



Namo eWaste Management Limited

An ISO 14001:2015 & ISO 9001:2015 Certified

Date: May 22, 2026

To,
National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400051

SYMBOL: NAMOEWASTE, ISIN: INE08NZ01012

Subject: Investor Presentation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year and year ended on 31st March, 2026

Dear Sir/Madam,

This is in continuation of the Intimation for **Earning Conference Call for Half Yearly-2 & F.Y. 2025-26** and Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Investor Presentation of **NAMO EWASTE MANAGEMENT LIMITED** highlighting the performance of the Company for the Half Year and Financial Year ended on 31st March, 2026.

Kindly take the same on records.

Thanking you,

Yours faithfully,

For Namo Ewaste Management Limited

KUMUD
MITTAL

Digitally signed by
KUMUD MITTAL
Date: 2026.05.22
16:09:02 +05'30'

Kumud Mittal

Company Secretary & Compliance Officer

Membership No. 21813

Encl: Presentation



Reg. Office : B-91, Private No. A-6, Basement, Main Road Kalkaji, South Delhi, New Delhi-110019, India



Corp. Office : 14/1, Main Mathura Road, Faridabad-121003 (Haryana)



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admin@namoewaste.com, www.namoewaste.com

CIN No.: U74140DL2014PLC263441

GSTIN : 06AAECN6113C1ZZ

NAMO eWASTE Management Limited

Investing in a Sustainable Future

FY 2025-26

INVESTOR PRESENTATION



25th MAY 2026



MANAGEMENT COMMENTARY

“

FY 2025–26 has been a landmark year for the Company, marked by robust financial growth, operational expansion and strategic progress toward building a sustainable circular economy platform. During the year, the Company delivered strong all-round performance driven by higher processing volumes and improved operational efficiencies.

The Company reported a significant improvement across all key financial metrics with Revenue increased by 29% to ₹195 Crore, EBITDA grew by 56 % to ₹ 23.10 Crore and Profit After Tax (PAT) surged by 70% to ₹14.35 Crore.

As part of our long-term growth strategy, the Company enhanced its recycling capacity to 82,000 MT per annum, strengthening our ability to cater to increasing demand from industrial and sustainability-focused sectors.

In recognition of the Company’s contribution to the recycling industry and commitment to sustainability, the Company was awarded “Recycler of the Year” Award by (MRAI). This prestigious recognition reflects the trust of industry stakeholders and validates the Company’s efforts toward innovation, compliance and excellence in recycling operations.

The Company is also progressing towards the next phase of growth through the establishment of a Hydrometallurgy Plant for processing of black mass and recovery of critical minerals such as Li, Co, Ni.

Looking ahead, the Company remains optimistic about the long-term opportunities in the recycling and resource recovery industry, supported by increasing environmental awareness, regulatory support and rising demand for sustainable raw materials. With expanded capacities, strong financial momentum, industry recognition, and strategic investments in advanced recycling technologies, the Company is well-positioned to create sustainable value for all stakeholders.

”



MR. AKSHAY JAIN
Founder & Managing Director



REVENUE COMPOSITION

FY 25 vs 26



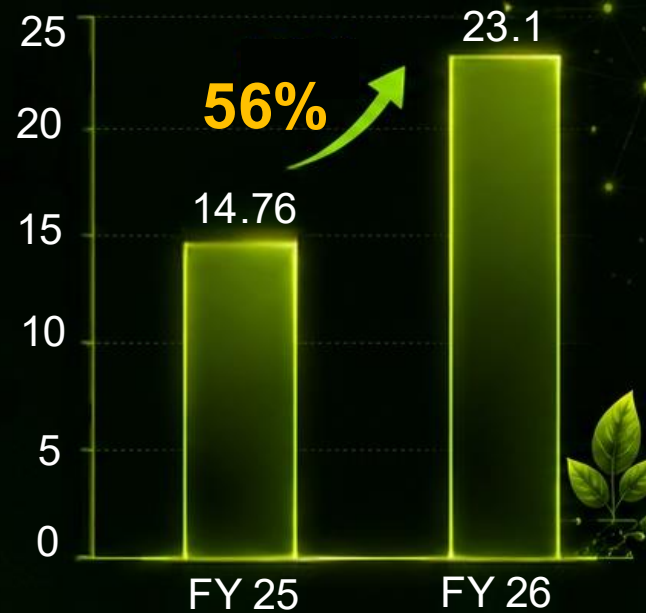
TOTAL INCOME

(INR in Cr.)



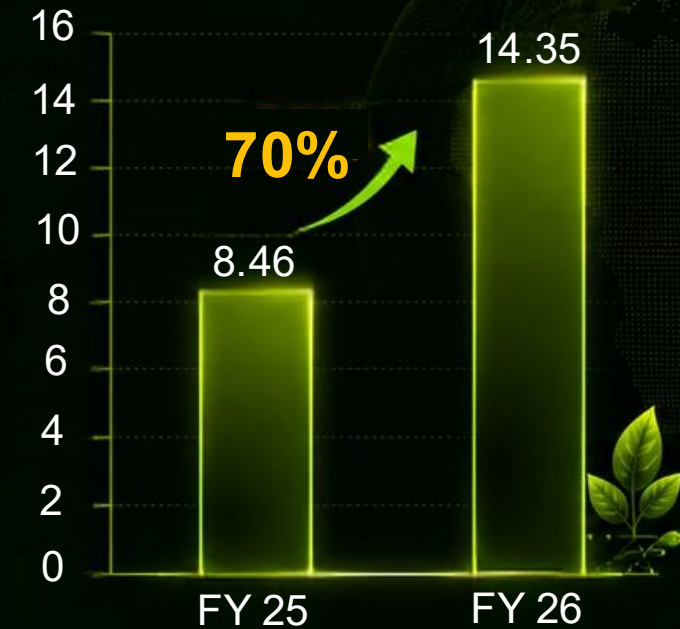
EBIDTA

(INR in Cr.)



