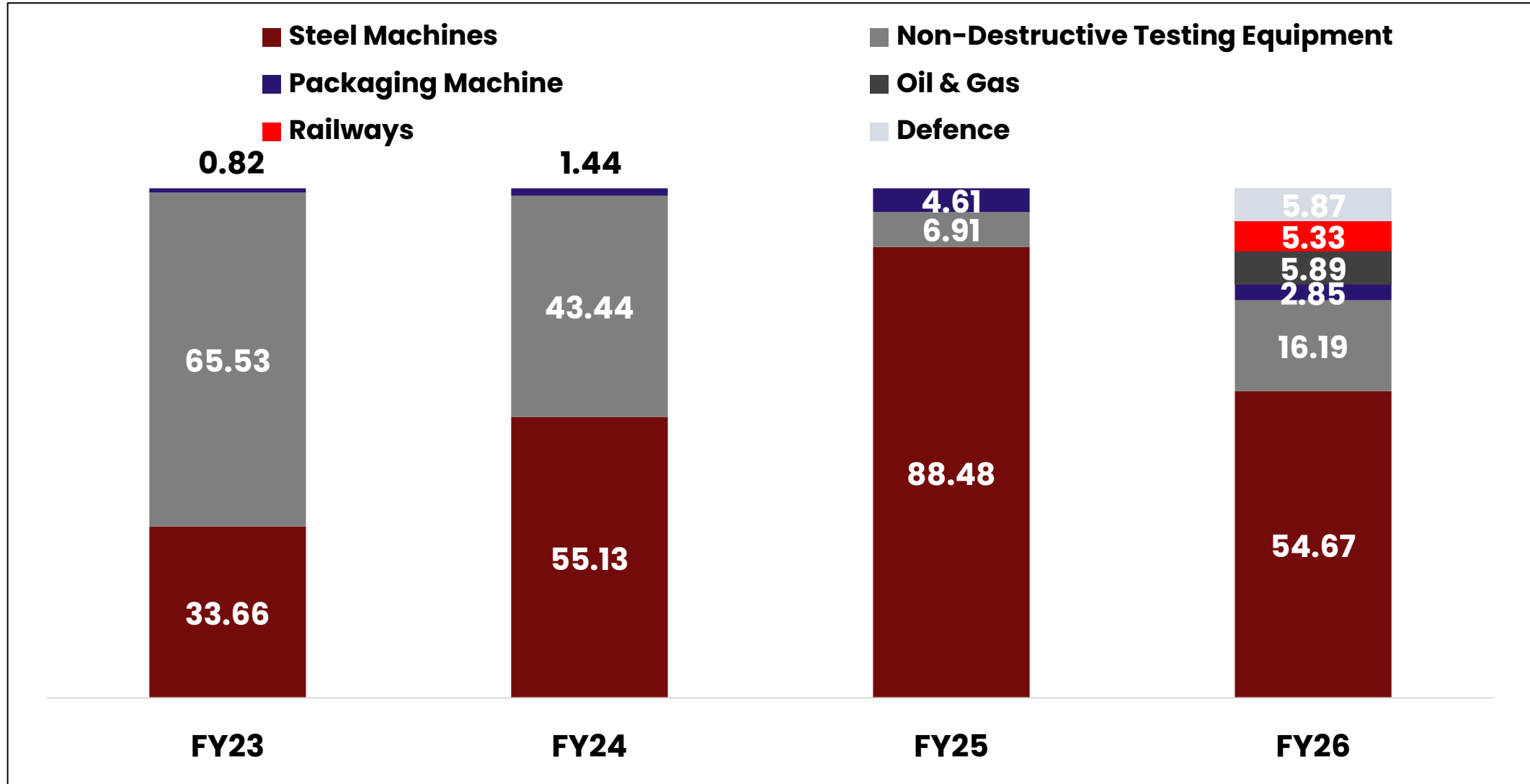
Supply Chain

Defense Industrial base of **350+ major manufacturers** and **10,000+ MSMEs** for potential collaboration.