PAT

(INR in Cr.)



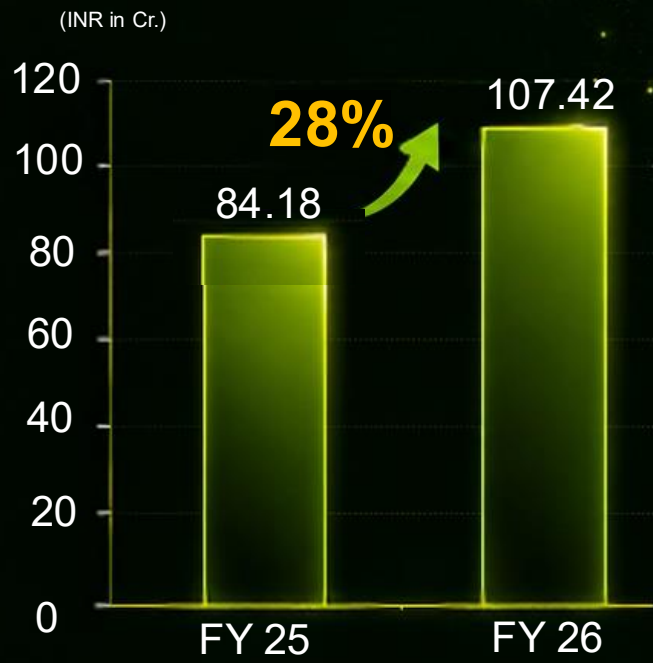
(INR in Cr. Except percentage)

REVENUE COMPOSITION

H2 FY 25 vs H2 26



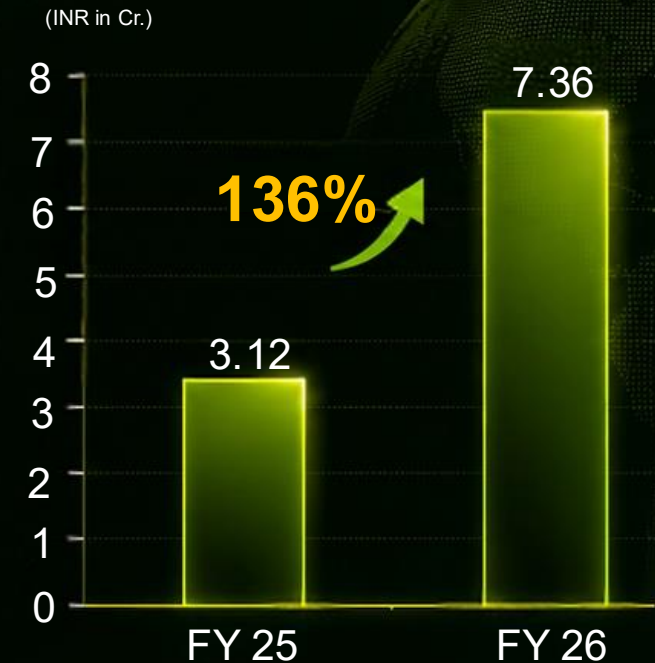
TOTAL INCOME



EBIDTA



PAT



(INR in Cr. Except percentage)

PROFIT & LOSS STATEMENT

FY 26 vs. FY 25

Driving Sustainable Growth Through Operational Excellence

(INR in Lakhs)



Particulars	FY 25	FY 26	Y-O-Y Gr
Revenues	14983.2	19459.33	29.87% ↑
Other Income	135.25	53.75	-60.26% ↓
Total Income	15118.45	19513.08	29.07% ↑
Raw Material Expenses	11758.91	15023.35	27.76% ↑
Employee costs	447.76	869.14	94.11% ↑
Other expenses	1435.01	1310.42	-8.68% ↓
Finance Costs	161.81	112.33	-30.58% ↓
Depreciation	136.62	196.16	43.58% ↑
Total Expenditure	13940.11	17511.4	25.62% ↑
EBITDA	1476.77	2310.17	56.43% ↑
EBITDA Margins (%)	9.76	11.87	21.62% ↑
PBT	1178.34	2001.68	69.87% ↑
Tax	332.4	566.55	70.44% ↑
PAT	845.94	1435.13	69.65% ↑
PAT Margins (%)	5.6	7.35	31.25% ↑
EPS	3.7	6.28	69.73% ↑



29.87%
Revenue Growth



56.43%
EBITDA Growth



11.87%
EBITDA Margin



69.65%
PAT Growth




7.35%
PAT Margin



6.28
EPS (INR)

STATEMENT OF ASSETS AND LIABILITIES

(INR in Lakhs)

 EQUITIES & LIABILITIES	FY 25	FY 26
Equity	2286.75	2286.75
Reserves and Surplus	6592.31	8027.47
Net Worth	8879.06	10314.22
Non Current Liabilities	1.30	1.00
Long-Term Borrowings	177.53	159.08
Deferred Tax Liabilities	33.97	131.94
Long Term Provision	11.93	21.93
Total Non Current Liabilities	224.73	313.95
Current Liabilities		
Short-Term Borrowings	104.00	189.66
Trade Payables	360.09	262.69
Short Term Provisions	285.67	468.51
Other Current Liabilities	197.98	353.47
Total Current Liabilities	947.74	1274.33
TOTAL LIABILITIES	10051.52	11902.46

 ASSETS	FY 25	FY 26
Non Current Assets (WIP)	901.61	612.35
Fixed Assets	2465.58	3812.81
Other Non Current Assets	72.84	73.52
Total Non Current Assets	3440.03	4498.68
Current Assets		
Cash & Bank Balance	1223.47	198.02
Inventories	3344.73	3981.27
Trade receivables	1254.28	1902.86
Short-Term Loans and Advances	106.14	469.41
Other Current Assets	682.87	852.22
Total Current Assets	6611.49	7403.78
TOTAL ASSETS	10051.52	11902.46



COMPANY OVERVIEW

Investing in a Sustainable Future

ABOUT NAMO eWASTE

India's Leading
E-waste & Battery recycler



Established in 2014

Namo eWaste Management Limited, specializes in sustainable Battery & E-waste management.



Key player in circular economy

Recycling e-waste to recover metals like Copper, Aluminium Iron, Silver, Gold etc.



Sources material

Through (Producers, Manufacturers, Bulk Consumers) E-waste aggregators & B2C (Collection Drive & Awareness Campaigns)



State-of-the-art facility

Enables eco-friendly, cost-effective processing, positioning us as a leading player in India's Ewaste & Battery management sector.



12 Years of Experience



370 Team Size



300 + Clients Served



34 Awards & Recognition



105 Products Recycling Categories

OUR STRENGTH OUR IMPACT

Driving a Sustainable Future
Through Responsible Recycling

4

Recycling
Plants



26+

Collection
Center's
across India



1st

To Start EPR
recycling in
India



70%

Women
Employees



Building a Cleaner, Greener
and Environment Sustainable India

82,000
MTPA

Recycling Capacity



RECYCLED AS OF MARCH 2026



5,94,730+

Laptops
Recycled



38,120,832+

Mobiles
Recycled



1,536,480+

Home Appliances
Recycled



86,730,220 Kgs

E-waste
Recycled



LEADERSHIP BEHIND THE MISSION

Experienced leaders. Shared purpose. Building a sustainable tomorrow



One Team. One Purpose

Creating Impact through Responsible Recycling.



MR. NARESH KUMAR JAIN

Promoter & Non Executive Director
40+ years Of Experience

- Specializing in the manufacturing of high quality aluminium and other non ferrous alloys .
- Strong working relationship with partners and suppliers across the world.



MR. AKSHAY JAIN

Promoter and Managing Director
12+ Years Of Experience

- MA in International Business from University of Greenwich, London (2013)
- Core founding team member leading policy & business strategy.
- Oversees operations, legal, finance & customer relationships



MR. SANJEEV KUMAR SRIVASTAVA

Chief Executive Officer
35+ Years Of Experience

- Holds M.Sc (Chem.) from University of Lucknow (1985)
- Leads business planning and development initiatives
- Ex-banker, Successful entrepreneur and co-founder of multiple companies



MR. PARIKSHIT SATISH DESHMUKH

Whole Time Director
07+ Years Of Experience

- MA in International Business from Teesside University, UK (2016)
- Leads sales, marketing & HR administration.
- Specializes in business development & organizational management



MR. UJJWAL KUMAR

Non-Executive Director
10+ Years Of Experience

- B-Tech from Maharshi Dayanand University, Rohtak (2016).
- Leads e-waste procurement operations & general administration

MR. RAJESH TRIPATHI
Chief Financial officer & CA
22+ Years Of Experience

- Diversified experience in finance and accounts across manufacturing, infra, IT companies, etc.

MS. KUMUD MITTAL
CS & Compliance Officer
12+ Years Of Experience

- Diversified experience in Companies act, SEBI, RBI, etc. across manufacturing, NBFC, Pharma.

MS. ROJINA THAPA
Independent Director & CA
04+ Years Of Experience

- Specializes in financial advisory & regulatory compliance
- Core focus on accounting & tax consulting services

MR. VIKRAM GROVER
Independent Director
12+ Years of Experience

- Company Secretary since 2017 (ICSI Qualified)
- FCS, LLB and Social Auditor
- Currently: Proprietor at Vikram Grover & company



VISION

Dedicated to building a sustainable future by addressing the environmental impact of e-waste and leading positive change through responsible recycling with **NAMO eWaste**.