Industry Segment Wise Revenue



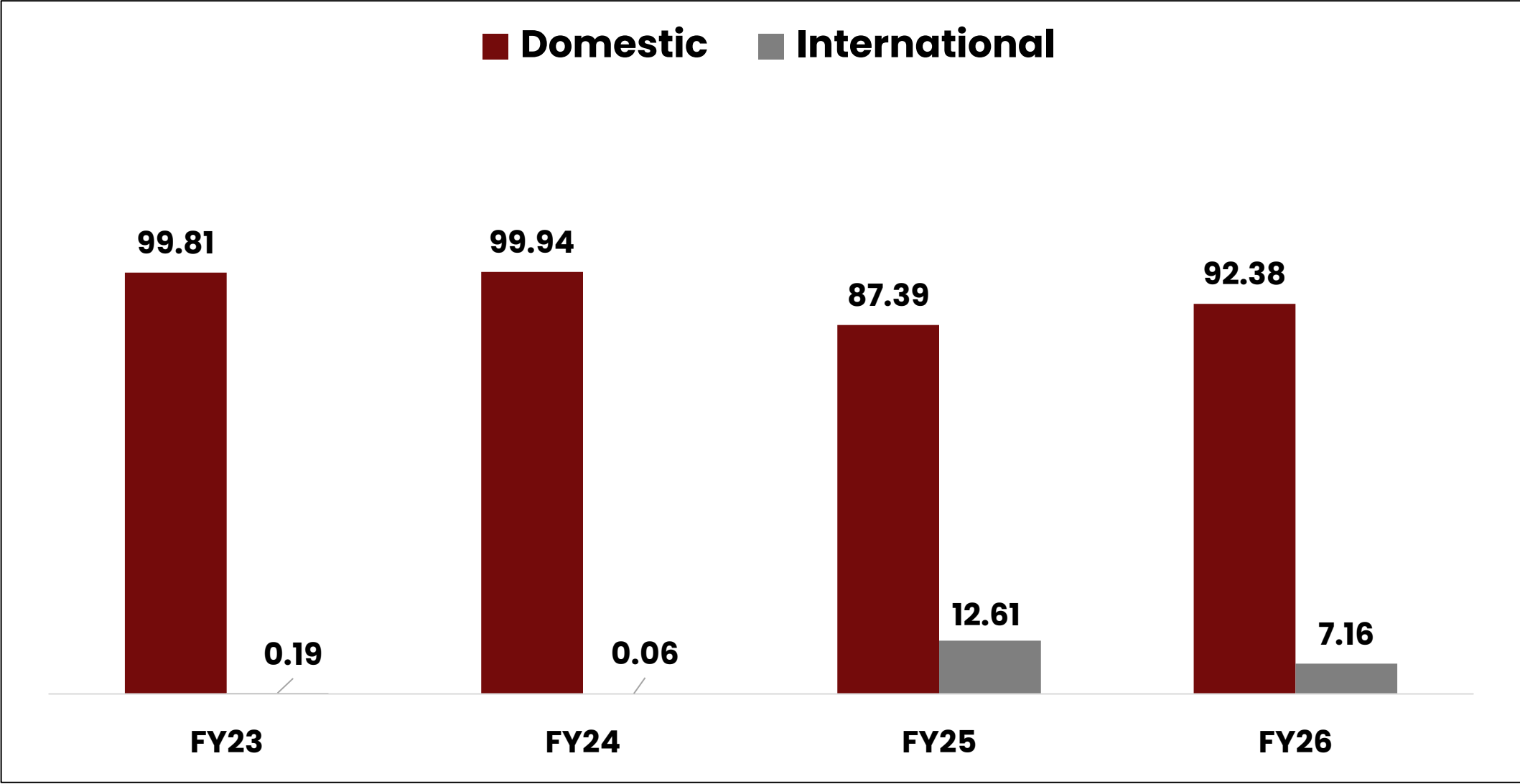
In %



Geographical Wise Revenue

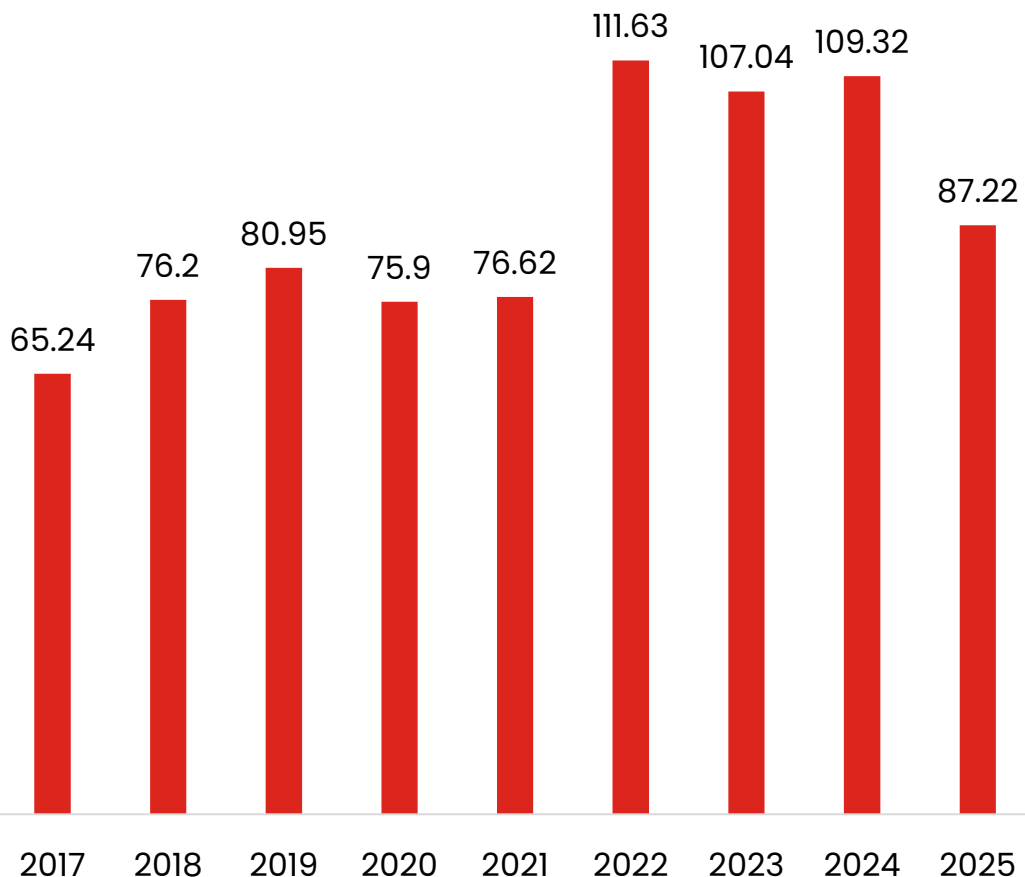


In %



Engineering Exports Are Expected To Reach US\$ 200 Bn By 2030

India's Engineering Goods Exports (US\$ Billion)