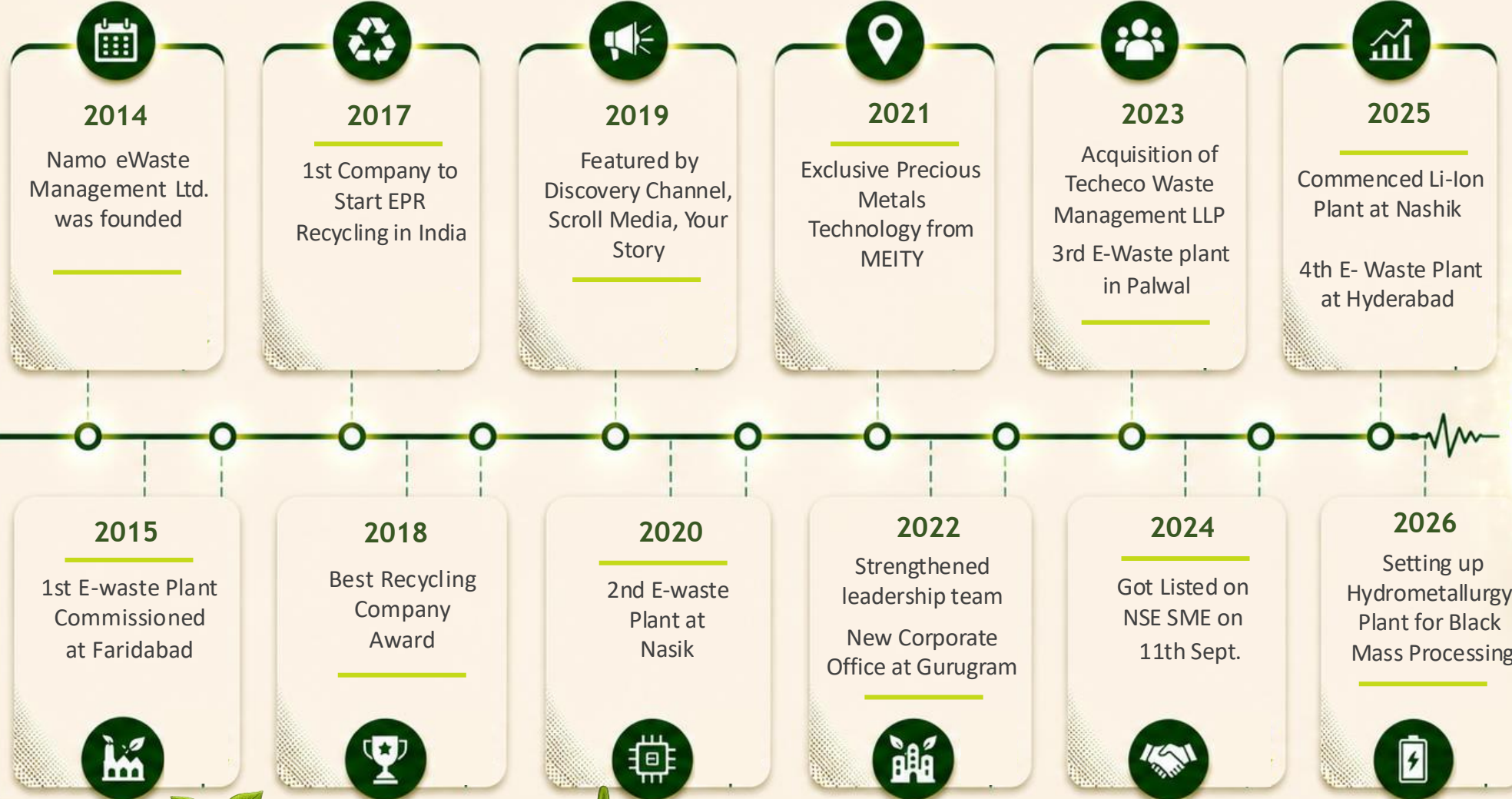


MISSION

Committed to reduce, reuse, and recycle by promoting responsible e-waste disposal, raising awareness, and empowering informal recyclers through training in safe, sustainable practices.

OUR JOURNEY OF BUILDING A SUSTAINABLE FUTURE

From a Vision in **2014** to India's e-waste Leadership.



GLOBAL CERTIFICATIONS QUALITY ASSURANCE

Our globally recognized certifications validate our commitment to Environmental stewardship, regulatory compliance and continuous improvement.



ISO 9001:2015
Quality Management System

ISO 14001:2015
Environmental Management System

ISO 45001:2018
Occupational Health & Safety Management System.

ISO/IEC 27001:2022
Information Security Management System

Perry Johnson Registration
Certification & Compliance Verification

MRAI Recycler of the Year
Recycling Industry Excellence Award

Our Certifications. Our Commitment.



Ensures Compliance with International standards



Strengthens Environmental Responsibility



Reflects Our Commitment to Quality & Safety



Builds Trust with Stakeholders



Promotes Sustainable & Ethical Recycling Practices



Drives Continuous Improvement & Excellence

TRUSTED BY INDUSTRY LEADERS

Proudly partnering with global leaders who share our vision for a cleaner, smarter and more Sustainable future



A glowing green power plug with a recycling symbol on its face, connected to a green cord that extends across the bottom of the image. The plug is positioned on the left side of the frame.

BUSINESS OVERVIEW

Investing in a Sustainable Future

TURNING E-WASTE INTO VALUE

Following sustainability Mantra

Our Commitment

We follow a robust end-to-end process to ensure safe collection, secure handling and maximum resource recovery while creating measurable environmental and economic value.




82,000
MTPA
Recycling Capacity



26+
Collection Centre
Across India



GPS
Enabled
Secure Logistics



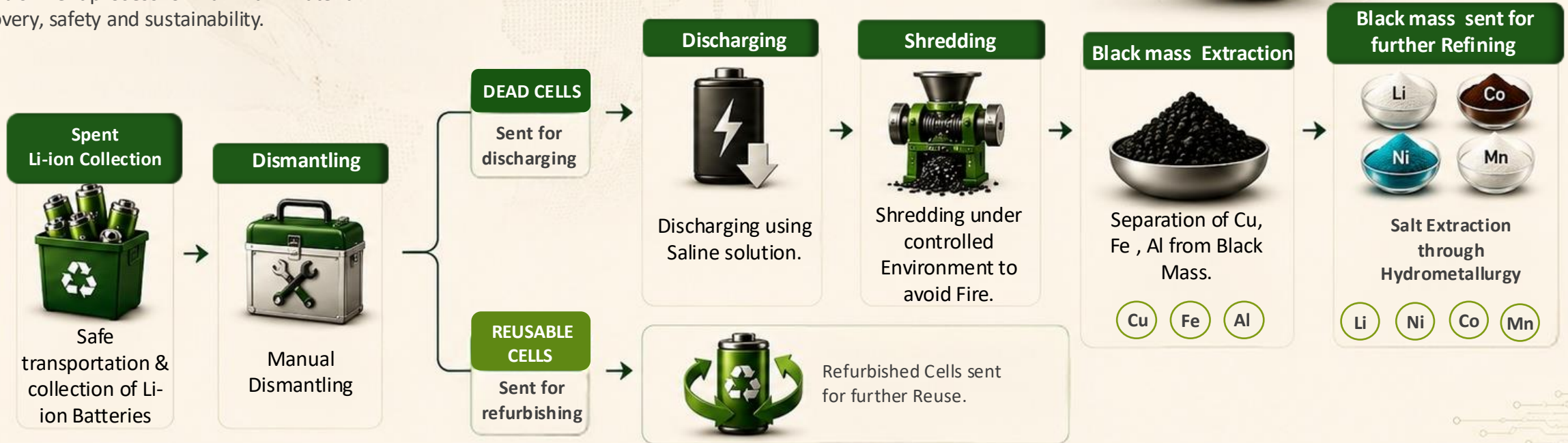
CPCB
Compliant
Responsible Handling

EXPANSION TO BATTERY RECYCLING & REFURBISHING

End-to-end Lithium-ion battery recycling and refurbishment process for maximum material Recovery, safety and sustainability.

Our Commitment

We deploy advanced technology, Safe processes and responsible practices to recover critical materials and power a sustainable future.



 <p>BLACK MASS RECOVERY High recovery of black mass containing valuable metals and compounds</p>	 <p>CRITICAL METAL EXTRACTION Sent to authorised Black mass Refiners for ensuring efficient recovery of Li, Ni, Co, Mn.</p>	 <p>BATTERY REFURSHIMENT Refurbished materials re-integrated for new battery packs manufacturing.</p>	 <p>SAFE & COMPLIANT PROCESSING Safe discharging, handling and environment compliant recycling practices</p>	 <p>ADVANCED MATERIAL RECOVERY Turning waste into high-value materials to support the Govt National critical minerals mission (NCMM).</p>
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KEY REVENUE STREAMS

Driving sustainable growth through integrated recycling, Refurbishment and compliance solutions.

01

E-WASTE RECYCLING



Environmentally responsible dismantling and recovery of valuable materials from non-functional or obsolete electronic products.

 Iron • Copper • Aluminium
• Gold • Silver Recovery

02

REFURBISHMENT



Repairing and restoring functional but outdated electronics for resale, extending product lifecycle and reducing waste.

 Asset Recovery • Device
Lifecycle Extension

03

EPR CONSULTING



End-to-end compliance support for producers under E-Waste Management Rules 2022, including audits, return filing, and disposal strategies.

 EPR Authorization •
Reporting • Compliance

04

BATTERY WASTE RECYCLING



Recycling and refurbishing to recover Fe, Cu, Al and Black mass recovery.

 Iron • Copper • Aluminium
• Black Mass Recovery

COMPREHENSIVE E-WASTE AND COMPLIANCE SOLUTIONS

End-to-end solutions for responsible e-waste management, regulatory compliance and a sustainable future.

01



REVERSE LOGISTICS

Customized reverse logistics solutions to help producers comply with EPR guidelines. We ensure efficient collection, transportation and responsible disposal of e-waste.

02



EPR SERVICES

We enable manufacturers, producers & importers to meet their EPR obligations as per e-waste guidelines 2022. Our end-to-end EPR services cover collection, transportation, recycling and responsible disposal, ensuring full compliance and contributing to a sustainable circular economy.

03



DATA DESTRUCTION

Secure data destruction services including data degaussing, Hard disk shredding, and software data destruction to protect your confidential information.

04



ELECTRONIC & ELECTRICAL EWASTE

State-of-the-art recycling of electronic products to recover valuable materials. Our certified facilities have an annual Capacity to process over 70 K metric tons of electronics.

05



ITAD

IT Asset Disposition (ITAD) services for secure and responsible recycling of IT assets. We ensure 100 % data destruction and environmental compliance while maximizing asset recovery value.

STRATEGICALLY LOCATED RECYCLING HUBS

Building a pan-India network for a cleaner, circular tomorrow.



82,000
Current Capacity
(In MTPA)



26+
Collection Centres



4
Current
Recycling Plants







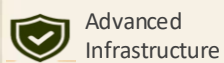
1
Upcoming
Recycling Plants



MULTIPLE RECYCLING FACILITIES

Robust Infrastructure
Scalable Operations.& Battery Waste
Circular Economy

	82,000 MTPA	Total Installed Capacity
	5,00,000+ SQ. FT.	Total Built-up Area
	70,000 MTPA	Installed E-waste Recycling Capacity
	12,000+ MTPA	Installed Battery Recycling Capacity



Advanced Infrastructure



Efficient & Scalable Operations



Environment Responsible



Building a Sustainable Future

01



02



03



04



PALWAL, HARYANA (Ewaste)

- Installed Capacity: 32,000 MTPA
- Built-Up Area: 1,72,330 sq. ft.
- Function: High volume E-waste Intake segregation, Dismantling, recycling and resource recovery.