Market Size & Segments

- Engineering Goods Exports: ₹7,61,343 crore in FY25 (till Dec).
- Capital Goods Production: ₹4,29,001 crore (FY24).
- Electrical Equipment Market: US\$ 125 bn (2027), CAGR 11.68%.
- Earthmoving Equipment: Sales up 23% YoY in Q2 FY24.
- Foundry Industry: Turnover US\$ 20 bn, exports US\$ 3.54 bn.
- Industrial Fasteners: Projected CAGR 7.9% to US\$ 17,868 Mn by 2030



Government Support

- Infrastructure Capex: ₹11.11 lakh crore (US\$ 133.5 bn) in FY25 Budget.
- Expansion in nuclear power, highways, and defense manufacturing..
- Export duty withdrawal on iron & steel products.
- 100% FDI allowed and de-licensing of engineering industry

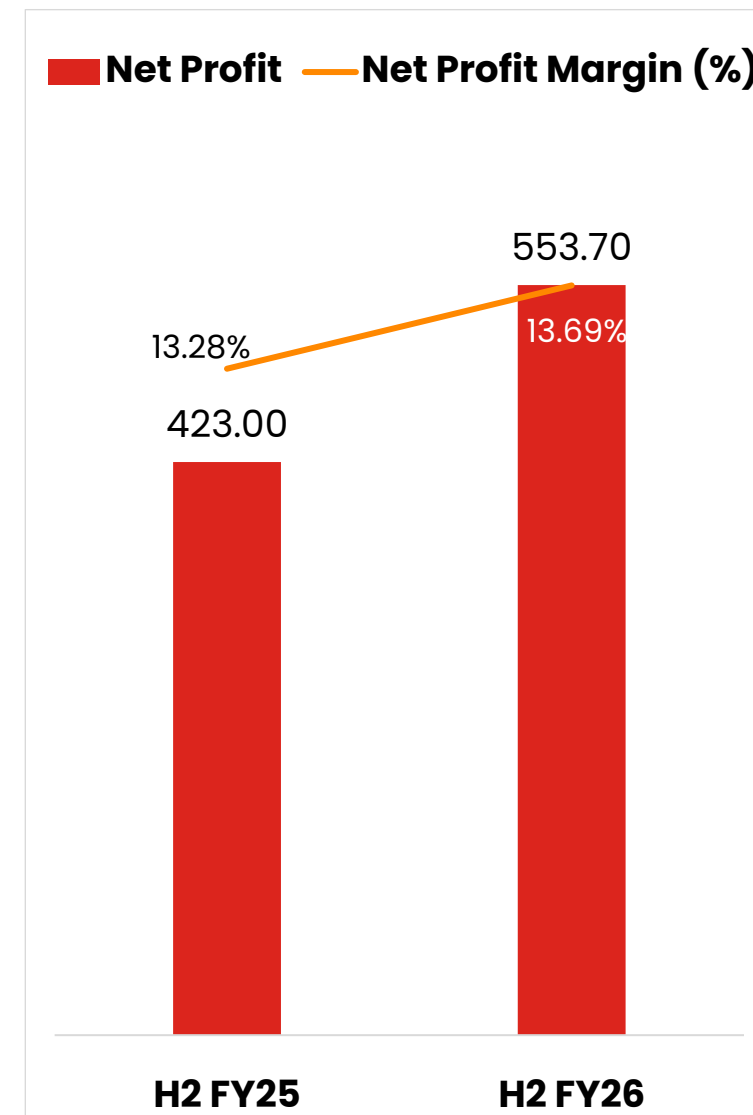
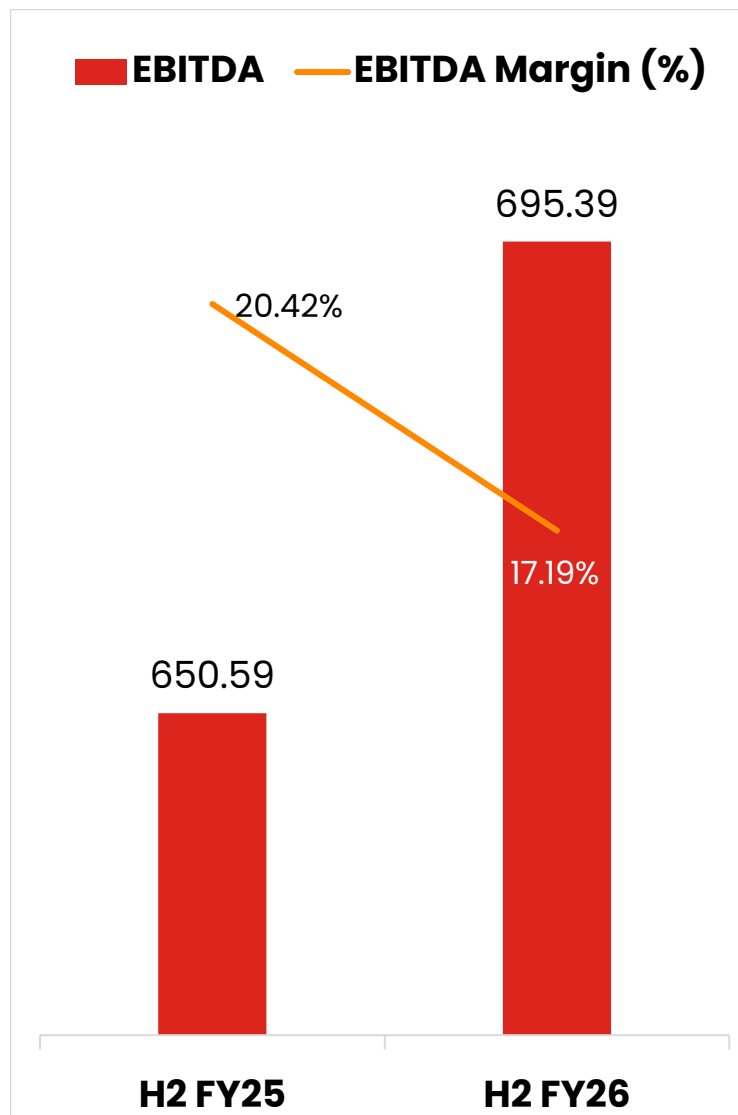
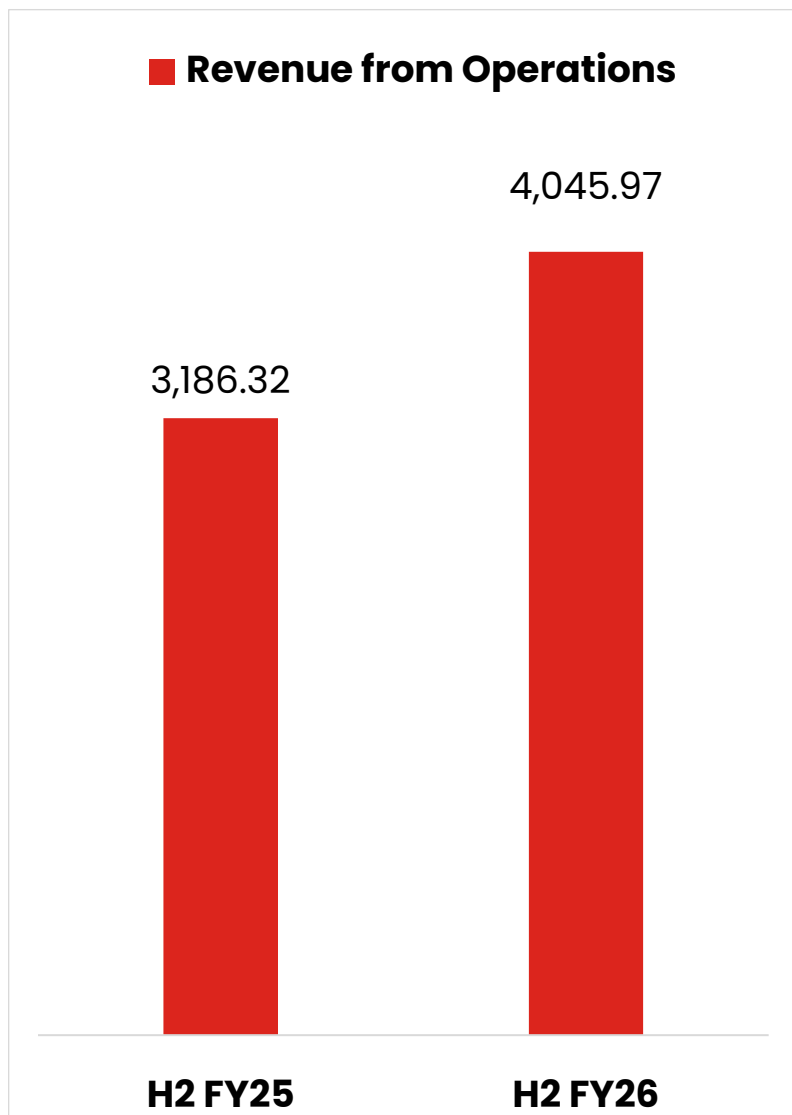