FARIDABAD, HARYANA (Ewaste)

- Installed Capacity: 5,200 MTPA
- Built-Up Area: 75,627 sq. ft.
- Function: Primary manufacturing unit for e-waste recycling and material recovery

NASHIK, MAHARASHTRA (Ewaste)


- Installed Capacity: 9,300 MTPA
- Built-Up Area: 87,187 sq. ft.
- Function: Key e-waste recycling unit focused on material recovery and regional processing for Western India

NASHIK, MAHARASHTRA (Battery)

- Installed Capacity: 12,400 MTPA
- Built-Up Area: 22000 sq. ft.
- Function: Manufacturing unit for battery waste refurbishing and recycling -critical metal recovery

EXPANSION INTO HYDERABAD


Positioning Namo E-waste at the center of South India's fastest –growing electronic ecosystem.

LAND AREA
2.5
Acres



25,000
MT



EXPECTED TO BE OPERATIONAL
Q2 FY26



Hyderabad ranked **2nd** in **India** for IT exports, valued at **US\$ 32 billion** in FY23



Telangana contributes **31%** of India's software exports, ranking it as a significant IT hub.

KEY OPPORTUNITIES



60,000+ tonnes e-waste/year from Hyderabad's IT sector – steady urban feedstock



Proximity to **1,500+ IT/ITES** companies – efficient reverse logistics (Amazon, TCS, Infosys)



Backed by **Telangana E-Waste Policy 2020** – first state with recycler incentives



Southern India generates **22%** of India's e-waste – underserved by formal recyclers.



INDUSTRIAL PARK SIZE:
310 Acres



LOCATION
TSIIC Park Electronic Manufacturing Cluster, Maheshwaram, Telangana

COMPETITIVE EDGE

Built for today, Ready for the future.

01
High Throughput
 Recycled over 86 million kgs of e-waste, 5.9 lakh+ laptops, and 3.8 crore+ mobile devices as of 2026

02
Data Security Expertise
 2X secure data destruction with on-site/off-site wiping, degaussing, shredding and green certifications

03
Pioneer in EPR Recycling
 1st company to start EPR compliance services in India; trusted by major OEMs and producers

04
Diversified Service Portfolio
 E-waste recycling, ITAD, reverse logistics, data destruction, refurbishment, EPR and consulting

05
One of the Largest E-waste Recycler
 Total installed recycling capacity of 47,00+ MTPA, expanding to 72,000 MTPA by Q2 FY26-27.

06
Upcoming Growth Catalysts
 Upcoming Hydromet Technology Plant at Nashik and 25,000 MT e-waste unit in Hyderabad set to go live in Q2 FY 26-27.

07
Technology Leadership
 Exclusive precious metal recovery tech from MEITY; ISO & R2 certified for quality and environmental standards

08
Strong Client Base
 Partnerships with tech giants and fintech leaders across India

09
Pan-India Presence
 26+ collection centers and 4 operational plants across key states; upcoming facility in Hyderabad and Nashik.

**DRIVING VALUE.
 DELIVERING IMPACT**

India E-Waste Industry Landscape

India stands at the forefront of a sustainable transformation with immense opportunities in e-waste management and resource recover.

PROJECTED MARKET SIZE BY 2034

₹ 25,400 Cr

BY 2034. at a CAGR of ~6-7%

4th LARGEST EWASTE GENERATOR globally after China, EU & US



**A MASSIVE
UNTAPPED
INEVITABLE
OPPORTUNITY**

01



India 4th largest E-waste generator

- India is the 4th largest e-waste generator globally.
- Generation increased from ~3 MMT (2020) to ~6.2 MMT (2024) and is projected to reach 14 MMT by 2030

02



Formal vs Informal Recycling Gap

- Formal sector contributes ~20% with >95% recovery rates & Informal sector handles ~80% e-waste with low recovery, leading to >₹20,000 Cr annual metal loss.

03



Large & Growing Market

- India E-Waste Recycling Market projected to grow from ₹13,300 Cr (2024) to ₹25,400 Cr by 2034, with a CAGR ~6-7%.

04



Collection Infrastructure Gap

- India's collection rate remains low at ~10-11% with limited formal collection centres.
- EPR-led formalization expected to accelerate growth.

05



Multiple Revenue Streams for Recyclers

- Refurbishment & giving second-life products for re-use.
- Material recovery from recycling of EEE.
- Sale of EPR credits & compliance services to producers.