Growth Drivers

- Capacity expansion in infrastructure, electricity, mining, oil & gas, and automobiles.
- Supported by cost-effective manufacturing, market knowledge, and innovation.
- Strategic government initiatives driving sectoral growth.



H2 FY26 Financial Snapshot



(Figures in ₹ Lakhs, Margin in %)

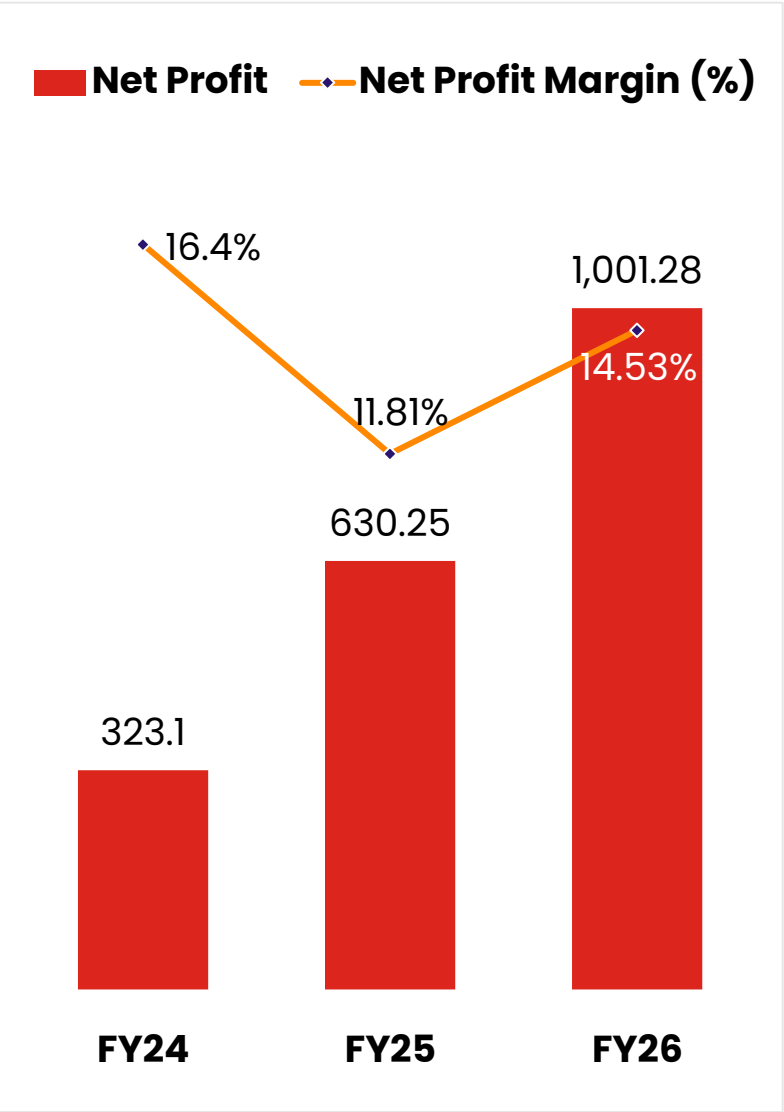
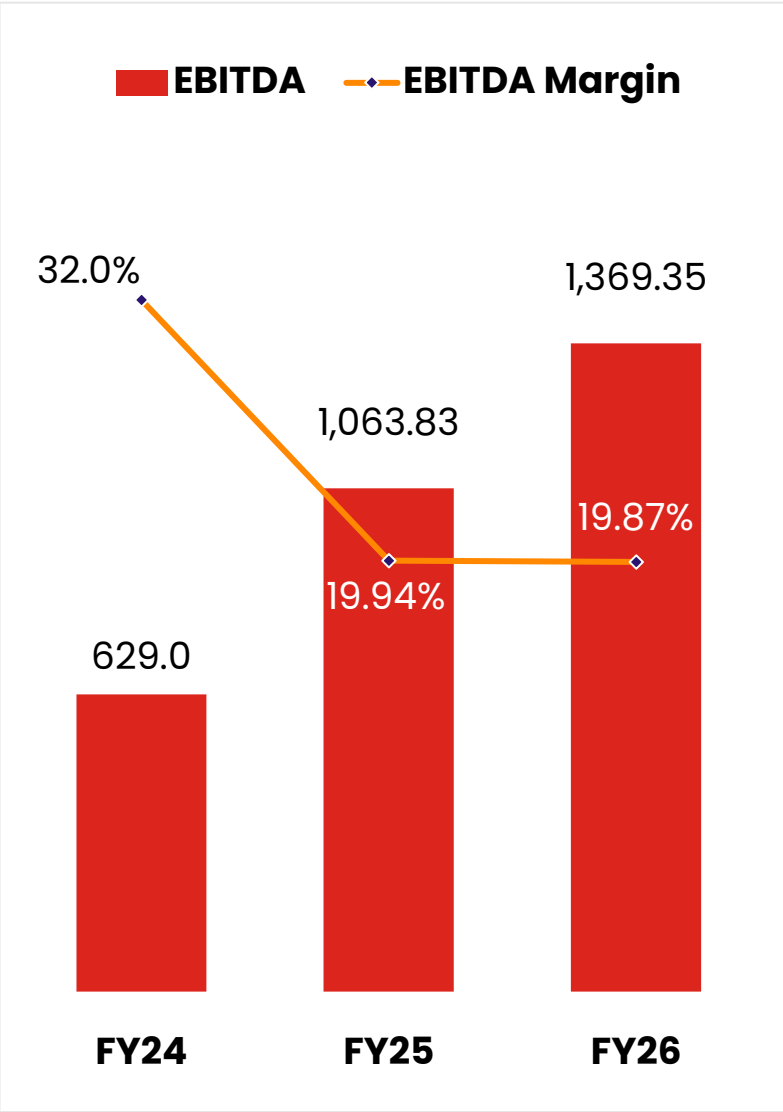
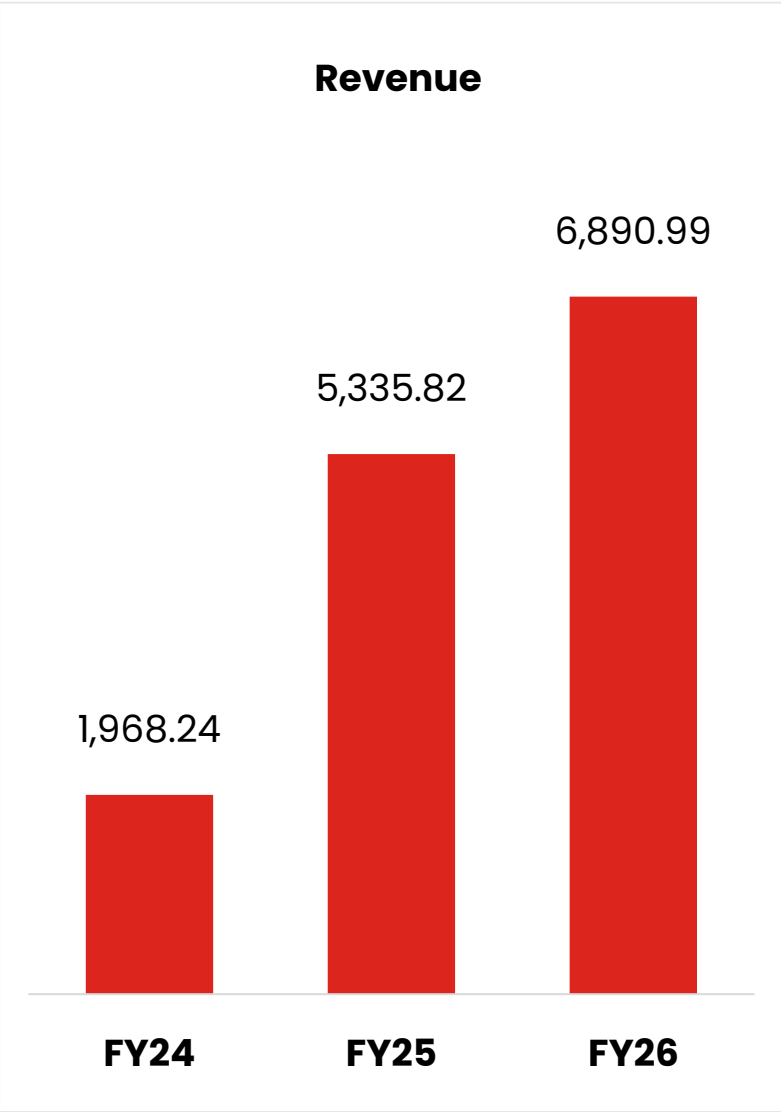
H2 FY26 Income Statement



(In ₹ Lakhs)

Income Statement (in ₹ Lakhs)	H2 FY26	H2 FY25	YOY
Revenue from operations	4,045.97	3,186.32	27%
Other Income	86.34	28.58	
Total Revenue	4,132.31	3,214.90	29%
Purchase of Raw material	2892.02	2174.91	
Employee benefit expense	211.1	178.58	
Other Expenses	333.8	210.82	
Total	3,436.92	2,564.31	
EBITDA	695.39	650.59	7%
EBITDA Margin (%)	17.19%	20.42%	- 323 BPS
Depreciation and amortization expense	39.19	31.13	
EBIT	656.20	619.46	
Financial costs	49.67	86.06	
Profit before tax	606.53	533.40	
Tax Expense			
Current Tax	53.24	109.89	
Deferred Tax	-5.31	0.52	
Net Profit	553.70	423.00	31%
Net Profit Margin (%)	13.69%	13.28%	41 BPS
EPS (Diluted)	10.17	8.48	20%

Financial Snapshot



(Figures in ₹ Lakhs, Margin in %)

Income Statement



(In ₹ Lakhs)

Particulars	FY24	FY25	FY26
Revenue from Operations	1,968.24	5,335.82	6,890.99
Other Income	11.67	34.23	93.04
Total Income	1,979.91	5,370.05	6,984.03
Cost of Materials Consumed	1,994.65	3,294.64	5,184.69
Changes in Inventories	1,098.60	379.76	(384.71)
Employee Benefits Expense	262.04	317.52	376.72
Finance Costs	176.30	169.93	85.67
Depreciation & Amortisation	16.99	61.85	78.97
Other Expenses	181.13	314.30	437.98
Total Expenses	1,532.51	4,538.00	5,779.32
Profit Before Exceptional Items & Tax	447.39	832.05	1,204.71
Profit Before Tax	447.39	832.05	1,204.71
Current Tax	113.10	197.93	205.67
Deferred Tax (Credit)/Charge	0.51	(1.97)	(7.14)
Total Tax Expenses	112.59	201.80	203.43
Net Profit	334.81	630.25	1,001.28
Basic/Diluted EPS (₹)	7.45	12.99	18.39

Balance Sheet



(In ₹ Lakhs)

Particulars	FY24	FY25	FY26
Shareholders' Funds			
Share Capital	200.00	499.02	677.28
Reserves & Surplus	372.88	1,707.79	6,366.20
Total Equity	572.88	2,206.81	7,043.48
Non-Current Liabilities			
Long-Term Borrowings	319.42	-	-
Long-Term Provisions	13.73	17.18	37.81
Total Non-Current Liabilities	333.15	17.18	37.81
Current Liabilities			
Short-Term Borrowings	1,239.80	1,065.76	-
Trade Payables – Micro & Small Enterprises	293.47	405.02	97.10
Trade Payables – Other than Micro & Small Enterprises	752.91	1,228.91	678.10
Other Current Liabilities	273.08	461.30	1,083.89
Short-Term Provisions	112.91	210.90	178.89
Total Current Liabilities	2,672.17	3,371.88	2,037.98
Total Equity & Liabilities	3,578.20	5,595.88	9,119.27

Particulars	FY24	FY25	FY26
Non-Current Assets			
Property, Plant & Equipment	127.25	438.67	494.27
Capital Work in Progress	-	14.52	1,143.83
Intangible Assets	-	-	3.67
Long-Term Loans & Advances	153.84	0.35	613.59
Other Non-Current Assets	12.40	-	-
Deferred Tax Assets	5.21	3.28	10.42
Total Non-Current Assets	298.70	456.82	2,265.78
Current Assets			
Inventories	2,634.07	2,732.56	2,824.43
Trade Receivables	481.78	1,837.44	3,132.15
Cash & Bank Balances	11.88	140.52	452.15
Short-Term Loans & Advances	147.12	382.51	415.20
Other Current Assets	4.65	46.04	29.56
Total Current Assets	3,279.50	5,139.06	6,853.49
Total Assets	3,578.20	5,595.88	9,119.27