06



Emerging Trends

- Rising Li-ion Battery Waste
- Inclusion of advanced techniques in recycling for critical metals extraction.
- Focus on critical mineral recovery







INDIA'S LI-ION BATTERY RECYCLING OPPORTUNITY

Key Industry Outlook & Strategic Growth Drivers

70-75 %

EV Share in Li-ion Demand by 2030



<p>01</p>  <p>260+ GWh EV DEMAND ROOM</p> <p>India's Li-ion demand expected to exceed 260+ GWh by 2030, led by EV adoption and energy storage growth.</p>	<p>02</p>  <p>Li Ni Co Mn CRITICAL MINERALS</p> <p>Black Mass recovery unlocks Lithium Nickel, Cobalt, Manganese, Copper & Graphite value chains</p>	<p>03</p>  <p>₹ 1,500 Cr GOVERNMENT PUSH</p> <p>₹ 1,500 cr NCMM incentives accelerating battery recycling infrastructure.</p>
<p>04</p>  <p>ESG + EPR FORMAL RECYCLING SHIFT</p> <p>EPR Compliance and ESG mandates driving transition toward organised recycler</p>	<p>05</p>  <p>90-95 % TECHNOLOGY EVOLUTION</p> <p>Hydrometallurgy enables 90–95%+ recovery efficiencies for critical battery metals.</p>	<p>06</p>  <p>STRATEGIC ALTERNATIVE</p> <p>Battery recycling is emerging as a strategic alternative to mining for securing domestic critical mineral supply chains.</p>

INDIA'S LI-ION BATTERY RECYCLING INDUSTRY IS POSED FOR STRONG LONG-TERM GROWTH
Driven by EV adoption, EPR Regulations & critical mineral recovery initiatives.

MEDIA RECOGNITION

Featured across leading newspaper, business publications and digital media platforms for innovation in Sustainable e-waste management.



Newspaper



Digital Media



Business Platforms



Eco India, Episode 11: A start-up in Delhi is leading the way in tackling India's e-waste problem

Every week, Eco India brings you stories of innovations from across India and Europe, and the people who make them possible.



Top leadership titans of the year 2025

Spotlight Wire / Feb 3, 2025, 18:48 IST



Waste without haste: Namo E-waste processes upto 20 tonnes of e-waste daily

The Top Leader honours the national leaders. These sectors such as have played a growth story. Insight, and un progress and ir

Waste without haste: Namo E-waste processes upto 20 tonnes of e-waste daily

has emerged as the world's second largest mobile phone recycling centres and channel partners and has been awarded the Best Green-...



NAMO eWaste Management Ltd.

Namo eWaste Expands to South India with Cutting-Edge Facility in Telangana

ANI | Updated: Jan 10, 2025 13:15 IST

When people come to know about my business, their reaction usually is: 'Kabadiwala,' says Akshay Jain, Founder, Namo E-waste Management, an e-waste recycling startup. Mocking though hasn't discouraged this 28 year old. 'Snide reactions have simply motivated me to change the image of the traditional Kabadiwala to that of a recycler with professional degrees and an organized setup,' he says.

CREATING IMPACTS THAT LAST

From Classrooms to communities, our awareness drives create impact that lasts.



4000+

Awareness Programs
Building awareness,
Changing mindsets.



15,000 +

People Reached
Spreading knowledge,
Inspiring action.



500 +

Schools & Institutes
Educating the next
Generation for a sustainable
Future.



Tons

Of E-waste Diverted
Reducing waste,
Protecting our planet.



AWARENESS EVENT



GROUP ACTIVITIES



10,000+ PLEDGES



COLLECTION DRIVE



SCHOOL PARTNERSHIP



WORKSHOPS



PLANT VISIT



PUBLIC AWARENESS



STUDENT OUTREACH

A glowing green electrical plug with a recycling symbol on its face, connected to a green cord that extends across the bottom of the image. The plug is positioned on the left side of the frame.

FINANCIAL OVERVIEW

Investing in a Sustainable Future

KEY FINANCIAL METRICS



STATEMENT OF PROFIT AND LOSS – H2 FY 25

(INR in Lakhs)

S.no	Particulars	For the half year ended March 31,2026	For the half year ended September 30,2025	For the half year ended March 31, 2025	For the year ended March 31, 2026	For the year ended March 31, 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
	Income					
I	Revenue from operation	10,727.58	8,731.75	8,299.85	19,459.33	14,983.20
II	Other income	14.06	39.69	118.47	53.75	135.25
III	Total income	10,741.64	8,771.44	8,418.32	19,513.08	15,118.45
	IV Expenses					
a)	Purchase of stock in trade	8,504.44	7,155.45	6,838.37	15,659.89	13,251.23
b)	(Increase)/decrease in the inventories of work in progress & finished goods	(83.36)	(553.17)	(209.18)	(636.53)	-1,492.32
c)	Employee benefit expense	512.83	356.31	239.83	869.14	447.76
d)	Finance cost	61.46	50.86	73.81	112.32	161.81
e)	Depreciation and amortisation expense	134.47	61.69	68.18	196.16	136.62
f)	Other expenses	627.65	682.77	753.12	1,310.42	1,435.01
	Total expenses (IV)	9,757.49	7,753.91	7,764.13	17,511.40	13,940.11
V	Profit/(loss) before exceptional item and Tax (III - IV)	984.15	1,017.53	654.19	2,001.68	1,178.34
VI	Exceptional Items	-	-	-	-	-
VII	Profit/(loss) before tax (V-VI)	984.15	1,017.53	654.19	2,001.68	1,178.34
VIII	Tax expense	248.47	318.08	342.35	566.55	332.40
IX	Net Profit/(Loss) after tax(VII-VIII)	735.68	699.45	311.84	1,435.13	845.94
	Earnings per share (Rs.)					
(1)	Basic EPS	3.22	3.06	1.36	6.28	3.70
(2)	Diluted EPS	3.22	3.06	1.36	6.28	3.70

STATEMENT OF ASSETS AND LIABILITIES – FY 26

(INR in Lakhs)