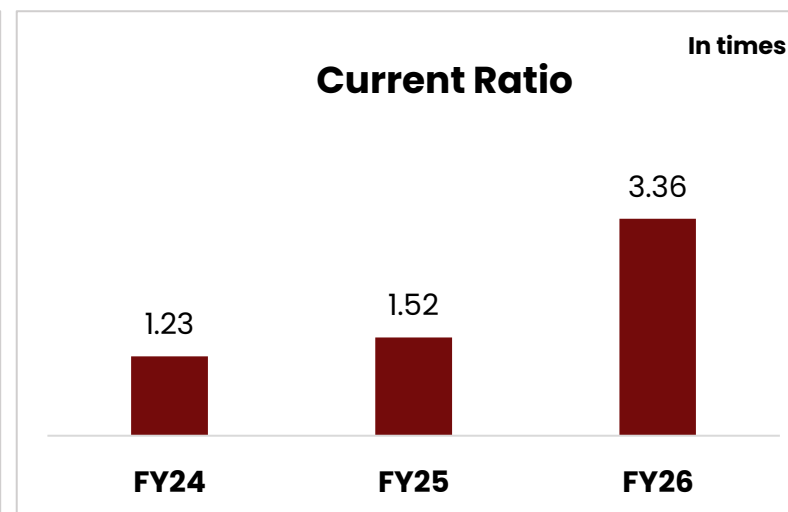
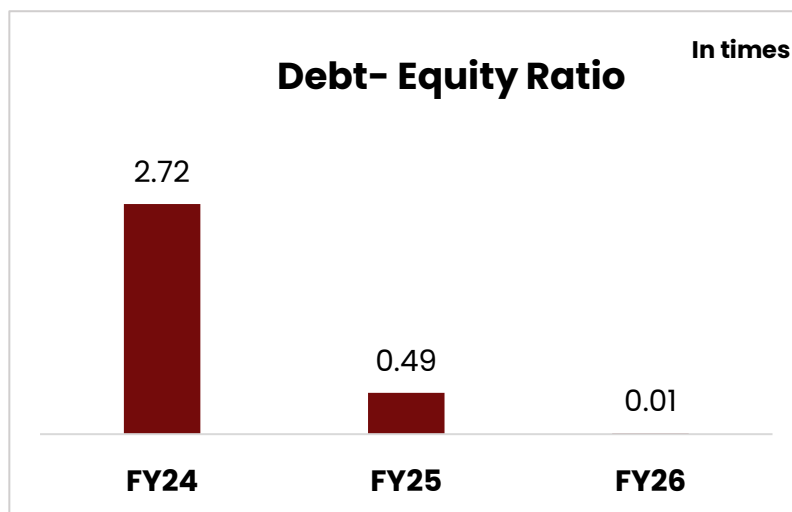
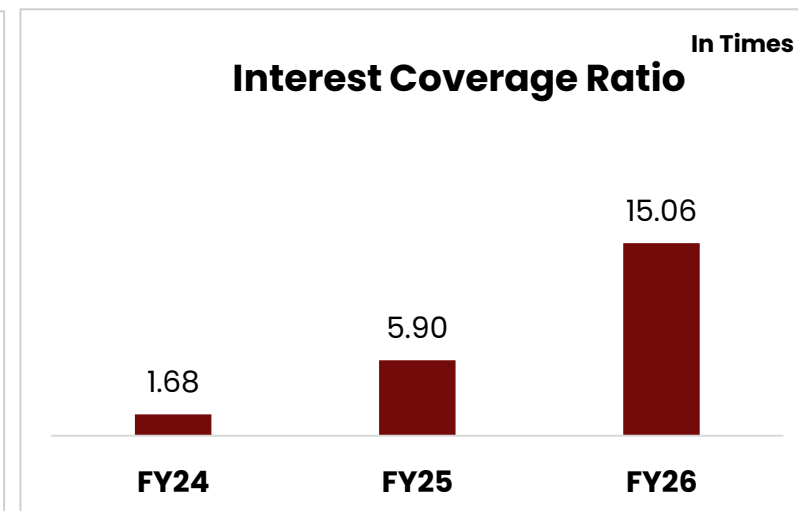
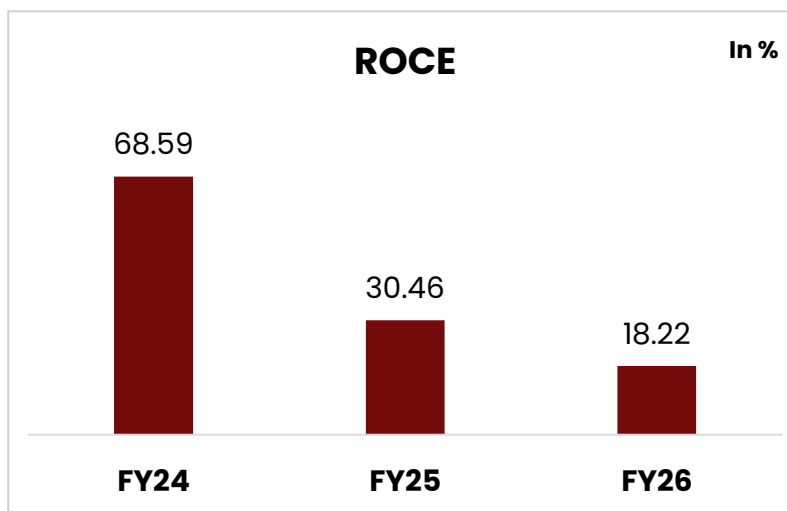
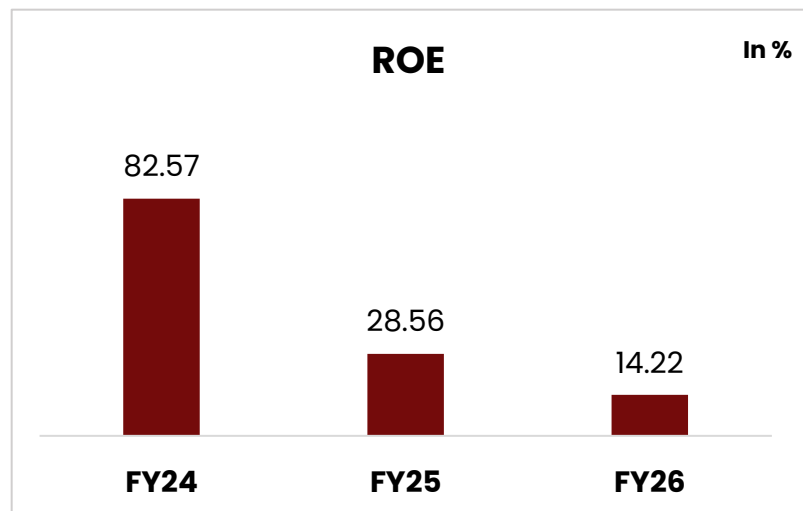
Cashflow Statement



(In ₹ Lakhs)

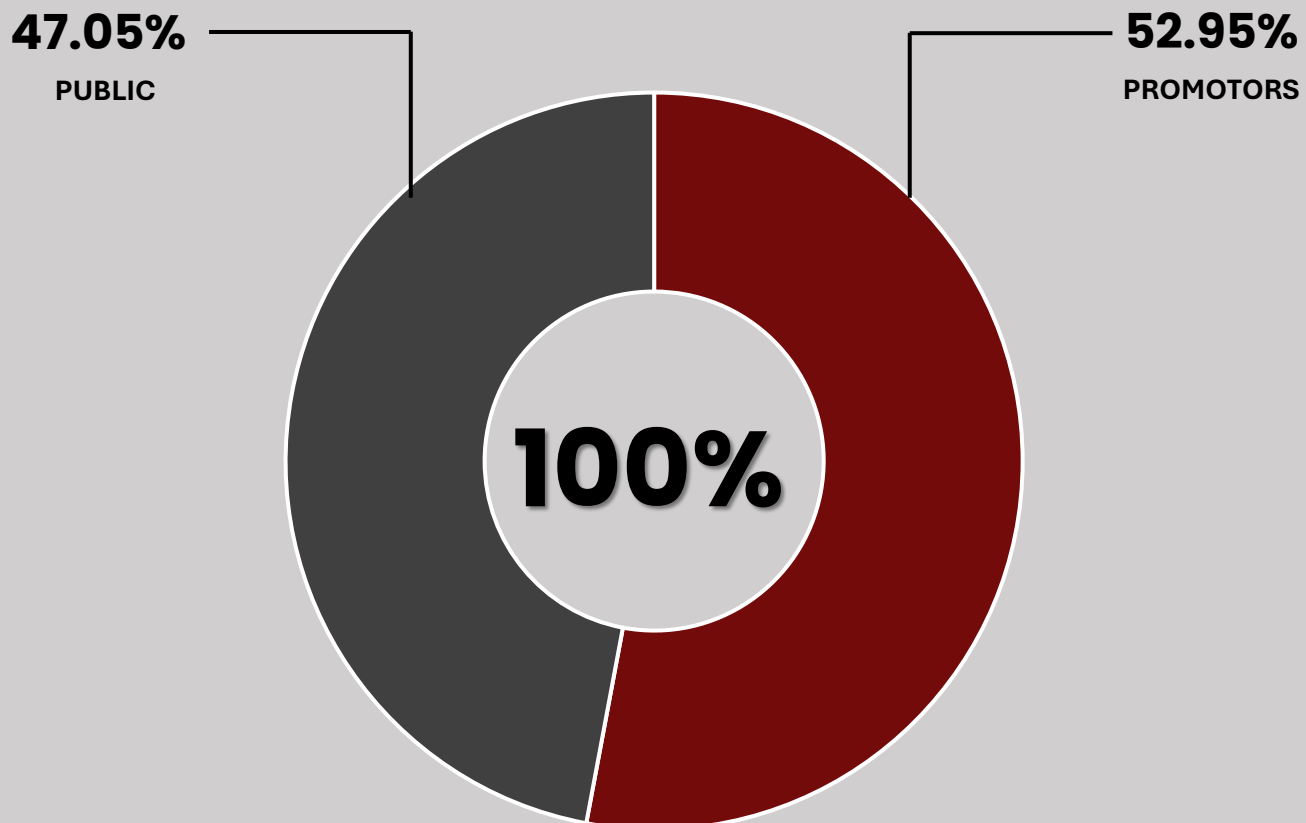
Particulars	FY24	FY25	FY26
Net Cash Flow from Operating Activities	798.51	156.76	(452.89)
Net Cash Flow from Investing Activities	259.37	(378.63)	(1,919.45)
Net Cash Flow from Financing Activities	538.26	350.51	2,683.97
Net Increase / (decrease) in cash and cash equivalents	0.88	128.64	311.63
Cash and cash equivalents at the beginning of the Year	12.76	11.88	140.52
Cash and cash equivalents at the end of the Year	11.88	140.52	452.15

Key Ratios





Shareholding Pattern



Shareholding data as of 31st March 2026

CURRENT MARKET PRICE **250.00**

52 WEEK HIGH/LOW **282.35 / 179.00**

MARKET CAPITALIZATION **169.32 CR**

FACE VALUE **10.00**

BSE SCRIP CODE **BSE – SME:
544669**

Market price data as of 22nd May, 2026

THANK YOU



Admach Systems Limited

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