S.no	Particulars	As at March 31, 2026	As at March 31, 2025
		(Audited)	(Audited)
EQUITY AND LIABILITIES			
1 Shareholders' funds			
	(a) Share Capital	2,286.75	2,286.75
	(b) Reserve and Surplus	8,027.47	6,592.34
	(c) Money received against share warrants	-	-
	(d) Minority Interest	(0.04)	(0.02)
		10,314.18	8,879.07
2 Share Application money pending allotment			
		-	-
3 Liabilities			
Non-current liabilities			
	(a) Long Term Borrowings	159.08	177.53
	(b) Deferred Tax Liabilities (Net)	131.94	33.97
	(c) Other Long-Term Liabilities	1.00	1.30
	(d) Long-Term Provisions	21.93	11.93
		313.95	224.73
4 Current liabilities			
	(a) Short-Term borrowings	189.66	104.00
	(b) Trade Payables		-
	(i) total outstanding dues of micro enterprises and small enterprises	84.58	59.71
	(ii) total outstanding dues of Creditors other than micro enterprises and small enterprises	178.11	300.38
	(c) Other current liabilities	353.47	197.97
	(d) Short-Term Provisions	468.51	285.67
		1,274.33	947.73
		11,902.46	10,051.53
	Total Equity and Liabilities		

STATEMENT OF ASSETS AND LIABILITIES – FY 26

(INR in Lakhs)

S.no	Particulars	As at March 31, 2026	As at March 31, 2025
		(Audited)	(Audited)
	ASSETS		
	1 Non-current assets		
	(a) Property, Plant and Equipment and Intangible Assets		
	(i) Property, Plant and Equipment	3,812.81	2,465.58
	(ii) Intangible assets	-	-
	(iii) Capital Work in progress	612.35	901.61
	(iv) Intangible Assets under Development	-	-
	(b) Non-current investments	-	-
	(c) Deferred tax assets (Net)	-	-
	(d) Long term loans and advances	-	-
	(e) Other Non Current assets	73.52	72.85
		4,498.68	3,440.04
	2 Current assets		
	(a) Currents Investments	-	-
	(b) Inventories	3,981.27	3,344.73
	(c) Trade receivables	1,902.86	1,254.28
	(d) Cash and Cash Equivalent	198.02	1,223.47
	(e) Short-term loans and advances	469.41	206.46
	(f) Other Current Assets	852.22	582.55
		7,403.78	6,611.49
	Total Assets	11,902.46	10,051.53

STATEMENT OF CASH FLOWS

Particulars	For the year ended as on March 31, 2026	For the year ended as on March 31, 2025
	(Audited)	(Audited)
Cash flow from operating activities		
Profit before tax	2,001.68	1,178.34
Adjustments for :		
Depreciation and amortisation expense	196.16	136.62
Finance cost (Interest Expenses)	112.33	161.81
Interest Income	(19.16)	(84.42)
Other non-cash item(net)	(102.40)	(49.21)
Net (profit/loss) on disposal of property ,plant and equipment	(0.42)	9.17
Operating Profit before working capital changes	2,188.19	1,352.31
Change in assets and liabilities		
(Increase) / Decrease in trade and other receivables	(648.59)	205.93
(Increase) / Decrease in inventories	(636.55)	(1,492.32)
(Increase) / Decrease in Other Current Assets	(269.67)	(279.09)
Increase / (Decrease) in trade payables	(97.40)	(462.07)
Increase / (Decrease) in Other Current Liability	155.50	(24.70)
Increase / (Decrease) in Long Term Provisions	107.96	20.77
Increase / (Decrease) in Short Term Provisions	182.85	65.53
Cash generated from operating activities	982.29	(613.64)
Income Tax Provision	(464.15)	(283.21)
Net cash generated from operating activities	518.14	(896.85)

STOCK DATA

1st APRIL 2025 TO 20th MAY 2026

Strong Momentum. Growing value. Sustainable future

As on 20-05-2026

Share Performance From 1st April 2025 to 20th May 2026

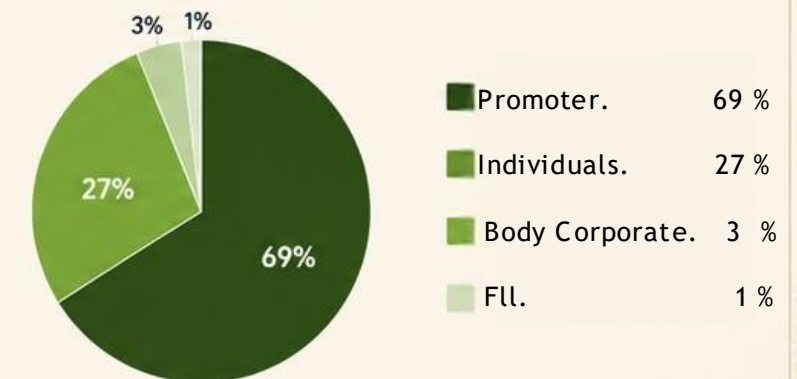
Share Price on 20th May 2026



NSE: NAMOEWASTE (INE08NZ01012)

Share Price ₹	226
Market Capitalization ₹ Cr	518 Cr.
No. of Share Outstanding	2,28,67,515
Face Value ₹	10.00
52 Week High ₹	249.00
52 Week Low ₹	127.00

Shareholding Pattern (As on 20th May 2026)



As on 31-03-2026

THANK YOU

Building a Sustainable Future Together

Grateful for your time and consideration.
We look forward to creating lasting impact together.



Namo ewaste Management Limited



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